

Center for Economic Development and Business Research

Wichita Industry News and Developments – 3rd Quarter 2013

Wichita Industry News and Developments provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, covers the Wichita, KS MSA, which is comprised of Butler, Harvey, Sedgwick and Sumner counties.

Industry News and Trends

- <u>Labor Market Trends</u>
- Natural Resources, Mining and Construction Industry
- Manufacturing Industry
- Wholesale Trade
- Retail Trade
- Transportation and Warehousing Industry
- Information Services Industry
- Finance, Insurance and Real Estate Industry
- Professional and Business Services Industry
- Education and Health Care Services Industry
- Leisure and Hospitality Services Industry
- Other Services Industry
- Government Sector

Labor Market Trends

Non-Farm Wage & Salary Employment Numbers

• 3rd Qtr: employment stands at 284,433; down 1.3 percent from second quarter 2013; up 0.6 percent from third quarter 2012 (see <u>Table 1</u> for current data by industry).

Unemployment Rate

• 3rd Qtr: stands at 6.7 percent; up 0.3 percentage point from second quarter 2013; and down 0.2 percentage point from third quarter 2012.

Average Hours Worked per Week in Manufacturing

• 3rd Qtr: stands at 44.7; down 0.4 percent from second quarter 2013; up 3.6 percent from third quarter 2012.

Average Hourly Earnings in Manufacturing

• 3rd Qtr: stands at \$19.32; up 0.1 percent from second quarter 2013; down 1.2 percent from third quarter 2012.

Historical Trends

- To view a PowerPoint presentation of historical labor market trends, click here.
 (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Table 1. Wage and Salary Employment by Industry, Wichita MSA

		Percentage C	Change From
	Third	Second	Third
	Quarter	Quarter	Quarter
	2013	2013	2012
Total wage and salary employment			
(in number of filled positions)	284,433	-1.3	0.6
Natural resources and construction	13,967	1.2	-7.1
Manufacturing	53,233	-0.8	1.0
Transportation equipment manufacturing	29,600	-2.1	-3.1
Aerospace products and parts	29,367	-2.7	-3.5
Trade, transportation & utilities	49,467	-0.3	-0.3
Wholesale trade	9,567	0.0	-0.3
Retail trade	30,933	-0.7	-1.0
General merchandise stores	6,267	0.0	-3.1
Transportation, warehousing & utilities	8,967	0.7	1.9
Information	4,533	0.0	0.0
Finance	10,867	0.6	2.5
Professional and business services	31,867	1.3	5.8
Professional, scientific & technical services	9,367	0.4	3.3
Administrative and waste services	18,500	1.5	4.1
Employment services	4,467	0.0	0.0
Educational and health services	42,667	-1.3	-1.0
Leisure and hospitality	30,100	0.7	4.6
Other services	10,667	-0.3	-0.6
Government	37,067	-8.5	-1.5

Natural Resources, Mining and Construction

Industry News

- An apartment complex is planned near 29th and Greenwich, on part of 46 acres owned by Michigan-based Edward Rose & Sons. The complex will be known as Stoney Pointe. The project will be built in phases, with the total number of units yet to be determined.
- Wichita State University has chosen EdR of Memphis to develop a new 700-bed housing facility on campus. Contractors are Farha Construction, in partnership with Dondlinger and Sons; and the architect is Howard & Helmer Architecture.
- Tom Blitz of Kansas and Shopping Center Development & Consulting is working with other developers and the City of Bel Aire on a proposed project, which is known as Caban Marketplace. The development could include a sports training academy, an aquarium, a water park/destination hotel, retail space, a movie theater and apartments.

- A 9,800-square-foot spec retail building is under construction near the corner of 21st Street North and Greenwich Road. Just north of that building a 97-room Holiday Inn Express & Suites is being built.
- Block One is a downtown city block that has been under redevelopment. Completed projects include the Ambassador Hotel; the Urban Plaza, which includes park benches, lighting, decorative metal panels and mosaic tile; a 270-space parking garage; and the 36,000-square-foot Kansas Leadership Center and Kansas Health Foundation Conference Center.

