

Center for Economic Development and Business Research

Wichita Industry News and Developments – 1st Quarter 2013

Wichita Industry News and Developments provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, covers the Wichita, KS MSA, which is comprised of Butler, Harvey, Sedgwick and Sumner counties.

Industry News and Trends

- Labor Market Trends
- Natural Resources, Mining and Construction Industry
- Manufacturing Industry
- Wholesale Trade
- Retail Trade
- Transportation and Warehousing Industry
- Information Services Industry
- Finance, Insurance and Real Estate Industry
- Professional and Business Services Industry
- Educational and Health Care Services Industry
- Leisure and Hospitality Services Industry
- Other Services Industry
- Government Sector

Labor Market Trends

Non-Farm Wage & Salary Employment Numbers

• 1st Qtr: employment stands at 285,467; down 1.3 percent from fourth quarter 2012; up 0.9 percent from first quarter 2012 (see <u>Table 1</u> for current data by industry).

Unemployment Rate

• 1st Qtr: stands at 6.6 percent; up 0.6 percentage points from fourth quarter 2012; down 0.8 percentage points from first quarter 2012.

Average Hours Worked per Week in Manufacturing

• 1st Qtr: stands at 44.4; up 0.2 percent from fourth quarter 2012; up 2.3 percent from first quarter 2012.

Average Hourly Earnings in Manufacturing

• 1st Qtr: stands at \$19.33; down 0.7 percent from fourth quarter 2012; up 0.2 percent from first quarter 2012.

Historical Trends

- To view a PowerPoint presentation of historical labor market trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Table 1. Wage and Salary Employment by Industry, Wichita MSA

		Percentage C	Change From
	First	Fourth	First
	Quarter	Quarter	Quarter
	2013	2012	2012
Total wage and salary employment			
(in number of filled positions)	285,467	-1.3	0.9
Natural resources and construction	12,933	-10.0	-7.4
Manufacturing	53,467	0.2	1.3
Transportation equipment manufacturing	30,567	-0.5	-1.0
Aerospace products and parts	30,533	-0.3	-0.9
Trade, transportation & utilities	49,500	-1.2	0.7
Wholesale trade	9,433	0.0	0.4
Retail trade	31,200	-1.1	0.6
General merchandise stores	6,400	-4.0	-4.0
Transportation, warehousing & utilities	8,867	-2.9	1.5
Information	4,467	0.8	-3.6
Finance	10,700	0.6	1.9
Professional and business services	30,733	-0.6	5.1
Professional, scientific & technical services	9,400	2.2	0.7
Administrative and waste services	17,433	-3.0	4.2
Employment services	4,300	-3.7	10.3
Educational and health services	43,500	-0.9	0.4
Leisure and hospitality	28,333	-2.6	3.9
Other services	10,667	0.0	0.6
Government	41,167	-1.2	-0.8

Natural Resources, Mining and Construction

Industry News

- Construction is expected to begin soon on an apartment complex near 29th and Greenwich, on part of 46 acres owned by Michigan-based Edward Rose & Sons. The complex will be known as Stoney Pointe. The total number of units has not yet been determined.
- Wichita State University has chosen EdR of Memphis to develop a new 700-bed housing facility on campus. Contractors will be Farha Construction, in partnership with Dondlinger and Sons; and the architect is Howard & Helmer Architecture.
- Tom Blitz of Kansas and Shopping Center Development & Consulting is working with other developers and the City of Bel Aire on a proposed project, which is known as Caban Marketplace. The development could include a sports training academy, an aquarium, a water park/destination hotel, retail space, a movie theater and apartments.

- A 9,800-square-foot spec retail building is under construction near the corner of 21st Street North and Greenwich Road. Just north of that building a 97-room Holiday Inn Express & Suites is being built.
- Block One is a downtown city block that has been under redevelopment. Completed projects include the Ambassador Hotel; the Urban Plaza, which includes park benches, lighting, decorative metal panels and mosaic tile; and a 270-space parking garage. Yet to be completed is the 36,000-square-foot Kansas Leadership Center and renovation of the former Henry's department store, which will likely become a mixed-use building.

Employment Numbers

• 1st Qtr: employment stands at 12,933; down 10 percent from fourth quarter 2012; down 7.4 percent from first quarter 2012.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Selected List of Major Industry Employers in the Wichita Metro Area

- Berexco Inc.
- Cornejo Corporation
- Drywall Systems Inc.
- Key Construction Inc.
- Martin K. Eby Construction Co. Inc.
- The Law Co. Inc.
- Utility Contractors Inc.

