

Center for Economic Development and Business Research

# Wichita Industry News and Developments – 4th Quarter 2013

Wichita Industry News and Developments provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, covers the Wichita, KS MSA, which is comprised of Butler, Harvey, Sedgwick and Sumner counties.

# **Industry News and Trends**

- <u>Labor Market Trends</u>
- Natural Resources, Mining and Construction Industry
- Manufacturing Industry
- Wholesale Trade
- Retail Trade
- Transportation and Warehousing Industry
- Information Services Industry
- Finance, Insurance and Real Estate Industry
- Professional and Business Services Industry
- Education and Health Care Services Industry
- Leisure and Hospitality Services Industry
- Other Services Industry
- Government Sector

## **Labor Market Trends**

## Non-Farm Wage & Salary Employment Numbers

• 4th Qtr: employment stands at 288,500; up 1.4 percent from third quarter 2013; down 0.2 percent from fourth quarter 2012 (see <u>Table 1</u> for current data by industry).

## **Unemployment Rate**

• 4th Qtr: stands at 5.4 percent; down 1.3 percentage points from third quarter 2013; and down 0.6 percentage point from fourth quarter 2012.

## **Average Hours Worked per Week in Manufacturing**

• 4th Qtr: stands at 45.3; up 1.4 percent from third quarter 2013; up 2.3 percent from fourth quarter 2012.

## **Average Hourly Earnings in Manufacturing**

• 4th Qtr: stands at \$19.30; down 0.1 percent from third quarter 2013; down 0.8 percent from fourth quarter 2012.

#### **Historical Trends**

- To view a PowerPoint presentation of historical labor market trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

Table 1. Wage and Salary Employment by Industry, Wichita MSA

		Percentage C	hange From
	Fourth	Third	Fourth
	Quarter	Quarter	Quarter
	2013	2013	2012
Total wage and salary employment			
(in number of filled positions)	288,500	1.4	-0.2
Natural resources and construction	14,133	1.2	-1.6
Manufacturing	52,600	-1.2	-1.4
Transportation equipment manufacturing	29,333	-0.9	-4.6
Aerospace products and parts	28,700	-2.3	-6.3
Trade, transportation & utilities	49,767	0.6	-0.7
Wholesale trade	9,500	-0.7	0.7
Retail trade	31,100	0.5	-1.4
General merchandise stores	6,567	4.8	-1.5
Transportation, warehousing & utilities	9,167	2.2	0.4
Information	4,567	0.7	3.0
Finance	10,933	0.6	2.8
Professional and business services	32,133	0.8	3.9
Professional, scientific & technical services	9,500	1.4	3.3
Administrative and waste services	18,500	0.0	3.0
Employment services	4,700	5.2	5.2
Educational and health services	43,400	1.7	-1.1
Leisure and hospitality	29,200	-3.0	0.3
Other services	10,700	0.3	0.3
Government	41,067	10.8	-1.4

# Natural Resources, Mining and Construction

## **Industry News**

- An apartment complex is planned near 29th and Greenwich, on part of 46 acres owned by Michigan-based Edward Rose & Sons. The complex will be known as Stoney Pointe. The project will be built in phases, with the total number of units yet to be determined.
- Wichita State University has chosen EdR of Memphis to develop a new 700-bed housing facility on campus. Contractors are Farha Construction, in partnership with Dondlinger and Sons; and the architect is Howard & Helmer Architecture.
- Tom Blitz of Kansas and Shopping Center Development & Consulting is working with other developers and the City of Bel Aire on a proposed project, which is known as Caban Marketplace. The development could include a sports training academy, an aquarium, a water park/destination hotel, retail space, a movie theater and apartments.

- A 9,800-square-foot spec retail building is under construction near the corner of 21st Street North and Greenwich Road. Just north of that building a 97-room Holiday Inn Express & Suites is being built.
- Block One is a downtown city block that has been under redevelopment. Completed projects include the Ambassador Hotel; the Urban Plaza, which includes park benches, lighting, decorative metal panels and mosaic tile; a 270-space parking garage; and the 36,000-square-foot Kansas Leadership Center and Kansas Health Foundation Conference Center.

## **Employment Numbers**

• 4th Qtr: employment stands at 14,133; up 1.2 percent from third quarter 2013; down 1.6 percent from fourth quarter 2012.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click here.