• 3rd Qtr: employment stands at 13,967; up 1.2 percent from second quarter 2013; down 7.1 percent from third quarter 2012.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Selected List of Major Industry Employers in the Wichita Metro Area

- Berexco Inc.
- Cornejo Corporation
- Drywall Systems Inc.
- Key Construction Inc.
- Martin K. Eby Construction Co. Inc.
- The Law Co. Inc.
- <u>Utility Contractors Inc.</u>

For More Industry Information Try These Links

- The Kansas Independent Oil & Gas Association
- The Energy Information Administration
- The American Petroleum Institute
- National Petroleum Council
- The Independent Petroleum Association of America
- OPEC
- Middle East Economic Survey
- Construction spending statistics, U.S. Census Bureau
- National Association of Realtors
- Mortgage Bankers Association
- National Association of Home Builders

- New residential sales statistics, U.S. Census Bureau
- New residential construction statistics, U.S. Census Bureau
- 2007 Economic Census Construction
- National Association of Home Builders Economic & Housing Data
- Portland Cement Association Economic Research
- Associated General Contractors of America

DISCLAIMER: Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

Manufacturing

Industry News

- The Boeing Co. has begun the process of marketing its facility, in preparation for leaving the Wichita area. Office buildings will be marketed first; whereas, the hangars and flight line east of Oliver will not be available until the end of 2014.
- Hawker Beechcraft emerged from bankruptcy in February and will now be known as Beechcraft Corp. Bill Boisture has become the CEO of the newly reorganized company.
- In first quarter, Beechcraft Corp. delivered 59 Beechcraft and military airplanes, as well as the final six remaining Hawker 4000 business jets. The company delivered only 37 airplanes in the first three months of 2012.
- US Logo, which provides design, screen printing, direct-to-garment and embroidery services, has moved to a larger location to accommodate growth. The company recently acquired Metro Apparel and is actively seeking other companies to purchase.
- Summit Materials has purchased Lafarge North America Inc. in Wichita, which
 includes three aggregate quarries, five ready-mix concrete sites and three asphalt
 operations.
- During second quarter, Beechcraft Corp. announced it was in a hiring mode. The company had more than 80 immediate openings in administrative and professional positions, including jobs for engineers.
- Cessna Aircraft Co. rolled out its first Citation X production unit in Wichita on Apr. 15. The new Citation X is the fastest civilian aircraft in the world.
- Cessna announced it would cut jet production for the rest of 2013 after an \$8 million loss in the first quarter. The company also announced voluntary buyouts of some salaried positions to reduce costs.
- On Nov. 27, President Obama signed the Small Airplane Revitalization Act into law. This will help general aviation manufacturers by streamlining certification regulations.

- In July, Spirit AeroSystems announced that the company would be laying off 360 salaried workers in support and management positions in both Kansas and Oklahoma. An additional 150 salaried and management workers in Wichita received layoff notices in September. Despite these layoffs, the company was in the process of hiring several hundred factory workers, including assembly, composite, metals and process mechanics, as well as quality inspectors.
- In August, Beechcraft Corp. received the largest general aviation propeller driven aircraft order in history. The \$788 million deal for up to a total of 105 King Air 350i aircraft was made with Wheels Up, a membership-based private aviation program.
- In August, the Wichita Learjet plant announced delays in the Learjet 70 and 75 programs, as well as the Learjet 85. The company stated it would be shuffling employees, in response to those delays, in order to avoid layoffs.
- IBT Industrial Solutions has opened a 48,000-square-foot facility in Wichita to fabricate grain handling equipment.

• 3rd Qtr: employment stands at 53,233; down 0.8 percent from second quarter 2013; up 1 percent from third quarter 2012.

Historical Trends

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- To view data tables of historical employment trends, click here.

Aviation Deliveries

• General aviation shipments manufactured worldwide increased 6.8 percent from the first nine months of 2012 to the first nine months of 2013; total billings increased 24.5 percent.

