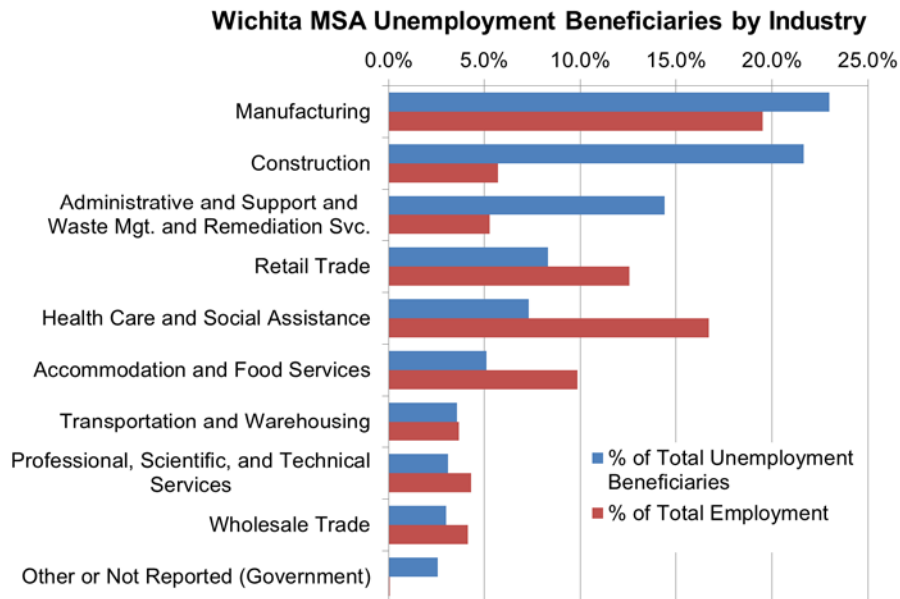


Industry Profile of Wichita Unemployment Insurance Beneficiaries Q1 2014

The Bureau of Labor Statistics defines an unemployed person as one 16 years and older having no employment and having made specific efforts to find employment in the past four weeks. By this definition, there was an average of 18,346 unemployed people in the Wichita metropolitan area in the first quarter of 2014, approximately 49 percent of whom collected unemployment insurance benefits.¹ In the first quarter of 2014 there were approximately 8,948 people, age 16 and over, who collected unemployment insurance benefits. That is a decrease of approximately 15 percent from the fourth quarter. The Kansas Department of Labor has provided data on these unemployment insurance beneficiaries, including the industry from which they were separated.



Source: Kansas Department of Labor, U.S. Census Bureau, 2011 County Business Patterns

In the first quarter of 2014, four industries accounted for 67.4 percent of unemployment insurance beneficiaries in the Wichita area; manufacturing, construction, administrative and support and waste management and remediation services, and retail trade. There was a decrease of 696 unemployment

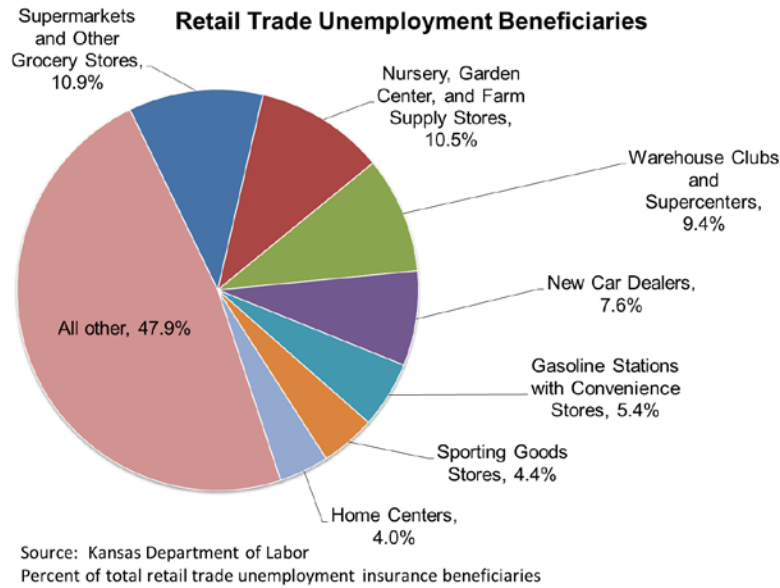
¹ The Kansas Department of Labor provided detailed unemployment beneficiary demographic and industry data for third quarter 2013 at the county level, which was aggregated to the Wichita MSA.

beneficiaries in the manufacturing industry between the fourth and first quarter, the largest decrease of any industry. This can be attributed to the end of the federal extended unemployment insurance benefits program in December 2013.