For More Industry Information Try These Links

- The Kansas Independent Oil & Gas Association
- The Energy Information Administration
- The American Petroleum Institute
- National Petroleum Council
- The Independent Petroleum Association of America
- OPEC
- Middle East Economic Survey
- Construction spending statistics, U.S. Census Bureau
- National Association of Realtors
- Mortgage Bankers Association
- National Association of Home Builders

- New residential sales statistics, U.S. Census Bureau
- New residential construction statistics, U.S. Census Bureau
- 2007 Economic Census Construction
- National Association of Home Builders Economic & Housing Data
- Portland Cement Association Economic Research
- Associated General Contractors of America

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Manufacturing

Industry News

- The Boeing Co. has begun the process of marketing its facility, in preparation for leaving the Wichita area. Office buildings will be marketed first; whereas, the hangars and flight line east of Oliver will not be available until the end of 2014.
- Hawker Beechcraft emerged from bankruptcy in February and will now be known as Beechcraft Corp. Bill Boisture has become the CEO of the newly reorganized company.
- In first quarter, Beechcraft Corp. delivered 59 Beechcraft and military airplanes, as well as the final six remaining Hawker 4000 business jets. The company delivered only 37 airplanes in the first three months of 2012.
- US Logo, which provides design, screen printing, direct-to-garment and embroidery services, has moved to a larger location to accommodate growth. The company recently acquired Metro Apparel and is actively seeking other companies to purchase.
- Summit Materials has purchased Lafarge North America company in Wichita, which includes three aggregate quarries, five ready-mix concrete sites and three asphalt operations.

Employment Numbers

• 1st Qtr: employment stands at 53,467; up 0.2 percent from fourth quarter 2012; up 1.3 percent from first quarter 2012.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
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Aviation Deliveries

• General aviation shipments manufactured worldwide increased 9.6 percent from first quarter 2012 to first quarter 2013; total billings increased 31.7 percent.

Table 2. Shipments of Airplanes Manufactured Worldwide

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	First Quarter 2012	First Quarter 2013	Change	
	2012			
Pistons	186	193	3.8%	
Turboprops	108	136	25.9%	
Business Jets	124	129	4.0%	
Total Shipments	418	458	9.6%	
Total Billings	\$3.5 billion	\$4.6 billion	31.7%	

Source: General Aviation Manufacturers Association,

 $\underline{http://www.gama.aero/media-center/industry-facts-and-statistics/shipments-billings.}$

- The Boeing Co. delivered 137 commercial airplanes first quarter 2013, a decrease of 28 deliveries, or 17 percent, from fourth quarter 2012, and the same number of deliveries that were made in first quarter 2012.
- Airbus delivered 144 aircraft first quarter 2013.

Selected List of Major Industry Employers in the Wichita Metro Area

- AGCO Corp.
- Boeing: Defense, Space & Security, Wichita (a division of the Boeing Company)
- Bombardier Aerospace Learjet
- Cargill
- Cessna Aircraft Company (a division of Textron)
- CNH
- Coleman Co.
- LSI Corp. (Engenio)
- Pratt Industries
- Hawker Beechcraft
- Spirit AeroSystems, Inc.
- York, A Johnson Controls Company

For More Industry Information Try These Links

- General Aviation Manufacturers Association
- AIA (Aerospace Industries Assoc. of America)
- AOPA (Aircraft Owners and Pilots Association)
- Airbus' Global Market Forecast
- The Boeing Company's long term market outlook
- AIA market forecasts

• <u>Institute for Supply Management (formerly the National Association of Purchasing Managers)</u>

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Wholesale Trade

Employment Numbers

• 1st Qtr: employment stands at 9,433; the same as fourth quarter 2012; up 0.4 percent from first quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Berry Companies Inc.
- CCH Inc.
- Foley Equipment Co.
- Kansas Truck Center-Wichita
- Koch Pipeline Co.

For More Industry Information Try These Links

- Manufacturers' Agents National Association
- Manufacturers' Representatives Educational Research Foundation

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Retail Trade

Industry News

• Fair's Shoe Store in the Indian Hills shopping center has closed.

Employment Numbers

• 1st Qtr: employment stands at 31,200; down 1.1 percent from fourth quarter 2012; up 0.6 percent from first quarter 2012.