Table 2. Shipments of Airplanes Manufactured Worldwide

	First Nine	First Nine	Change
	Months 2012	Months 2013	
Pistons	618	667	7.9%
Turboprops	371	428	15.4%
Business Jets	430	421	-2.1%
Total Shipments	1,419	1,516	6.8%
Total Billings	\$12.4 billion	\$15.4 billion	24.5%

Source: General Aviation Manufacturers Association,

http://www.gama.aero/media-center/industry-facts-and-statistics/shipments-billings.

- The Boeing Co. delivered 476 commercial airplanes in the first nine months of 2013, an increase of 40 deliveries, or 9 percent, over the first nine months of 2012.
- Airbus delivered 445 aircraft in the first nine months of 2013.

Selected List of Major Industry Employers in the Wichita Metro Area

- AGCO Corp.
- Boeing: Defense, Space & Security, Wichita (a division of the Boeing Company)
- Bombardier Aerospace Learjet
- Cargill
- Cessna Aircraft Company (a division of Textron)
- CNH
- Coleman Co.
- LSI Corp. (Engenio)
- Pratt Industries
- Hawker Beechcraft
- Spirit AeroSystems, Inc.
- York, A Johnson Controls Company

For More Industry Information Try These Links

- General Aviation Manufacturers Association
- AIA (Aerospace Industries Assoc. of America)
- AOPA (Aircraft Owners and Pilots Association)
- Airbus' Global Market Forecast
- The Boeing Company's long term market outlook
- AIA market forecasts
- <u>Institute for Supply Management (formerly the National Association of Purchasing Managers)</u>

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Wholesale Trade

Industry News

• C&B Equipment, which sells, distributes and services industrial equipment, has completed an 11,000-square-foot expansion at its shop in northeast Wichita. The oil and gas industry's demand for pumps has been the driving force behind the expansion.

Employment Numbers

• 3rd Qtr: employment stands at 9,567; the same as second quarter 2013; down 0.3 percent from third quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Berry Companies Inc.
- CCH Inc.
- Foley Equipment Co.
- Kansas Truck Center-Wichita
- Koch Pipeline Co.

For More Industry Information Try These Links

- Manufacturers' Agents National Association
- Manufacturers' Representatives Educational Research Foundation

Retail Trade

Industry News

- Fair's Shoe Store in the Indian Hills shopping center has closed.
- The new 55,000-square-foot Hobby Lobby store in Regency Lakes at 21st and Greenwich opened in October.
- Davis-Moore Auto Group will build a Chrysler Dodge Jeep and Ram building, as well as a Fiat building, on the previous site of the Scholfield Buick GMC dealership on East Kellogg. Construction is expected to be complete in early fall 2014.
- A Wichita Thunder team store will open in the Intrust Bank Arena in time for the 2013-2014 hockey season.
- A Sears Outlet store opened at 3535 N. Rock Road, Suite 100, in September.

• 3rd Qtr: employment stands at 30,933; down 0.7 percent from second quarter 2013; down 1 percent from third quarter 2012.

Historical Trends

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Taxable Retail Sales

- 2nd Qtr 2013: nominal taxable retail sales stand at \$2.3 billion; up 8 percent from first quarter 2013; up 2.3 percent from second quarter 2012.
- 2nd Qtr 2013: real taxable retail sales stand at \$981.9 million; up 7.4 percent from first quarter 2013; up 0.9 percent from second quarter 2012.
- 2nd Qtr 2013: nominal tax collections stand at \$144.1 million; up 8 percent from first quarter 2013; up 2.3 percent from second quarter 2012.
- 2nd Qtr 2013: real tax collections stand at \$61.9 million; up 7.4 percent from first quarter 2013; up 0.9 percent from second quarter 2012.

Selected List of Major Industry Employers in the Wichita Metro Area

- <u>Davis-Moore Automotive Inc.</u>
- Dillons Cos.
- Rusty Eck Ford
- Sheplers
- Star Lumber & Supply Co. Inc.