Wichita MSA	Unemp. Ins. Beneficiaries Q1 2014		Ind. as a % of Total Emp.	Change from Q4 2013
Manufacturing	2,057	23.0%	19.5%	(696)
Construction	1,938	21.7%	5.7%	232
Administrative and Support and Waste Mgt. and Remediation Svc.	1,288	14.4%	5.3%	(385)
Retail Trade	746	8.3%	12.6%	(150)
Health Care and Social Assistance	655	7.3%	16.7%	(186)
Accommodation and Food Services	458	5.1%	9.9%	(36)
Transportation and Warehousing	317	3.5%	3.7%	(133)
Professional, Scientific, and Technical Services	274	3.1%	4.3%	(29)
Wholesale Trade	266	3.0%	4.2%	(170)
Other or Not Reported (Government)	229	2.6%	0.0%	(219)
Other Services (except Public Administration)	191	2.1%	4.5%	21
Finance and Insurance	107	1.2%	4.1%	(13)
Educational Services	105	1.2%	2.0%	(21)
Real Estate and Rental and Leasing	94	1.1%	1.7%	(24)
Arts, Entertainment, and Recreation	93	1.0%	1.3%	(6)
Information	77	0.9%	1.9%	(18)
Mining, Quarrying, and Oil and Gas Extraction	25	0.3%	0.6%	(8)
Management of Companies and Enterprises	15	0.2%	1.6%	(8)
Agriculture, Forestry, Fishing and Hunting	7	0.1%	0.0%	(10)
Utilities	6	0.1%	0.4%	(8)
Total	8,948	100.0%	100.0%	(1,867)

Source: Kansas Department of Labor, U.S. Census Bureau 2011 County Business Patterns

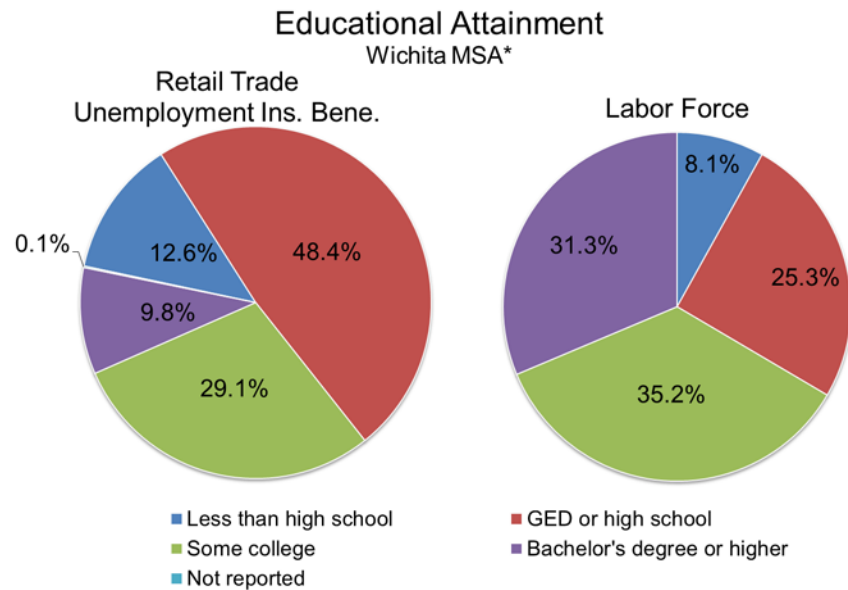
Retail Trade



Between the fourth quarter 2013 and the first quarter 2014, there was a decrease of 150 unemployment insurance beneficiaries in the retail trade industry. This industry had the fourth highest level of unemployment beneficiaries. In the first quarter, 10.9 percent of these workers were separated from supermarkets and other grocery stores, followed by nursery, garden center and farm supply stores, and warehouse clubs and supercenters at

10.5percent and 9.4 percent, respectively.

Across all subsectors of retail trade, there is a significantly lower level of educational attainment in beneficiaries of unemployment insurance than in the general labor force. More than 61 percent of these unemployment insurance beneficiaries have no more education than a high school diploma.



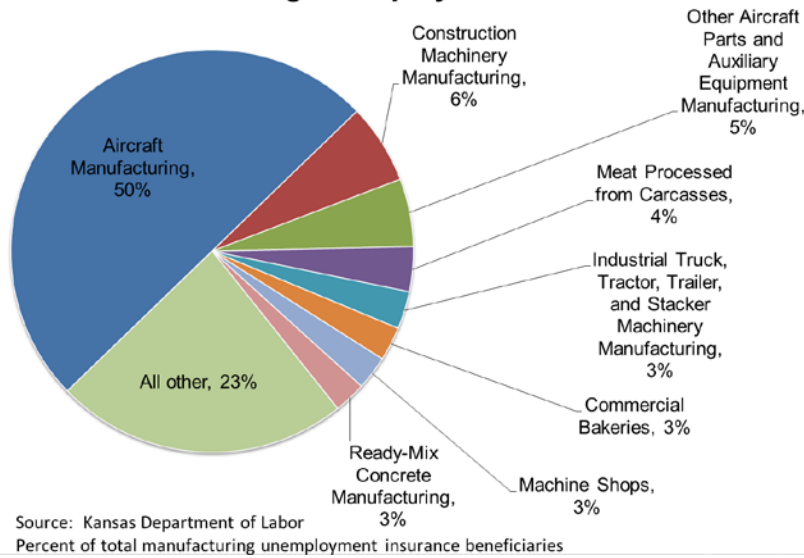
Demographically, unemployment beneficiaries in this category are only slightly more likely to be male, very similar to the general labor force. They are generally younger workers, with 70.1 percent below the age of 45. As in the general labor force, they are also most likely to be white. However, there is a higher level of black or African American people receiving unemployment benefits in this category than employed in the general labor force.