## Selected List of Major Industry Employers in the Wichita Metro Area

- Berexco Inc.
- Cornejo Corporation
- Drywall Systems Inc.
- Key Construction Inc.
- Martin K. Eby Construction Co. Inc.
- The Law Co. Inc.
- Utility Contractors Inc.

## For More Industry Information Try These Links

- The Kansas Independent Oil & Gas Association
- The Energy Information Administration
- The American Petroleum Institute
- National Petroleum Council
- The Independent Petroleum Association of America
- OPEC
- Middle East Economic Survey
- Construction spending statistics, U.S. Census Bureau
- National Association of Realtors
- Mortgage Bankers Association
- National Association of Home Builders

- New residential sales statistics, U.S. Census Bureau
- New residential construction statistics, U.S. Census Bureau
- 2007 Economic Census Construction
- National Association of Home Builders Economic & Housing Data
- Portland Cement Association Economic Research
- Associated General Contractors of America

**DISCLAIMER:** Links to non-Wichita State University Internet sites are provided for your convenience and do not constitute an endorsement by CEDBR or WSU.

# Manufacturing

## **Industry News**

- The Boeing Co. has begun the process of marketing its facility, in preparation for leaving the Wichita area. Office buildings will be marketed first; whereas, the hangars and flight line east of Oliver will not be available until the end of 2014.
- Hawker Beechcraft emerged from bankruptcy in February and will now be known as Beechcraft Corp. Bill Boisture has become the CEO of the newly reorganized company.
- In first quarter, Beechcraft Corp. delivered 59 Beechcraft and military airplanes, as well as the final six remaining Hawker 4000 business jets. The company delivered only 37 airplanes in the first three months of 2012.
- US Logo, which provides design, screen printing, direct-to-garment and embroidery services, has moved to a larger location to accommodate growth. The company recently acquired Metro Apparel and is actively seeking other companies to purchase.
- Summit Materials has purchased Lafarge North America Inc. in Wichita, which
  includes three aggregate quarries, five ready-mix concrete sites and three asphalt
  operations.
- During second quarter, Beechcraft Corp. announced it was in a hiring mode. The company had more than 80 immediate openings in administrative and professional positions, including jobs for engineers.
- Cessna Aircraft Co. rolled out its first Citation X production unit in Wichita on Apr. 15. The new Citation X is the fastest civilian aircraft in the world.
- Cessna announced it would cut jet production for the rest of 2013 after an \$8 million loss in the first quarter. The company also announced voluntary buyouts of some salaried positions to reduce costs.
- On Nov. 27, President Obama signed the Small Airplane Revitalization Act into law. This will help general aviation manufacturers by streamlining certification regulations.

- In July, Spirit AeroSystems announced that the company would be laying off 360 salaried workers in support and management positions in both Kansas and Oklahoma. An additional 150 salaried and management workers in Wichita received layoff notices in September. Despite these layoffs, the company was in the process of hiring several hundred factory workers, including assembly, composite, metals and process mechanics, as well as quality inspectors.
- In August, Beechcraft Corp. received the largest general aviation propeller driven aircraft order in history. The \$788 million deal for up to a total of 105 King Air 350i aircraft was made with Wheels Up, a membership-based private aviation program.
- In August, the Wichita Learjet plant announced delays in the Learjet 70 and 75 programs, as well as the Learjet 85. The company stated it would be shuffling employees, in response to those delays, in order to avoid layoffs.
- IBT Industrial Solutions has opened a 48,000-square-foot facility in Wichita to fabricate grain handling equipment.
- Spirit AeroSystems offered jobs to 190 people who interviewed at a company job fair in October.
- The Bimbo Bakery in Wichita will close in February 2014, eliminating 118 jobs.
- In early 2014, Bombardier Aerospace announced receipt of an order for 28 Global business jets and 10 Challenger business jets, worth a total list price of \$2.2 billion.

## **Employment Numbers**

• 4th Qtr: employment stands at 52,600; down 1.2 percent from third quarter 2013; down 1.4 percent from fourth quarter 2012.

#### **Historical Trends**

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#### **Aviation Deliveries**

• General aviation shipments manufactured worldwide increased 4.3 percent from 2012 to 2013; total billings increased 24 percent.

