



Center for Economic Development and Business Research

## **Wichita Industry News and Developments – 1st Quarter 2014**

*Wichita Industry News and Developments* provides a brief overview of statistical trends and major announcements by industry sector. The data, unless otherwise noted, covers the Wichita, KS MSA, which is comprised of Butler, Harvey, Sedgwick and Sumner counties.

### ***Industry News and Trends***

- [Labor Market Trends](#)
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- [Manufacturing Industry](#)
- [Wholesale Trade](#)
- [Retail Trade](#)
- [Transportation and Warehousing Industry](#)
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- [Education and Health Care Services Industry](#)
- [Leisure and Hospitality Services Industry](#)
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## ***Labor Market Trends***

### **Non-Farm Wage & Salary Employment Numbers**

- 1st Qtr: employment stands at 287,233; down 1.7 percent from fourth quarter 2013; up 0.3 percent from first quarter 2013 (see [Table 1](#) for current data by industry).

### **Unemployment Rate**

- 1st Qtr: stands at 6.1 percent; up 0.7 percentage point from fourth quarter 2013; and down 0.7 percentage point from first quarter 2013.

### **Average Hours Worked per Week in Manufacturing**

- 1st Qtr: stands at 42.8; down 5.2 percent from fourth quarter 2013; down 3.5 percent from first quarter 2013.

### **Average Hourly Earnings in Manufacturing**

- 1st Qtr: stands at \$19.30; the same as in fourth quarter 2013; down 0.2 percent from first quarter 2013.

### **Historical Trends**

- To view a PowerPoint presentation of historical labor market trends, click [here](#). (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click [here](#).

**Table 1. Wage and Salary Employment by Industry, Wichita MSA**

	Percentage Change From		
	First Quarter 2014	Fourth Quarter 2013	First Quarter 2013
Total wage and salary employment (in number of filled positions)	287,233	-1.7	0.3
Natural resources and construction	14,333	-8.5	3.4
Manufacturing	51,067	-1.3	-4.0
Transportation equipment manufacturing	28,133	-2.3	-8.1
Aerospace products and parts	28,000	-2.4	-8.2
Trade, transportation & utilities	50,500	-2.3	1.4
Wholesale trade	9,300	-1.1	1.8
Retail trade	32,000	-3.0	1.4
General merchandise stores	6,467	-7.2	-0.5
Transportation, warehousing & utilities	9,200	-1.1	1.1
Information	4,300	0.0	4.9
Finance	10,500	-1.3	1.0
Professional and business services	31,567	-3.4	3.6
Professional, scientific & technical services	9,800	1.0	0.7
Administrative and waste services	18,167	-4.2	4.6
Employment services	4,433	-7.0	9.0
Educational and health services	44,400	0.4	1.0
Leisure and hospitality	28,767	-1.4	1.3
Other services	10,600	-0.6	0.0
Government	41,200	-0.9	-1.0

### ***Natural Resources, Mining and Construction***

#### **Employment Numbers**

- 1st Qtr: employment stands at 14,333; down 8.5 percent from fourth quarter 2013; up 3.4 percent from first quarter 2013.

#### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click [here](#). (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical labor market trends, click [here](#).

#### **Selected List of Major Industry Employers in the Wichita Metro Area**

- [Berexco Inc.](#)
- [Cornejo Corporation](#)

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- [Drywall Systems Inc.](#)
- [Key Construction Inc.](#)
- [Martin K. Eby Construction Co. Inc.](#)
- [The Law Co. Inc.](#)
- [Utility Contractors Inc.](#)