Historical Trends

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Taxable Retail Sales

- 4th Qtr 2012: nominal taxable retail sales stand at \$2.3 billion; up 5.7 percent from third quarter 2012; up 3 percent from fourth quarter 2011.
- 4th Qtr 2012: real taxable retail sales stand at \$1 billion; up 5.7 percent from third quarter 2012; up 1 percent from fourth quarter 2011.
- 4th Qtr 2012: nominal tax collections stand at \$147.6 million; up 5.7 percent from third quarter 2012; up 3 percent from fourth quarter 2011.
- 4th Qtr 2012: real tax collections stand at \$64.1 million; up 5.7 percent from third quarter 2012; up 1 percent from fourth quarter 2011.

Selected List of Major Industry Employers in the Wichita Metro Area

- Davis-Moore Automotive Inc.
- Dillons Cos.
- Rusty Eck Ford
- Sheplers
- Star Lumber & Supply Co. Inc.

For More Industry Information Try These Links

- Census Bureau Monthly and Annual Retail Trade and Food Services Data
- BLS Trade, Transportation and Utilities at a Glance
- International Council of Shopping Centers
- E-Stats, Measuring the Electronic Economy
- Consumer credit statistics, Federal Reserve
- U.S. Courts Bankruptcy Statistics
- University of Michigan Consumer Sentiment Survey
- National Automobile Dealers Association
- Automotive Aftermarket Industry
- Food Marketing Institute
- National Association for Convenience and Fuel Retailing

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Transportation, Warehousing & Utilities

Industry News

• Positive momentum is growing for expanding Amtrak passenger service from Fort Worth to Kansas City.

Employment Numbers

• 1st Qtr: employment stands at 8,867; down 2.9 percent from fourth quarter 2012; up 1.5 percent from first quarter 2012.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view or download data tables of historical employment trends, click here.

Selected List of Major Industry Employers in the Wichita Metro Area

- Hawker Beechcraft Global Customer Support
- Sedgwick County Electric Coop.
- Westar Energy
- Kansas Gas Service

For More Industry Information Try These Links

- American Association of Port Authorities
- American Trucking Associations
- <u>Bureau of Transportation Statistics, Research and Innovative Technology</u> Administration
- Association of American Railroads
- USDOT Federal Highway Administration Highway Statistics
- <u>USDOT Bureau of Transportation Statistics</u>
- US Maritime Administration Data and Statistics
- 2007 Economic Census Transportation and Warehousing
- BLS Trade, Transportation, and Utilities at a Glance
- Dept of Energy Energy Information Administration
- American Gas Association Research/Statistics
- Edison Electric Institute Energy Issues, News, and Data

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Information Services

Industry News

 Kansas Fiber Network, headquartered in Wichita, is a consortium of 29 independent, rural telephone companies across Kansas. Using Cisco technology, they are working to increase broadband connectivity capacity to rural Kansas areas.

Employment Numbers

• 1st Qtr: employment stands at 4,467; up 0.8 percent from fourth quarter 2012; down 3.6 percent from first quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- AT&T (formerly Southwestern Bell)
- Cox Communications
- KAKE (ABC Affiliate)
- KSAS (Fox Affiliate)
- KSN (NBC Affiliate)
- KPTS (public television)
- KWCH (CBS Affiliate)
- The Wichita Eagle
- Wichita Business Journal

For More Industry Information Try These Links

- Advertising Age Ad Age Database
- National Association of Broadcasters
- Association of American Publishers (includes statistics)
- Recording Industry Association of America facts and figures
- The Information Economy
- CTIA The Wireless Association
- Wireless Week
- Newspaper Association of America

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Finance, Insurance and Real Estate

Employment Numbers

• 1st Qtr: employment stands at 10,700; up 0.6 percent from fourth quarter 2012; up 1.9 percent from first quarter 2012.

Historical Trends

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Housing Activity

• 1st Qtr: homes sales totaled 1,764 units; down 15.2 percent from fourth quarter 2012; up 10.1 percent from first quarter 2012.