**Table 2. Shipments of Airplanes Manufactured Worldwide** 

	2012	2013	Change
Pistons	908	933	2.7%
Turboprops	584	645	10.4%
Business Jets	672	678	0.9%
Total Shipments	2,164	2,256	4.3%
Total Billings	\$18.9 billion	\$23.4 billion	24.0%

Source: General Aviation Manufacturers Association,

 $\underline{http://www.gama.aero/media-center/industry-facts-and-statistics/shipments-billings.}$ 

- In 2013, The Boeing Co. set a company record for delivering the most commercial airplanes in a single year, with 648 deliveries, an increase of 47 airplanes, or 7.8 percent over 2012.
- Airbus also set a company record for delivering 626 commercial aircraft in 2013, an increase of 38 airplanes over 2012, for a 6.5 percent increase.

## Selected List of Major Industry Employers in the Wichita Metro Area

- AGCO Corp.
- Boeing: Defense, Space & Security, Wichita (a division of the Boeing Company)
- Bombardier Aerospace Learjet
- Cargill
- Cessna Aircraft Company (a division of Textron)
- CNH
- Coleman Co.
- LSI Corp. (Engenio)
- Pratt Industries
- Beechcraft
- Spirit AeroSystems, Inc.
- York, A Johnson Controls Company

# For More Industry Information Try These Links

- General Aviation Manufacturers Association
- AIA (Aerospace Industries Assoc. of America)
- AOPA (Aircraft Owners and Pilots Association)
- Airbus' Global Market Forecast
- The Boeing Company's long term market outlook
- AIA market forecasts
- <u>Institute for Supply Management (formerly the National Association of Purchasing Managers)</u>

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#### Wholesale Trade

## **Industry News**

- C&B Equipment, which sells, distributes and services industrial equipment, has completed an 11,000-square-foot expansion at its shop in northeast Wichita. The oil and gas industry's demand for pumps has been the driving force behind the expansion.
- Ditch Witch, a construction equipment dealership, broke ground in October for a new building in Park City.

## **Employment Numbers**

• 4th Qtr: employment stands at 9,500; down 0.7 percent from third quarter 2013; up 0.7 percent from fourth quarter 2012.

#### **Historical Trends**

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# Selected List of Major Industry Employers in the Wichita Metro Area

- Berry Companies Inc.
- CCH Inc.
- Foley Equipment Co.
- Kansas Truck Center-Wichita
- Koch Pipeline Co.

# For More Industry Information Try These Links

- Manufacturers' Agents National Association
- <u>Manufacturers' Representatives Educational Research Foundation</u>

#### Retail Trade

#### **Industry News**

- Fair's Shoe Store in the Indian Hills shopping center has closed.
- The new 55,000-square-foot Hobby Lobby store in Regency Lakes at 21st and Greenwich opened in October.

- Davis-Moore Auto Group will build a Chrysler Dodge Jeep and Ram building, as well as a Fiat building, on the previous site of the Scholfield Buick GMC dealership on East Kellogg. Construction is expected to be complete in early fall 2014.
- A Wichita Thunder team store will open in the Intrust Bank Arena in time for the 2013-2014 hockey season.
- A Sears Outlet store opened at 3535 N. Rock Road, Suite 100, in September.
- In November, Loft, a women's fashion retailer, held its grand opening in Bradley Fair.

## **Employment Numbers**

• 4th Qtr: employment stands at 31,100; up 0.5 percent from third quarter 2013; down 1.4 percent from fourth quarter 2012.

#### **Historical Trends**

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#### Taxable Retail Sales

- 3rd Qtr 2013: nominal taxable retail sales stand at \$2.3 billion; up 1.5 percent from second quarter 2013; up 4.8 percent from third quarter 2012.
- 3rd Qtr 2013: real taxable retail sales stand at \$993.1 million; up 1.1 percent from second quarter 2013; up 3.2 percent from third quarter 2012.
- 3rd Qtr 2013: nominal tax collections stand at \$142.8 million; down 0.9 percent from second quarter 2013; up 2.3 percent from third quarter 2012.
- 3rd Qtr 2013: real tax collections stand at \$61.1 million; down 1.3 percent from second quarter 2013; up 0.8 percent from third quarter 2012.

# Selected List of Major Industry Employers in the Wichita Metro Area

- Davis-Moore Automotive Inc.
- Dillons Cos.
- Rusty Eck Ford
- Sheplers
- Star Lumber & Supply Co. Inc.