For More Industry Information Try These Links

- Census Bureau Monthly and Annual Retail Trade and Food Services Data
- BLS Trade, Transportation and Utilities at a Glance
- International Council of Shopping Centers
- E-Stats, Measuring the Electronic Economy
- Consumer credit statistics, Federal Reserve
- U.S. Courts Bankruptcy Statistics
- University of Michigan Consumer Sentiment Survey
- National Automobile Dealers Association
- Automotive Aftermarket Industry
- Food Marketing Institute
- National Association for Convenience and Fuel Retailing

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Transportation, Warehousing & Utilities

Industry News

- Positive momentum is growing for expanding Amtrak passenger service from Fort Worth to Kansas City.
- Village Charters purchased Prestige Bus Charters, thereby adding 21 charter buses and 50 employees to its business.

Employment Numbers

• 3rd Qtr: employment stands at 8,967; up 0.7 percent from second quarter 2013; up 1.9 percent from third quarter 2012.

Historical Trends

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- To view or download data tables of historical employment trends, click here.

Selected List of Major Industry Employers in the Wichita Metro Area

- Beechcraft Global Customer Support
- <u>Sedgwick County Electric Coop.</u>
- Westar Energy
- Kansas Gas Service

For More Industry Information Try These Links

- American Association of Port Authorities
- American Trucking Associations
- <u>Bureau of Transportation Statistics, Research and Innovative Technology</u> Administration
- Association of American Railroads
- USDOT Federal Highway Administration Highway Statistics
- USDOT Bureau of Transportation Statistics
- US Maritime Administration Data and Statistics
- 2007 Economic Census Transportation and Warehousing
- BLS Trade, Transportation, and Utilities at a Glance
- Dept of Energy Energy Information Administration
- American Gas Association Research/Statistics
- Edison Electric Institute Energy Issues, News, and Data

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Information Services

Industry News

 Kansas Fiber Network, headquartered in Wichita, is a consortium of 29 independent, rural telephone companies across Kansas. Using Cisco technology, they are working to increase broadband connectivity capacity to rural Kansas areas.

Employment Numbers

• 3rd Qtr: employment stands at 4,533; the same as second quarter 2013; the same as third quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- AT&T (formerly Southwestern Bell)
- Cox Communications
- KAKE (ABC Affiliate)
- KSAS (Fox Affiliate)
- KSN (NBC Affiliate)
- KPTS (public television)
- KWCH (CBS Affiliate)
- The Wichita Eagle
- Wichita Business Journal

For More Industry Information Try These Links

- Advertising Age Ad Age Database
- National Association of Broadcasters
- Association of American Publishers (includes statistics)
- Recording Industry Association of America facts and figures
- The Information Economy
- CTIA The Wireless Association
- Wireless Week
- Newspaper Association of America

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Finance, Insurance and Real Estate

Industry News

- Occidental Management, owner of the historic Union Station complex, is moving ahead with development of the area. Work on the Rock Island restaurant and the Grand Hotel is planned for 2013, with a focus on the train station in 2014.
- Aetna Inc. recently closed on its purchase of Coventry Health Care Inc., which is Preferred Health Systems' parent company. Integration of operations may take up to three years.
- Development is continuing at the Waterfront at 13th and Webb Road. A small office park is planned, primarily for medical offices, and Whole Foods should open by fall 2014. Planning is also underway for a Homewood Suites by Hilton at the Waterfront.
- A ground breaking ceremony has been held for a CrossFirst Bank at 13th Street and Webb Road. The new office is expected to open in the first quarter of 2014.
- Jack DeBoer is building a \$10 million, 133-unit apartment complex near Maple and McLean. A variety of lease options will be offered to residents, including one-week leases. The apartments are expected to be completed by spring of 2014.

Employment Numbers

• 3rd Qtr: employment stands at 10,867; up 0.6 percent from second quarter 2013; up 2.5 percent from third quarter 2012.