Selected List of Major Industry Employers in the Wichita Metro Area

Finance and Insurance

- Bank of America
- Emprise Bank
- Fidelity Bank
- IMA of Kansas Inc.
- INTRUST Bank

Real Estate, Rental and Leasing

- Enterprise Leasing Co.
- JP Weigand
- Key Management Company

For More Industry Information Try These Links

- Wichita housing market outlook
- American Bankers Association Surveys and Statistics
- Independent Community Bankers of America
- Association for Financial Professionals (formerly Treasury Management Association) Library and Research
- Bank Rate Monitor
- Credit Union National Association Research and Statistics
- Federal Deposit Insurance Corporation The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database
- Security Industry Association
- BLS Financial Activities Sector at a Glance

- Investment Company Institute- Research and Statistics
- American Council of Life Insurers
- Insurance Information Institute Facts and Statistics

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Professional & Business Services

Industry News

- Camp Systems has expanded into a larger facility in the Northrock Business Park.
 The company provides computerized aviation maintenance tracking services to
 owners of aircraft manufactured by Cessna, Beechcraft Corp., Bombardier
 Learjet, Dassault Falcon, Bombardier Aerospace, Embraer and Boeing Business
 Jets
- Gary Oborny, CEO of Occidental Management LLC, purchased the Union Station complex in downtown Wichita. He has plans for at least one restaurant and retail and office space in the complex. A hotel may be added sometime in the future.
- NetApp is partnering with Cisco to provide data storage and computer networking solutions to small businesses.

Employment Numbers

• 1st Qtr: employment stands at 30,733; down 0.6 percent from fourth quarter 2012; up 5.1 percent from first quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Professional, scientific & technical services

- Allen, Gibbs & Houlik
- Foulston Seifkin LLP
- Dell Innovation Services
- High Touch Technology Solutions

Management of companies and enterprises

- Candlewood Hotel Co. Inc.
- Koch Industries Inc.
- Weigand Omega Management

Administrative, support, waste management & remediation services

- Kelly Services
- Labor Ready Inc.
- Oasis Staffing Inc.
- Royal Caribbean Cruises LTD

For More Industry Information Try These Links

- Architectural industry a database of internet resources created and maintained by the UNLV Architecture Studies Library
- American Staffing Association
- National Association of Personnel Services
- National Association of Professional Employer Organizations

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Education & Health Care Services

Industry News

• Wichita State University is establishing a Center for Combating Human Trafficking to train groups in how to combat trafficking, to advocate for victims and to try to reshape public policy at the national level.

Employment Number

• 1st Qtr: employment stands at 43,500; down 0.9 percent from fourth quarter 2012; up 0.4 percent from first quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Educational Services

- Flightsafety International Inc.
- Friends University
- Newman University
- Rainbows United Inc.
- Sedgwick County Area Educational Services Interlocal Coop.
- Wichita Collegiate School

- USD 259 Wichita Public Schools
- USD 260 Derby Public Schools

Health Care and Social Services

- Sterling House, Brookdale Senior Living
- Home Healthcare Connection
- Resource Center for Independent Living
- Kansas Children's Service League
- Via Christi Health System
- Wesley Medical Center

For More Industry Information Try These Links

- Centers for Medicare and Medicaid Services
- National Center for Health Statistics from the Center for Disease Control
- American Hospital Association Resource Center
- National Association for Public Health Statistics Links to State Health Statistics

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Leisure & Hospitality Services

Industry News

- The Wichita Grand Opera has started its largest fundraising campaign, with a goal of \$5 million in three years. WGO's president and CEO, Parvan Bakardiev, hopes to move forward with a plan to shorten WGO's opera season from seven or eight months each year, to a festival format, with multiple performances in a short summer season. This model has been successful in other U.S. cities.
- Beth Tully of Cocoa Dolce Artisan Chocolates has added a French pastry to her product line, known as macarons. They will be filled with ganache and, initially, will be available in six flavors.
- Wichita-based Value Place has revealed a package of 30-plus design and operating enhancements that will be used for new properties, as well as being applied to existing properties, as needed.

Employment Numbers

• 1st Qtr: employment stands at 28,333; down 2.6 percent from fourth quarter 2012; up 3.9 percent from first quarter 2012.

Historical Trends

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Tourism Trends

- 1st Qtr: the hotel occupancy rate stands at 53.2 percent; down 1.5 percentage points from fourth quarter 2012; down 1.4 percentage points from first quarter 2012.
- 1st Qtr: the number of outbound passengers at Wichita's Mid-Continent Airport stands at 151,207; down 19.5 percent from fourth quarter 2012; down 9.5 percent from first quarter 2012.
- 1st Qtr: total transient guest taxes collected totaled \$1.1 million; down 34.8 percent from fourth quarter 2012; down 12.3 percent from first quarter 2012.