# For More Industry Information Try These Links

- Census Bureau Monthly and Annual Retail Trade and Food Services Data
- BLS Trade, Transportation and Utilities at a Glance
- International Council of Shopping Centers
- E-Stats, Measuring the Electronic Economy

- Consumer credit statistics, Federal Reserve
- U.S. Courts Bankruptcy Statistics
- University of Michigan Consumer Sentiment Survey
- National Automobile Dealers Association
- Automotive Aftermarket Industry
- Food Marketing Institute
- National Association for Convenience and Fuel Retailing

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# Transportation, Warehousing & Utilities

## **Industry News**

- Positive momentum is growing for expanding Amtrak passenger service from Fort Worth to Kansas City.
- Village Charters purchased Prestige Bus Charters, thereby adding 21 charter buses and 50 employees to its business.

## **Employment Numbers**

• 4th Qtr: employment stands at 9,167; up 2.2 percent from third quarter 2013; up 0.4 percent from fourth quarter 2012.

#### **Historical Trends**

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- To view or download data tables of historical employment trends, click here.

# Selected List of Major Industry Employers in the Wichita Metro Area

- Beechcraft Global Customer Support
- Sedgwick County Electric Coop.
- Westar Energy
- Kansas Gas Service

# For More Industry Information Try These Links

- American Association of Port Authorities
- American Trucking Associations
- Bureau of Transportation Statistics, Research and Innovative Technology Administration
- Association of American Railroads
- USDOT Federal Highway Administration Highway Statistics

- USDOT Bureau of Transportation Statistics
- US Maritime Administration Data and Statistics
- 2007 Economic Census Transportation and Warehousing
- BLS Trade, Transportation, and Utilities at a Glance
- Dept of Energy Energy Information Administration
- American Gas Association Research/Statistics
- Edison Electric Institute Energy Issues, News, and Data

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#### Information Services

## **Industry News**

- Kansas Fiber Network, headquartered in Wichita, is a consortium of 29 independent, rural telephone companies across Kansas. Using Cisco technology, they are working to increase broadband connectivity capacity to rural Kansas areas.
- Walrus & Carpenter Productions LLC has opened a small production studio in downtown Wichita. Its focus is the creation of electronic story books.
- The Kansas Health Information Network, which provides electronic medical record services in Kansas, and the Lewis and Clark Information Exchange, used primarily by health care providers in the Kansas City area and parts of Missouri, have decided to connect the two networks.

# **Employment Numbers**

• 4th Qtr: employment stands at 4,567; up 0.7 percent from third quarter 2013; up 3 percent from fourth quarter 2012.

#### **Historical Trends**

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- To view data tables of historical employment trends, click here.

# Selected List of Major Industry Employers in the Wichita Metro Area

- AT&T (formerly Southwestern Bell)
- Cox Communications
- KAKE (ABC Affiliate)
- KSAS (Fox Affiliate)
- KSN (NBC Affiliate)
- KPTS (public television)

- KWCH (CBS Affiliate)
- The Wichita Eagle
- Wichita Business Journal

## For More Industry Information Try These Links

- Advertising Age Ad Age Database
- National Association of Broadcasters
- Association of American Publishers (includes statistics)
- Recording Industry Association of America facts and figures
- The Information Economy
- CTIA The Wireless Association
- Wireless Week
- Newspaper Association of America

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# Finance, Insurance and Real Estate

## **Industry News**

- Occidental Management, owner of the historic Union Station complex, is moving ahead with development of the area. Work on the Rock Island restaurant and the Grand Hotel is planned for 2013, with a focus on the train station in 2014.
- Aetna Inc. recently closed on its purchase of Coventry Health Care Inc., which is Preferred Health Systems' parent company. Integration of operations may take up to three years.
- Development is continuing at the Waterfront at 13th and Webb Road. A small office park is planned, primarily for medical offices, and Whole Foods should open by fall 2014. Planning is also underway for a Homewood Suites by Hilton at the Waterfront.
- A ground breaking ceremony has been held for a CrossFirst Bank at 13th Street and Webb Road. The new office is expected to open in the first quarter of 2014.
- Jack DeBoer is building a \$10 million, 133-unit apartment complex near Maple and McLean. A variety of lease options will be offered to residents, including one-week leases. The apartments are expected to be completed by spring of 2014.
- Ground will be broken in 2014 for the multi-million-dollar River Vista project, which will consist of apartments, retail, restaurants and office space along the Arkansas River in Wichita.

# **Employment Numbers**

• 4th Qtr: employment stands at 10,933; up 0.6 percent from third quarter 2013; up 2.8 percent from fourth quarter 2012.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
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## **Housing Activity**

• 4th Qtr: homes sales totaled 2,043 units; down 24 percent from third quarter 2013; down 1.7 percent from fourth quarter 2012.