Historical Trends

- To view a PowerPoint presentation of historical employment trends, click here. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

Housing Activity

• 3rd Qtr: homes sales totaled 2,668 units; up 8.5 percent from second quarter 2013; up 16.9 percent from third quarter 2012.

Selected List of Major Industry Employers in the Wichita Metro Area

Finance and Insurance

- Bank of America
- Emprise Bank
- Fidelity Bank
- IMA of Kansas Inc.
- INTRUST Bank

Real Estate, Rental and Leasing

• Enterprise Leasing Co.

- JP Weigand
- Key Management Company

For More Industry Information Try These Links

- Wichita housing market outlook
- American Bankers Association Surveys and Statistics
- Independent Community Bankers of America
- <u>Association for Financial Professionals (formerly Treasury Management</u> Association) Library and Research
- Bank Rate Monitor
- Credit Union National Association Research and Statistics
- Federal Deposit Insurance Corporation The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database
- Security Industry Association
- BLS Financial Activities Sector at a Glance
- Investment Company Institute- Research and Statistics
- American Council of Life Insurers
- Insurance Information Institute Facts and Statistics

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Professional & Business Services

Industry News

- Camp Systems has expanded into a larger facility in the Northrock Business Park.
 The company provides computerized aviation maintenance tracking services to
 owners of aircraft manufactured by Cessna, Beechcraft Corp., Bombardier
 Learjet, Dassault Falcon, Bombardier Aerospace, Embraer and Boeing Business
 Jets.
- NetApp is partnering with Cisco to provide data storage and computer networking solutions to small businesses.
- Airbus Americas Engineering in Old Town began an expansion in May to add 10,000 square feet to its facility to accommodate current and future employees.
- In April the Kansas Bar Association inducted 140 new attorneys.
- T-Mobile announced plans to hire 84 people for its Wichita call center in May.
- Koch Industries has broken ground for its new three-story, 210,000-square-foot building, which will accommodate 745 employees.

• 3rd Qtr: employment stands at 31,867; up 1.3 percent from second quarter 2013; up 5.8 percent from third quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Professional, scientific & technical services

- Allen, Gibbs & Houlik
- Foulston Seifkin LLP
- Dell Innovation Services
- High Touch Technology Solutions

Management of companies and enterprises

- Candlewood Hotel Co. Inc.
- Koch Industries Inc.
- Weigand Omega Management

Administrative, support, waste management & remediation services

- Kelly Services
- Labor Ready Inc.
- Oasis Staffing Inc.
- Royal Caribbean Cruises LTD

For More Industry Information Try These Links

- Architectural industry a database of internet resources created and maintained by the UNLV Architecture Studies Library
- American Staffing Association
- National Association of Personnel Services
- National Association of Professional Employer Organizations

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Education & Health Care Services

Industry News

- Wichita State University is establishing a Center for Combating Human Trafficking to train groups in how to combat trafficking, to advocate for victims and to try to reshape public policy at the national level.
- Kansas City, Mo.-based Children's Mercy Hospitals & Clinics recently opened its first permanent clinic in Wichita and is also providing allergy clinics in Wichita by video link to a Kansas City physician.
- Via Christi Health announced earlier this year that it would lay off up to 400 employees by the end of June, with most of those cuts occurring in Wichita.
- Wesley Medical Center opened a Pediatric Surgery Clinic on the fifth floor of its medical arts tower on East Murdock.
- The National Institute for Aviation Research has settled into its new location at the Britt Brown Arena at the old Kansas Coliseum. The facility provides full-scale testing for the aviation industry, as well as wind power, automotive and telecommunications industries.