Selected List of Major Industry Employers in the Wichita Metro Area

Arts, Entertainment & Recreation

- All Star Sports Entertainment LLC
- Crestview Country Club
- Genesis Health Clubs
- Wichita Country Club
- YMCA

Accommodation and Food Services

- Pizza Hut
- Spangles Inc.
- Hyatt Hotels Corp. of Kansas

For More Industry Information Try These Links

- International Council on Hotel, Restaurant, and Institutional Education
- American Hotel and Lodging Association
- National Restaurant Association
- American Culinary Federation
- American Council on Exercise
- American College of Sports Medicine
- National Academy of Sports Medicine
- National Strength and Conditioning Association Certification Commission
- Dance/USA
- Outdoor Amusement Business Association
- American Alliance of Museums

- Professional Lighting and Sound Association
- United States Institute for Theatre Technology

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Other Services

Industry News

• The Wichita Metro Chamber of Commerce chose Tim Chase as the next president of the Greater Wichita Economic Development Coalition. Previously, Chase was the president of the Wichita Falls, Texas, Chamber of Commerce.

Employment Numbers

• 1st Qtr: employment stands at 10,667; the same as fourth quarter 2012; up 0.6 percent from first quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Aramark Uniform Services
- Cintas Corp.
- International Association Machinists No. 834

For More Industry Information Try These Links

- Center for Association Leadership
- Independent Sector
- The Foundation Center

Government

Employment Numbers

• 1st Qtr: employment stands at 41,167; down 1.2 percent from fourth quarter 2012; down 0.8 percent from first quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- City of Wichita
- Sedgwick County
- State of Kansas
- United States Government

Data Tables For Historical Industry Employment Trends

Total Wage and Salary Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	281,000	-11,500	-3.9%
2004	283,100	2,100	0.7%
2005	287,000	3,900	1.4%
2006	294,000	7,000	2.4%
2007	302,800	8,800	3.0%
2008	307,900	5,100	1.7%
2009	292,400	-15,500	-5.0%
2010	283,100	-9,300	-3.2%
2011	282,900	-200	-0.1%
2012	285,600	2,700	1.0%
1st Qtr 2012	282,967	1,934	0.7%
1st Qtr 2013	285,467	2,500	0.9%

Natural Resources, Mining & Construction Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	15,900	-200	-1.2%
2004	16,100	200	1.3%
2005	15,700	-400	-2.5%
2006	16,100	400	2.5%
2007	16,600	500	3.1%
2008	16,900	300	1.8%
2009	15,200	-1,700	-10.1%
2010	14,400	-800	-5.3%
2011	14,300	-100	-0.7%
2012	14,500	200	1.4%
1st Qtr 2012	13,967	767	5.8%
1st Qtr 2013	12,933	-1,034	-7.4%

Manufacturing Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	58,600	-7,100	-10.8%
2004	58,400	-200	-0.3%
2005	60,700	2,300	3.9%
2006	63,000	2,300	3.8%
2007	65,500	2,500	4.0%
2008	67,300	1,800	2.7%
2009	57,900	-9,400	-14.0%
2010	52,500	-5,400	-9.3%
2011	52,000	-500	-1.0%
2012	52,800	800	1.5%
1st Qtr 2012	52,800	1,267	2.5%
1st Qtr 2013	53,467	667	1.3%

Wholesale Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	11,300	-600	-5.0%
2004	11,200	-100	-0.9%
2005	10,600	-600	-5.4%
2006	10,900	300	2.8%
2007	11,000	100	0.9%
2008	11,200	200	1.8%
2009	9,800	-1,400	-12.5%
2010	10,700	900	9.2%
2011	9,700	-1,000	-9.3%
2012	9,500	-200	-2.1%
1st Qtr 2012	9,400	-133	-1.4%
1st Qtr 2013	9,433	33	0.4%

Retail Trade Employment, Wichita MSA

		- 	
Year	Employment	Level Change	Percent Change
2003	30,400	-400	-1.3%
2004	30,600	200	0.7%
2005	30,600	0	0.0%
2006	31,100	500	1.6%
2007	32,400	1,300	4.2%
2008	32,300	-100	-0.3%
2009	31,100	-1,200	-3.7%
2010	30,400	-700	-2.3%
2011	31,000	600	2.0%
2012	31,300	300	1.0%
1st Qtr 2012	31,000	833	2.8%
1st Qtr 2013	31,200	200	0.6%