### **For More Industry Information Try These Links**

- [The Kansas Independent Oil & Gas Association](#)
- [The Energy Information Administration](#)
- [The American Petroleum Institute](#)
- [National Petroleum Council](#)
- [The Independent Petroleum Association of America](#)
- [OPEC](#)
- [Middle East Economic Survey](#)
- [Construction spending statistics, U.S. Census Bureau](#)
- [National Association of Realtors](#)
- [Mortgage Bankers Association](#)
- [National Association of Home Builders](#)
- [New residential sales statistics, U.S. Census Bureau](#)
- [New residential construction statistics, U.S. Census Bureau](#)
- [2007 Economic Census – Construction](#)
- [National Association of Home Builders Economic & Housing Data](#)
- [Portland Cement Association Economic Research](#)
- [Associated General Contractors of America](#)

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## ***Manufacturing***

### **Industry News**

- In December 2013, Bombardier laid off 200 workers. In early January the company announced it would furlough about 300 people involved with the production of the Learjet 70 and 75, as well as direct support staff. Later in the month another layoff of 350 workers was announced, and it was reported that some of the furloughs announced earlier might become permanent layoffs.
- Bombardier's Learjet 85 flew for the first time on April 9, the first step in the aircraft's flight test program. The Learjet 85 is the largest Learjet to date.
- At the end of 2013, Spirit AeroSystems was working to fill about 400 positions, and entered 2014 in a hiring mode, as well, seeking about 200 hourly workers moving forward. Hiring later in 2014 is also a possibility.

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- Nordam, a local business jet supplier, announced earlier this year that it would be consolidating and moving its Wichita operations to Tulsa. The 75 Wichita employees this affects will be offered positions at the Tulsa facility.
- On Jan. 20, Beechcraft celebrated the 50th anniversary of the first flight of its King Air Model 90. Since emerging from bankruptcy, Beechcraft has increased King Air production in response to increased demand.
- Textron, the parent company of Cessna Aircraft, has agreed to purchase Beech Holdings LLC, the parent company of Beechcraft Corp., for \$1.4 billion in cash.
- Cessna Aircraft flew its Citation Latitude for the first time in February.

### Employment Numbers

- 1st Qtr: employment stands at 51,067; down 1.3 percent from fourth quarter 2013; down 4 percent from first quarter 2013.

### Historical Trends

- To view a PowerPoint presentation of historical employment trends, click [here](#). (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click [here](#).

### Aviation Deliveries

- General aviation shipments manufactured worldwide increased 4.3 percent from 2012 to 2013; total billings increased 24 percent.

**Table 2. Shipments of Airplanes Manufactured Worldwide**

	First Quarter 2013	First Quarter 2014	Change
Pistons	182	221	21.4%
Turboprops	136	125	-8.1%
Business Jets	129	154	19.4%
Total Shipments	447	500	11.9%
Total Billings	\$4.7 billion	\$5.1 billion	9.0%

Source: General Aviation Manufacturers Association,  
<http://www.gama.aero/media-center/press-releases/content/gama-announces-first-quarter-2014-airplane-shipments-and-billing>.

- In first quarter, The Boeing Co. delivered 161 commercial airplanes, an increase of 24 airplanes, or 17.5 percent over first quarter 2013.
- In first quarter, Airbus delivered 174 commercial aircraft.

## Selected List of Major Industry Employers in the Wichita Metro Area

- [AGCO Corp.](#)
- [Boeing: Defense, Space & Security, Wichita \(a division of the Boeing Company\)](#)
- [Bombardier Aerospace Learjet](#)
- [Cargill](#)
- [Cessna Aircraft Company \(a division of Textron\)](#)
- [CNH](#)
- [Coleman Co.](#)
- [LSI Corp. \(Engenio\)](#)
- [Pratt Industries](#)
- [Beechcraft](#)
- [Spirit AeroSystems, Inc.](#)
- [York, A Johnson Controls Company](#)

## For More Industry Information Try These Links

- [General Aviation Manufacturers Association](#)
- [AIA \(Aerospace Industries Assoc. of America\)](#)
- [AOPA \(Aircraft Owners and Pilots Association\)](#)
- [Airbus' Global Market Forecast](#)
- [The Boeing Company's long term market outlook](#)
- [AIA market forecasts](#)
- [Institute for Supply Management \(formerly the National Association of Purchasing Managers\)](#)

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## *Wholesale Trade*

### Employment Numbers

- 1st Qtr: employment stands at 9,300; down 1.1 percent from fourth quarter 2013; up 1.8 percent from first quarter 2013.