Employment Number

• 3rd Qtr: employment stands at 42,667; down 1.3 percent from second quarter 2013; down 1 percent from third quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

Educational Services

- Flightsafety International Inc.
- Friends University
- Newman University
- Rainbows United Inc.
- Sedgwick County Area Educational Services Interlocal Coop.
- Wichita Collegiate School
- USD 259 Wichita Public Schools
- USD 260 Derby Public Schools

Health Care and Social Services

- Sterling House, Brookdale Senior Living
- Encompass Home Health & Hospice

- Resource Center for Independent Living
- Kansas Children's Service League
- Via Christi Health System
- Wesley Medical Center

For More Industry Information Try These Links

- Centers for Medicare and Medicaid Services
- National Center for Health Statistics from the Center for Disease Control
- American Hospital Association Resource Center
- National Association for Public Health Statistics Links to State Health Statistics

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Leisure & Hospitality Services

Industry News

- The Wichita Grand Opera has started its largest fundraising campaign, with a goal of \$5 million in three years. WGO's president and CEO, Parvan Bakardiev, hopes to move forward with a plan to shorten WGO's opera season from seven or eight months each year, to a festival format, with multiple performances in a short summer season. This model has been successful in other U.S. cities.
- Beth Tully of Cocoa Dolce Artisan Chocolates has added a French pastry to her product line, known as macarons. They will be filled with ganache and, initially, will be available in six flavors.
- Wichita-based Value Place has revealed a package of 30-plus design and operating enhancements that will be used for new properties, as well as being applied to existing properties, as needed.
- A new events center, with room for 350 people, and a new Chinese garden will be added to Botanica by the end of 2014.
- Starwood Hotels has opened a customer contact center in Wichita, in the former Wichita Mall, and plans to employ 150 to 200 people by the end of the year.
- Attendees at the 2013 Wichita Riverfest purchased 104,000 buttons, a 38 percent increase over 2012. It was the most buttons sold since 2008.

Employment Numbers

• 3rd Qtr: employment stands at 30,100; up 0.7 percent from second quarter 2013; up 4.6 percent from third quarter 2012.

Historical Trends

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Tourism Trends

- 3rd Qtr: the hotel occupancy rate stands at 63.1 percent; down 3.5 percentage points from second quarter 2013; up 0.2 percentage point from third quarter 2012.
- 3rd Qtr: the number of outbound passengers at Wichita's Mid-Continent Airport stands at 204,295; up 0.2 percent from second quarter 2013; up 1.5 percent from third quarter 2012.
- 3rd Qtr: total transient guest taxes collected totaled \$1.9 million; up 14.8 percent from second quarter 2013; up 19.3 percent from third quarter 2012.

Selected List of Major Industry Employers in the Wichita Metro Area

Arts, Entertainment & Recreation

- All Star Sports Entertainment LLC
- Crestview Country Club
- Genesis Health Clubs
- Wichita Country Club
- YMCA

Accommodation and Food Services

- Pizza Hut
- Spangles Inc.
- Hyatt Hotels Corp. of Kansas

For More Industry Information Try These Links

- International Council on Hotel, Restaurant, and Institutional Education
- American Hotel and Lodging Association
- National Restaurant Association
- American Culinary Federation
- American Council on Exercise
- American College of Sports Medicine
- National Academy of Sports Medicine
- National Strength and Conditioning Association Certification Commission
- Dance/USA
- Outdoor Amusement Business Association
- American Alliance of Museums

- Professional Lighting and Sound Association
- <u>United States Institute for Theatre Technology</u>

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Other Services

Industry News

• The Wichita Metro Chamber of Commerce chose Tim Chase as the next president of the Greater Wichita Economic Development Coalition. Previously, Chase was the president of the Wichita Falls, Texas, Chamber of Commerce.

Employment Numbers

• 3rd Qtr: employment stands at 10,667; down 0.3 percent from second quarter 2013; down 0.6 percent from third quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- Aramark Uniform Services
- Cintas Corp.
- International Association Machinists No. 834

For More Industry Information Try These Links

- Center for Association Leadership
- Independent Sector
- The Foundation Center

Government

Industry News

- Earlier this year, the City of Wichita acquired four new buses as part of a plan to purchase as many as 20 buses over the next two years to upgrade its Wichita Transit fleet.
- In May, the U.S. Air Force announced that McConnell Air Force Base would become home to new KC-46A refueling tankers in 2016. This will help assure

- future stability for the base, as well as strengthen its role within the country's defense program.
- There are now 73 Kansas counties classified as Rural Opportunity Zones, including Kingman County, which became part of the Wichita Metropolitan Statistical Area in February. The state waives income taxes for newcomers into ROZ counties, and in some cases, will partner with counties to help repay the student loans of those individuals.