Transportation, Warehouse and Utilities Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	7,600	300	4.1%
2004	8,000	400	5.3%
2005	8,400	400	5.0%
2006	8,300	-100	-1.2%
2007	8,300	0	0.0%
2008	8,600	300	3.6%
2009	8,800	200	2.3%
2010	8,100	-700	-8.0%
2011	8,800	700	8.6%
2012	8,900	100	1.1%
1st Qtr 2012	8,733	-167	-1.9%
1st Qtr 2013	8,867	134	1.5%

Information Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	6,600	-400	-5.7%
2004	6,300	-300	-4.5%
2005	5,900	-400	-6.3%
2006	5,900	0	0.0%
2007	6,400	500	8.5%
2008	6,000	-400	-6.3%
2009	5,800	-200	-3.3%
2010	4,700	-1,100	-19.0%
2011	4,900	200	4.3%
2012	4,500	-400	-8.2%
1st Qtr 2012	4,633	-567	-10.9%
1st Qtr 2013	4,467	-166	-3.6%

Financial Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	12,600	-300	-2.3%
2004	12,100	-500	-4.0%
2005	11,400	-700	-5.8%
2006	11,300	-100	-0.9%
2007	11,500	200	1.8%
2008	11,500	0	0.0%
2009	11,300	-200	-1.7%
2010	10,900	-400	-3.5%
2011	10,600	-300	-2.8%
2012	10,600	0	0.0%
1st Qtr 2012	10,500	-67	-0.6%
1st Qtr 2013	10,700	200	1.9%

Professional & Business Services Employment, Wichita MSA

Voor	Employment	Level Change	Donasnt Change
Year	Employment	Level Change	Percent Change
2003	25,700	-1,600	-5.9%
2004	26,600	900	3.5%
2005	26,900	300	1.1%
2006	28,300	1,400	5.2%
2007	30,000	1,700	6.0%
2008	31,300	1,300	4.3%
2009	28,700	-2,600	-8.3%
2010	28,900	200	0.7%
2011	29,700	800	2.8%
2012	30,100	400	1.3%
1st Qtr 2012	29,233	-100	-0.3%
1st Qtr 2013	30,733	1,500	5.1%

Education & Health Care Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	37,700	-1,000	-2.6%
2004	38,500	800	2.1%
2005	39,700	1,200	3.1%
2006	41,100	1,400	3.5%
2007	42,100	1,000	2.4%
2008	43,100	1,000	2.4%
2009	43,900	800	1.9%
2010	43,000	-900	-2.1%
2011	43,300	300	0.7%
2012	43,500	200	0.5%
1st Qtr 2012	43,333	100	0.2%
1st Qtr 2013	43,500	167	0.4%

Leisure & Hospitality Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	24,700	-400	-1.6%
2004	25,300	600	2.4%
2005	26,100	800	3.2%
2006	27,200	1,100	4.2%
2007	27,800	600	2.2%
2008	28,000	200	0.7%
2009	27,700	-300	-1.1%
2010	27,000	-700	-2.5%
2011	27,300	300	1.1%
2012	28,600	1,300	4.8%
1st Qtr 2012	27,267	834	3.2%
1st Qtr 2013	28,333	1,066	3.9%

Other Services Employment, Wichita MSA

other services Employment, vitemed 14511				
Year	Employment	Level Change	Percent Change	
2003	11,700	-100	-0.8%	
2004	12,000	300	2.6%	
2005	11,700	-300	-2.5%	
2006	11,000	-700	-6.0%	
2007	11,000	0	0.0%	
2008	11,000	0	0.0%	
2009	10,700	-300	-2.7%	
2010	10,700	0	0.0%	
2011	10,700	0	0.0%	
2012	10,700	0	0.0%	
4th Qtr 2011	10,600	-33	-0.3%	
4th Qtr 2012	10,667	67	0.6%	

Government Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	38,200	300	0.8%
2004	38,000	-200	-0.5%
2005	39,200	1,200	3.2%
2006	40,000	800	2.0%
2007	40,200	200	0.5%
2008	40,900	700	1.7%
2009	41,500	600	1.5%
2010	41,800	300	0.7%
2011	40,800	-1,000	-2.4%
2012	40,600	-200	-0.5%
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1st Qtr 2012	41,500	-800	-1.9%
1st Qtr 2013	41,167	-333	-0.8%