## Selected List of Major Industry Employers in the Wichita Metro Area

Finance and Insurance

- Bank of America
- Emprise Bank
- Fidelity Bank
- IMA of Kansas Inc.
- INTRUST Bank

Real Estate, Rental and Leasing

- Enterprise Leasing Co.
- JP Weigand
- Key Management Company

# For More Industry Information Try These Links

- Wichita housing market outlook
- American Bankers Association Surveys and Statistics
- Independent Community Bankers of America
- <u>Association for Financial Professionals (formerly Treasury Management Association) Library and Research</u>
- Bank Rate Monitor
- Credit Union National Association Research and Statistics
- Federal Deposit Insurance Corporation The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database
- Security Industry Association
- BLS Financial Activities Sector at a Glance
- Investment Company Institute- Research and Statistics
- American Council of Life Insurers
- Insurance Information Institute Facts and Statistics

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#### **Professional & Business Services**

## **Industry News**

- Camp Systems has expanded into a larger facility in the Northrock Business Park.
  The company provides computerized aviation maintenance tracking services to
  owners of aircraft manufactured by Cessna, Beechcraft Corp., Bombardier
  Learjet, Dassault Falcon, Bombardier Aerospace, Embraer and Boeing Business
  Jets.
- NetApp is partnering with Cisco to provide data storage and computer networking solutions to small businesses.
- Airbus Americas Engineering in Old Town began an expansion in May to add 10,000 square feet to its facility to accommodate current and future employees.
- In April the Kansas Bar Association inducted 140 new attorneys.
- T-Mobile announced plans to hire 84 people for its Wichita call center in May.
- Koch Industries has broken ground for its new three-story, 210,000-square-foot building, which will accommodate 745 employees.
- MKEC, an engineering firm, is building a 16,000-square-foot addition to its facility at Central and Webb Road. The expansion will likely be followed by the addition of new jobs.

## **Employment Numbers**

• 4th Qtr: employment stands at 32,133; up 0.8 percent from third quarter 2013; up 3.9 percent from fourth quarter 2012.

#### **Historical Trends**

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# Selected List of Major Industry Employers in the Wichita Metro Area

Professional, scientific & technical services

- Allen, Gibbs & Houlik
- Foulston Seifkin LLP
- Dell Innovation Services
- High Touch Technology Solutions

Management of companies and enterprises

- Candlewood Hotel Co. Inc.
- Koch Industries Inc.
- Weigand Omega Management

Administrative, support, waste management & remediation services

- Kelly Services
- Labor Ready Inc.
- Oasis Staffing Inc.
- Royal Caribbean Cruises LTD

## For More Industry Information Try These Links

- Architectural industry a database of internet resources created and maintained by the UNLV Architecture Studies Library
- American Staffing Association
- National Association of Personnel Services
- National Association of Professional Employer Organizations

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#### **Education & Health Care Services**

## **Industry News**

- Wichita State University is establishing a Center for Combating Human Trafficking to train groups in how to combat trafficking, to advocate for victims and to try to reshape public policy at the national level.
- Kansas City, Mo.-based Children's Mercy Hospitals & Clinics recently opened its first permanent clinic in Wichita and is also providing allergy clinics in Wichita by video link to a Kansas City physician.
- Via Christi Health announced in 2013 that it would lay off up to 400 employees by the end of June 2013, with most of those cuts occurring in Wichita.
- Wesley Medical Center opened a Pediatric Surgery Clinic on the fifth floor of its medical arts tower on East Murdock.
- The National Institute for Aviation Research has settled into its new location at the Britt Brown Arena at the old Kansas Coliseum. The facility provides full-scale testing for the aviation industry, as well as wind power, automotive and telecommunications industries.
- Oxford Grand, a new senior living facility north of 29th Street and west of Maize Road, opened Oct. 14. This \$12.4 million community has memory care units, as well as assisted living.
- Wichita Urology Group physicians are planning to open a new cancer center in Wilson Estates in 2014 to provide new radiation technology to treat all kinds of cancers. The facility will be known as Advanced Cancer Therapies.

# **Employment Number**

• 4th Qtr: employment stands at 43,400; up 1.7 percent from third quarter 2013; down 1.1 percent from fourth quarter 2012.