### Historical Trends

- To view a PowerPoint presentation of historical employment trends, click [here](#). (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click [here](#).

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## **Selected List of Major Industry Employers in the Wichita Metro Area**

- [Berry Companies Inc.](#)
- [CCH Inc.](#)
- [Foley Equipment Co.](#)
- [Kansas Truck Center-Wichita](#)
- [Koch Pipeline Co.](#)

## **For More Industry Information Try These Links**

- [Manufacturers' Agents National Association](#)
- [Manufacturers' Representatives Educational Research Foundation](#)

## ***Retail Trade***

### **Industry News**

- Academy Sports & Outdoors plans to open a second store on the east side of town late this year.
- In 2013 Brandon Steven and Scott Pitman converted Suzuki of Wichita to Subaru of Wichita. A \$1.5 million remodel and expansion project will soon be completed at the dealership to comply with Subaru standards and accommodate more employees.
- Two new luxury auto dealerships, Audi and Land Rover, will be built at 13th and Greenwich. The Land Rover facility is expected to open in spring 2015. The Audi dealership will open in a temporary facility this year, while the permanent one is being built.
- The hiring of 160 people has begun at the new Sam's Club on north Maize Rd.
- The Lubbers East auto dealership in Andover closed recently.
- A second Dandurand Drug Store will open on the west side of Wichita near 21st and Ridge Road. Besides its retail component, the store will provide compounding services.
- Schane Gross, owner of the Anchor, has opened a butcher shop on East Douglas, known as The Douglas Avenue Chop Shop.

### **Employment Numbers**

- 1st Qtr: employment stands at 32,000; down 3 percent from fourth quarter 2013; up 1.4 percent from first quarter 2013.

### **Historical Trends**

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- To view data tables of historical employment trends, click [here](#).

## Taxable Retail Sales

- 4th Qtr 2013: nominal taxable retail sales stand at \$2.5 billion; up 5.9 percent from third quarter 2013; up 5 percent from fourth quarter 2012.
- 4th Qtr 2013: real taxable retail sales stand at \$1.1 billion; up 6.2 percent from third quarter 2013; up 3.7 percent from fourth quarter 2012.
- 4th Qtr 2013: nominal tax collections stand at \$151.3 million; up 5.9 percent from third quarter 2013; up 2.5 percent from fourth quarter 2012.
- 4th Qtr 2013: real tax collections stand at \$64.9 million; up 6.2 percent from third quarter 2013; up 1.3 percent from fourth quarter 2012.

## Selected List of Major Industry Employers in the Wichita Metro Area

- [Davis-Moore Automotive Inc.](#)
- [Dillons Cos.](#)
- [Rusty Eck Ford](#)
- [Sheplers](#)
- [Star Lumber & Supply Co. Inc.](#)

## For More Industry Information Try These Links

- [Census Bureau Monthly and Annual Retail Trade and Food Services Data](#)
- [BLS Trade, Transportation and Utilities at a Glance](#)
- [International Council of Shopping Centers](#)
- [E-Stats, Measuring the Electronic Economy](#)
- [Consumer credit statistics, Federal Reserve](#)
- [U.S. Courts Bankruptcy Statistics](#)
- [University of Michigan Consumer Sentiment Survey](#)
- [National Automobile Dealers Association](#)
- [Auto Care Association](#)
- [Food Marketing Institute](#)
- [National Association for Convenience and Fuel Retailing](#)

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## *Transportation, Warehousing & Utilities*

### Industry News

- FedEx Ground plans to build a new distribution facility in Bel Aire's Sunflower Commerce Park. It will replace the company's current facility. Madison, Wis.-based Ruedebusch Development & Construction is the developer.