Retail Trade		
Wichita MSA	Labor Force	Unemployment Ins. Benef.
Age - 16 years and over		
16 to 24	16.1%	21.2%
25 to 44	42.1%	48.9%
45 to 64	37.9%	26.7%
65 and over	4.0%	3.2%
Race - 16 years and over		
White	83.1%	74.5%
Black or African American	6.9%	14.2%
Asian	3.5%	2.1%
American Ind. and Alas. Native	0.8%	1.6%
Native Hawaiian or Pacific Isl.	0.1%	0.3%
Other or not reported	5.7%	7.2%
Gender - 20 to 64 years		
Male	53.2%	52.8%
Female	46.8%	47.2%

Source: Kansas Department of Labor, U.S. Census Bureau

Manufacturing

Manufacturing Unemployment Beneficiaries

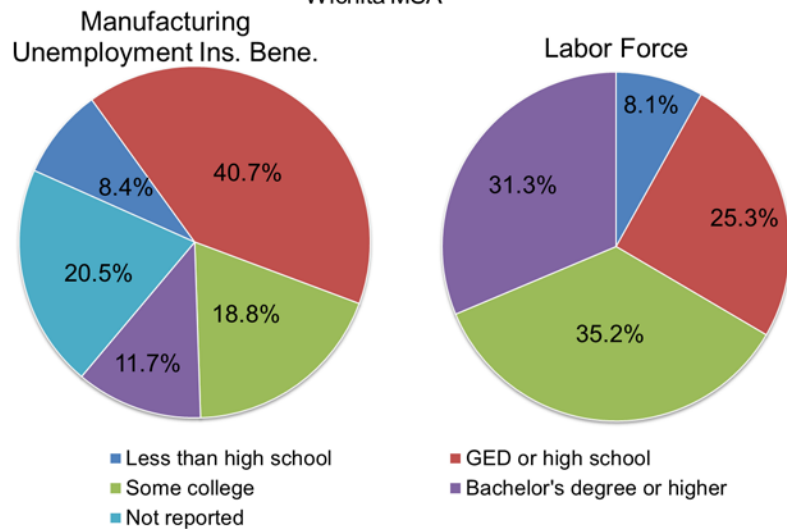


In the first quarter 2014 there was a decrease of 696 unemployment beneficiaries from the manufacturing industry, the highest decrease of any industry. Of the beneficiaries from the construction industry, 50 percent were from aircraft manufacturing, up from 33.3 percent in the third quarter of 2013. Construction machinery manufacturing accounted for the second highest number of beneficiaries at 6 percent, down from 16.7 percent in the third

quarter of 2013.

Across all subsectors of manufacturing, there is a significantly lower level of educational attainment in manufacturing beneficiaries of unemployment insurance than in the general labor force. More than 49 percent of manufacturing unemployment insurance beneficiaries has no more education than a high school diploma; in the Wichita labor force 33 percent have no more education than a high school diploma. There was also 20.5 percent of manufacturing unemployment insurance beneficiaries that did not report educational attainment.

Educational Attainment Wichita MSA*



Source: Kansas Department of Labor, U.S. Census Bureau, *16 years and over

Demographically, Wichita manufacturing unemployment insurance beneficiaries are most likely to be male, between 45 and 64 years old. As in the general labor force, they are also most likely to be white. However, there is more racial diversity in the manufacturing unemployment insurance beneficiaries than in the general labor force.

Manufacturing		
Wichita MSA	Labor Force	Unemployment Ins. Benef.
Age - 16 years and over		
16 to 24	16.1%	4.7%
25 to 44	42.1%	38.5%
45 to 64	37.9%	52.7%
65 and over	4.0%	4.0%
Race - 16 years and over		
White	83.1%	73.6%
Black or African American	6.9%	10.2%
Asian	3.5%	8.1%
American Ind. and Alas. Native	0.8%	1.0%
Native Hawaiian or Pacific Isl.	0.1%	0.9%
Other or not reported	5.7%	6.1%
Gender - 20 to 64 years		
Male	53.2%	75.4%
Female	46.8%	24.6%

Source: Kansas Department of Labor, U.S. Census Bureau

CEDBR has this unemployment insurance data available for all Kansas counties and zip codes.

For additional information you may contact us at:

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or

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