#### **Historical Trends**

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## Selected List of Major Industry Employers in the Wichita Metro Area

#### **Educational Services**

- Flightsafety International Inc.
- Friends University
- Newman University
- Rainbows United Inc.
- Sedgwick County Area Educational Services Interlocal Coop.
- Wichita Collegiate School
- USD 259 Wichita Public Schools
- USD 260 Derby Public Schools

#### Health Care and Social Services

- Sterling House, Brookdale Senior Living
- Encompass Home Health & Hospice
- Resource Center for Independent Living
- Kansas Children's Service League
- Via Christi Health System
- Wesley Medical Center

## For More Industry Information Try These Links

- Centers for Medicare and Medicaid Services
- National Center for Health Statistics from the Center for Disease Control
- American Hospital Association Resource Center
- National Association for Public Health Statistics Links to State Health Statistics

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# Leisure & Hospitality Services

#### **Industry News**

• The Wichita Grand Opera has started its largest fundraising campaign, with a goal of \$5 million in three years. WGO's president and CEO, Parvan Bakardiev, hopes to move forward with a plan to shorten WGO's opera season from seven or eight

- months each year, to a festival format, with multiple performances in a short summer season. This model has been successful in other U.S. cities.
- Beth Tully of Cocoa Dolce Artisan Chocolates has added a French pastry to her
  product line, known as macarons. They will be filled with ganache and, initially,
  will be available in six flavors.
- Wichita-based Value Place has revealed a package of 30-plus design and operating enhancements that will be used for new properties, as well as being applied to existing properties, as needed.
- A new events center, with room for 350 people, and a new Chinese garden will be added to Botanica by the end of 2014.
- Starwood Hotels has opened a customer contact center in Wichita, in the former Wichita Mall, and plans to employ 150 to 200 people by the end of the year.
- Attendees at the 2013 Wichita Riverfest purchased 104,000 buttons, a 38 percent increase over 2012. It was the most buttons sold since 2008.

## **Employment Numbers**

• 4th Qtr: employment stands at 29,200; down 3 percent from third quarter 2013; up 0.3 percent from fourth quarter 2012.

#### **Historical Trends**

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#### **Tourism Trends**

- 4th Qtr: the hotel occupancy rate stands at 59.1 percent; down 4 percentage points from third quarter 2013; up 4.5 percentage points from fourth quarter 2012.
- 4th Qtr: the number of outbound passengers at Wichita's Mid-Continent Airport stands at 198,111; down 3 percent from third quarter 2013; up 5.5 percent from fourth quarter 2012.
- 4th Qtr: total transient guest taxes collected totaled \$1.9 million; down 0.7 percent from third quarter 2013; up 8.5 percent from fourth quarter 2012.

# Selected List of Major Industry Employers in the Wichita Metro Area

Arts, Entertainment & Recreation

- All Star Sports Entertainment LLC
- Crestview Country Club
- Genesis Health Clubs
- Wichita Country Club
- YMCA

#### Accommodation and Food Services

- Pizza Hut
- Spangles Inc.
- Hyatt Hotels Corp. of Kansas

## For More Industry Information Try These Links

- International Council on Hotel, Restaurant, and Institutional Education
- American Hotel and Lodging Association
- National Restaurant Association
- American Culinary Federation
- American Council on Exercise
- American College of Sports Medicine
- National Academy of Sports Medicine
- National Strength and Conditioning Association Certification Commission
- Dance/USA
- Outdoor Amusement Business Association
- American Alliance of Museums
- Professional Lighting and Sound Association
- United States Institute for Theatre Technology

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#### Other Services

## **Industry News**

- The Wichita Metro Chamber of Commerce chose Tim Chase as the next president of the Greater Wichita Economic Development Coalition. Previously, Chase was the president of the Wichita Falls, Texas, Chamber of Commerce.
- A grand opening reception was held in October for The Kansas Leadership Center's new facility. The Center, established by the Kansas Health Foundation in 2007, seeks excellence in civic leadership development.
- The Wichita Children's Home is building a new campus on 37th Street North between Woodlawn and Rock Road.
- The Brookings Institute has chosen eight cities, including Wichita, to take part in a program designed to increase global trade and economic competitiveness.

# **Employment Numbers**

• 4th Qtr: employment stands at 10,700; up 0.3 percent from third quarter 2013; up 0.3 percent from fourth quarter 2012.