• 3rd Qtr: employment stands at 37,067; down 8.5 percent from second quarter 2013; down 1.5 percent from third quarter 2012.

Historical Trends

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Selected List of Major Industry Employers in the Wichita Metro Area

- City of Wichita
- Sedgwick County
- State of Kansas
- United States Government

Data Tables For Historical Industry Employment Trends

Total Wage and Salary Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	281,000	-11,500	-3.9%
2004	283,100	2,100	0.7%
2005	287,000	3,900	1.4%
2006	294,000	7,000	2.4%
2007	302,800	8,800	3.0%
2008	307,900	5,100	1.7%
2009	292,400	-15,500	-5.0%
2010	283,100	-9,300	-3.2%
2011	282,900	-200	-0.1%
2012	285,600	2,700	1.0%
3rd Qtr 2012	282,867	2,534	0.9%
3rd Qtr 2013	284,433	1,566	0.6%

Natural Resources, Mining & Construction Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	15,900	-200	-1.2%
2004	16,100	200	1.3%
2005	15,700	-400	-2.5%
2006	16,100	400	2.5%
2007	16,600	500	3.1%
2008	16,900	300	1.8%
2009	15,200	-1,700	-10.1%
2010	14,400	-800	-5.3%
2011	14,300	-100	-0.7%
2012	14,500	200	1.4%
3rd Qtr 2012	15,033	100	0.7%
3rd Qtr 2013	13,967	-1,066	-7.1%

Manufacturing Employment, Wichita MSA

		, , , , , , , , , , , , , , , , , , ,	1011100 1:1811
Year	Employment	Level Change	Percent Change
2003	58,600	-7,100	-10.8%
2004	58,400	-200	-0.3%
2005	60,700	2,300	3.9%
2006	63,000	2,300	3.8%
2007	65,500	2,500	4.0%
2008	67,300	1,800	2.7%
2009	57,900	-9,400	-14.0%
2010	52,500	-5,400	-9.3%
2011	52,000	-500	-1.0%
2012	52,800	800	1.5%
3rd Qtr 2012	52,700	567	1.1%
3rd Qtr 2013	53,233	533	1.0%

Wholesale Trade Employment, Wichita MSA

***************************************	Trade Em	programmy,	VICINION IVENIA
Year	Employment	Level Change	Percent Change
2003	11,300	-600	-5.0%
2004	11,200	-100	-0.9%
2005	10,600	-600	-5.4%
2006	10,900	300	2.8%
2007	11,000	100	0.9%
2008	10,200	-800	-7.3%
2009	9,800	-400	-3.9%
2010	9,700	-100	-1.0%
2011	9,700	0	0.0%
2012	9,500	-200	-2.1%
		_	_
3rd Qtr 2012	9,600	-200	-2.0%
3rd Qtr 2013	9,567	-33	-0.3%

Retail Trade Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2003	30,400	-400	-1.3%
2004	30,600	200	0.7%
2005	30,600	0	0.0%
2006	31,100	500	1.6%
2007	32,400	1,300	4.2%
2008	32,300	-100	-0.3%
2009	31,100	-1,200	-3.7%
2010	30,400	-700	-2.3%
2011	31,000	600	2.0%
2012	31,300	300	1.0%
3rd Qtr 2012	31,233	366	1.2%
3rd Qtr 2013	30,933	-300	-1.0%

Transportation, Warehouse and Utilities Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	7,600	300	4.1%
2004	8,000	400	5.3%
2005	8,400	400	5.0%
2006	8,300	-100	-1.2%
2007	8,300	0	0.0%
2008	9,100	800	9.6%
2009	8,800	-300	-3.3%
2010	8,600	-200	-2.3%
2011	8,800	200	2.3%
2012	8,900	100	1.1%
3rd Qtr 2012	8,800	200	2.3%
3rd Qtr 2013	8,967	167	1.9%