#### **Historical Trends**

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## Selected List of Major Industry Employers in the Wichita Metro Area

- Aramark Uniform Services
- <u>Cintas Corp.</u>

# For More Industry Information Try These Links

- Center for Association Leadership
- <u>Independent Sector</u>
- The Foundation Center

#### Government

## **Industry News**

- Earlier this year, the City of Wichita acquired four new buses as part of a plan to purchase as many as 20 buses over the next two years to upgrade its Wichita Transit fleet.
- In May, the U.S. Air Force announced that McConnell Air Force Base would become home to new KC-46A refueling tankers in 2016. This will help assure future stability for the base, as well as strengthen its role within the country's defense program.
- There are now 73 Kansas counties classified as Rural Opportunity Zones, including Kingman County, which became part of the Wichita Metropolitan Statistical Area in February. The state waives income taxes for newcomers into ROZ counties, and in some cases, will partner with counties to help repay the student loans of those individuals.
- In November the U.S. Postal Service began Sunday deliveries of Amazon.com packages.
- In November, the Wichita City Council voted to increase water and sewer rates by an average of 5.6 percent.

# **Employment Numbers**

• 4th Qtr: employment stands at 41,067; up 10.8 percent from third quarter 2013; down 1.4 percent from fourth quarter 2012.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click <a href="here">here</a>. (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click here.

# Selected List of Major Industry Employers in the Wichita Metro Area

- City of Wichita
- Sedgwick County
- State of Kansas
- United States Government

# Data Tables For Historical Industry Employment Trends

Total Wage and Salary Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	281,000	-11,500	-3.9%
2004	283,100	2,100	0.7%
2005	286,600	3,500	1.2%
2006	294,100	7,500	2.6%
2007	302,800	8,700	3.0%
2008	307,900	5,100	1.7%
2009	292,400	-15,500	-5.0%
2010	283,100	-9,300	-3.2%
2011	282,900	-200	-0.1%
2012	285,600	2,700	1.0%
4th Qtr 2012	289,133	3,600	1.3%
4th Qtr 2013	288,500	-633	-0.2%

Natural Resources, Mining & Construction Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	15,900	-200	-1.2%
2004	16,100	200	1.3%
2005	15,700	-400	-2.5%
2006	16,100	400	2.5%
2007	16,600	500	3.1%
2008	16,900	300	1.8%
2009	15,200	-1,700	-10.1%
2010	14,400	-800	-5.3%
2011	14,300	-100	-0.7%
2012	14,500	200	1.4%
4th Qtr 2012	14,367	-200	-1.4%
4th Qtr 2013	14,133	-234	-1.6%

Manufacturing Employment, Wichita MSA

Year	Employment	Level Change	<b>Percent Change</b>
2003	58,600	-7,100	-10.8%
2004	58,400	-200	-0.3%
2005	60,700	2,300	3.9%
2006	63,000	2,300	3.8%
2007	65,500	2,500	4.0%
2008	67,300	1,800	2.7%
2009	57,900	-9,400	-14.0%
2010	52,500	-5,400	-9.3%
2011	52,000	-500	-1.0%
2012	52,800	800	1.5%
4th Qtr 2012	53,333	666	1.3%
4th Qtr 2013	52,600	-733	-1.4%

Wholesale Trade Employment, Wichita MSA

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Year	Employment	Level Change	<b>Percent Change</b>
2003	10,600	-900	-7.8%
2004	10,400	-200	-1.9%
2005	9,800	-600	-5.8%
2006	10,000	200	2.0%
2007	10,100	100	1.0%
2008	10,200	100	1.0%
2009	9,800	-400	-3.9%
2010	9,700	-100	-1.0%
2011	9,700	0	0.0%
2012	9,500	-200	-2.1%
4th Qtr 2012	9,433	-400	-4.1%
4th Qtr 2013	9,500	67	0.7%

Retail Trade Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2003	30,400	-400	-1.3%
2004	30,600	200	0.7%
2005	30,600	0	0.0%
2006	31,100	500	1.6%
2007	32,400	1,300	4.2%
2008	32,300	-100	-0.3%
2009	31,100	-1,200	-3.7%
2010	30,400	-700	-2.3%
2011	31,000	600	2.0%
2012	31,300	300	1.0%
4th Qtr 2012	31,533	-400	-1.3%
4th Qtr 2013	31,100	-433	-1.4%

CEDBR, Wichita State University, 1845 Fairmount St., Wichita, KS 67260-0121 Telephone: (316) 978-3225 Fax: (316) 978-3950 <a href="https://www.cedbr.org">www.cedbr.org</a>

Transportation, Warehouse and Utilities Employment, Wichita MSA

Year	Employment	<b>Level Change</b>	<b>Percent Change</b>
2003	7,800	500	6.8%
2004	8,400	600	7.7%
2005	8,800	400	4.8%
2006	8,700	-100	-1.1%
2007	8,700	0	0.0%
2008	9,100	400	4.6%
2009	8,800	-300	-3.3%
2010	8,600	-200	-2.3%
2011	8,800	200	2.3%
2012	8,900	100	1.1%
4th Qtr 2012	9,133	266	3.0%
4th Qtr 2013	9,167	34	0.4%

**Information Employment, Wichita MSA** 

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Year	Employment	Level Change	Percent Change
2003	7,000	-400	-5.4%
2004	6,700	-300	-4.3%
2005	5,900	-800	-11.9%
2006	6,400	500	8.5%
2007	6,900	500	7.8%
2008	6,600	-300	-4.3%
2009	5,800	-800	-12.1%
2010	5,300	-500	-8.6%
2011	4,900	-400	-7.5%
2012	4,500	-400	-8.2%
4th Qtr 2012	4,433	-134	-2.9%
4th Qtr 2013	4,567	134	3.0%

Financial Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	12,600	-300	-2.3%
2004	12,100	-500	-4.0%
2005	11,400	-700	-5.8%
2006	11,300	-100	-0.9%
2007	11,500	200	1.8%
2008	11,500	0	0.0%
2009	11,300	-200	-1.7%
2010	10,900	-400	-3.5%
2011	10,600	-300	-2.8%
2012	10,600	0	0.0%
4th Qtr 2012	10,633	133	1.3%
4th Qtr 2013	10,933	300	2.8%

Professional & Business Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	25,700	-1,600	-5.9%
2004	26,600	900	3.5%
2005	26,900	300	1.1%
2006	28,300	1,400	5.2%
2007	30,000	1,700	6.0%
2008	31,300	1,300	4.3%
2009	28,700	-2,600	-8.3%
2010	28,900	200	0.7%
2011	29,700	800	2.8%
2012	30,100	400	1.3%
4th Qtr 2012	30,933	1,300	4.4%
4th Qtr 2013	32,133	1,200	3.9%

**Education & Health Care Services Employment, Wichita MSA** 

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Year	Employment	Level Change	Percent Change
2003	37,700	-1,000	-2.6%
2004	38,500	800	2.1%
2005	39,700	1,200	3.1%
2006	41,100	1,400	3.5%
2007	42,100	1,000	2.4%
2008	43,100	1,000	2.4%
2009	43,900	800	1.9%
2010	43,000	-900	-2.1%
2011	43,300	300	0.7%
2012	43,500	200	0.5%
4th Qtr 2012	43,900	500	1.2%
4th Qtr 2013	43,400	-500	-1.1%

Leisure & Hospitality Services Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change
2003	24,700	-400	-1.6%
2004	25,300	600	2.4%
2005	26,100	800	3.2%
2006	27,200	1,100	4.2%
2007	27,800	600	2.2%
2008	28,000	200	0.7%
2009	27,700	-300	-1.1%
2010	27,000	-700	-2.5%
2011	27,300	300	1.1%
2012	28,600	1,300	4.8%
4th Qtr 2012	29,100	1,967	7.2%
4th Qtr 2013	29,200	100	0.3%

Other Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2003	11,700	-100	-0.8%
2004	12,000	300	2.6%
2005	11,700	-300	-2.5%
2006	11,000	-700	-6.0%
2007	11,000	0	0.0%
2008	11,000	0	0.0%
2009	10,700	-300	-2.7%
2010	10,700	0	0.0%
2011	10,700	0	0.0%
2012	10,700	0	0.0%
4th Qtr 2012	10,667	67	0.6%
4th Qtr 2013	10,700	33	0.3%

Government Employment, Wichita MSA

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Year	Employment	Level Change	Percent Change	
2003	38,200	300	0.8%	
2004	38,000	-200	-0.5%	
2005	39,200	1,200	3.2%	
2006	40,000	800	2.0%	
2007	40,200	200	0.5%	
2008	40,900	700	1.7%	
2009	41,500	600	1.5%	
2010	41,800	300	0.7%	
2011	40,800	-1,000	-2.4%	
2012	40,600	-200	-0.5%	
4th Qtr 2012	41,667	-166	-0.4%	
4th Qtr 2013	41,067	-600	-1.4%	