Information Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	6,600	-400	-5.7%
2004	6,300	-300	-4.5%
2005	5,900	-400	-6.3%
2006	5,900	0	0.0%
2007	6,400	500	8.5%
2008	6,600	200	3.1%
2009	5,800	-800	-12.1%
2010	5,300	-500	-8.6%
2011	4,900	-400	-7.5%
2012	4,500	-400	-8.2%
3rd Qtr 2012	4,533	-200	-4.2%
3rd Qtr 2013	4,533	0	0.0%

Financial Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	12,600	-300	-2.3%
2004	12,100	-500	-4.0%
2005	11,400	-700	-5.8%
2006	11,300	-100	-0.9%
2007	11,500	200	1.8%
2008	11,500	0	0.0%
2009	11,300	-200	-1.7%
2010	10,900	-400	-3.5%
2011	10,600	-300	-2.8%
2012	10,600	0	0.0%
3rd Qtr 2012	10,600	33	0.3%
3rd Qtr 2013	10,867	267	2.5%

Professional & Business Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	25,700	-1,600	-5.9%
2004	26,600	900	3.5%
2005	26,900	300	1.1%
2006	28,300	1,400	5.2%
2007	30,000	1,700	6.0%
2008	31,300	1,300	4.3%
2009	28,700	-2,600	-8.3%
2010	28,900	200	0.7%
2011	29,700	800	2.8%
2012	30,100	400	1.3%
3rd Qtr 2012	30,133	233	0.8%
3rd Qtr 2013	31,867	1,734	5.8%

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Education & Health Care Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	37,700	-1,000	-2.6%
2004	38,500	800	2.1%
2005	39,700	1,200	3.1%
2006	41,100	1,400	3.5%
2007	42,100	1,000	2.4%
2008	43,100	1,000	2.4%
2009	43,900	800	1.9%
2010	43,000	-900	-2.1%
2011	43,300	300	0.7%
2012	43,500	200	0.5%
3rd Qtr 2012	43,100	167	0.4%
3rd Qtr 2013	42,667	-433	-1.0%

Leisure & Hospitality Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	24,700	-400	-1.6%
2004	25,300	600	2.4%
2005	26,100	800	3.2%
2006	27,200	1,100	4.2%
2007	27,800	600	2.2%
2008	28,000	200	0.7%
2009	27,700	-300	-1.1%
2010	27,000	-700	-2.5%
2011	27,300	300	1.1%
2012	28,600	1,300	4.8%
	_	_	
3rd Qtr 2012	28,767	1,034	3.7%
3rd Qtr 2013	30,100	1,333	4.6%

Other Services Employment, Wichita MSA

Strict Scr vices Employment, vvicinta 1418/1				
Year	Employment	Level Change	Percent Change	
2003	11,700	-100	-0.8%	
2004	12,000	300	2.6%	
2005	11,700	-300	-2.5%	
2006	11,000	-700	-6.0%	
2007	11,000	0	0.0%	
2008	11,000	0	0.0%	
2009	10,700	-300	-2.7%	
2010	10,700	0	0.0%	
2011	10,700	0	0.0%	
2012	10,700	0	0.0%	
3rd Qtr 2012	10,733	0	0.0%	
3rd Qtr 2013	10,667	-66	-0.6%	

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Government Employment, Wichita MSA

Year	Employment	Level Change	Percent Change		
2003	38,200	300	0.8%		
2004	38,000	-200	-0.5%		
2005	39,200	1,200	3.2%		
2006	40,000	800	2.0%		
2007	40,200	200	0.5%		
2008	40,900	700	1.7%		
2009	41,500	600	1.5%		
2010	41,800	300	0.7%		
2011	40,800	-1,000	-2.4%		
2012	40,600	-200	-0.5%		
3rd Qtr 2012	37,633	233	0.6%		
3rd Qtr 2013	37,067	-566	-1.5%		