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## Employment Numbers

- 1st Qtr: employment stands at 9,200; down 1.1 percent from fourth quarter 2013; up 1.1 percent from first quarter 2013.

## Historical Trends

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- To view or download data tables of historical employment trends, click [here](#).

## Selected List of Major Industry Employers in the Wichita Metro Area

- [Beechcraft Global Customer Support](#)
- [Sedgwick County Electric Coop.](#)
- [Westar Energy](#)
- [Kansas Gas Service](#)

## For More Industry Information Try These Links

- [American Association of Port Authorities](#)
- [American Trucking Associations](#)
- [Bureau of Transportation Statistics, Research and Innovative Technology Administration](#)
- [Association of American Railroads](#)
- [USDOT Federal Highway Administration Highway Statistics](#)
- [USDOT Bureau of Transportation Statistics](#)
- [US Maritime Administration - Data and Statistics](#)
- [BLS Trade, Transportation, and Utilities at a Glance](#)
- [Dept of Energy - Energy Information Administration](#)
- [American Gas Association – Research/Statistics](#)
- [Edison Electric Institute - Energy Issues, News, and Data](#)

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## *Information Services*

### Employment Numbers

- 1st Qtr: employment stands at 4,300; the same as fourth quarter 2013; up 4.9 percent from first quarter 2013.

## Historical Trends

- To view a PowerPoint presentation of historical employment trends, click [here](#). (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click [here](#).

## Selected List of Major Industry Employers in the Wichita Metro Area

- [AT&T \(formerly Southwestern Bell\)](#)
- [Cox Communications](#)
- [KAKE \(ABC Affiliate\)](#)
- [KSN \(NBC Affiliate\)](#)
- [KPTS \(public television\)](#)
- [KWCH \(CBS Affiliate\)](#)
- [The Wichita Eagle](#)
- [Wichita Business Journal](#)

## For More Industry Information Try These Links

- [Advertising Age - Ad Age Database](#)
- [National Association of Broadcasters](#)
- [Association of American Publishers \(includes statistics\)](#)
- [Recording Industry Association of America – facts and figures](#)
- [CTIA The Wireless Association](#)
- [Wireless Week](#)
- [Newspaper Association of America](#)

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## *Finance, Insurance and Real Estate*

### Employment Numbers

- 1st Qtr: employment stands at 10,500; down 1.3 percent from fourth quarter 2013; up 1 percent from first quarter 2013.

### Historical Trends

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## Housing Activity

- 1st Qtr: homes sales totaled 1,638 units; down 20 percent from fourth quarter 2013; down 8 percent from first quarter 2013.

## Selected List of Major Industry Employers in the Wichita Metro Area

### *Finance and Insurance*

- [Bank of America](#)
- [Emprise Bank](#)
- [Fidelity Bank](#)
- [IMA of Kansas Inc.](#)
- [INTRUST Bank](#)

### *Real Estate, Rental and Leasing*

- [Enterprise Leasing Co.](#)
- [JP Weigand](#)
- [Key Management Company](#)

## For More Industry Information Try These Links

- [Wichita housing market outlook](#)
- [American Bankers Association – Surveys and Statistics](#)
- [Independent Community Bankers of America](#)
- [Association for Financial Professionals – \(formerly Treasury Management Association\) Library and Research](#)
- [Bank Rate Monitor](#)
- [Credit Union National Association – Research and Statistics](#)
- [Federal Deposit Insurance Corporation – The FDIC provides data and statistical analysis describing the U.S. banking and thrift industries in standard publications and a searchable on-line database](#)
- [Security Industry Association](#)
- [BLS Financial Activities Sector at a Glance](#)
- [Investment Company Institute- Research and Statistics](#)
- [American Council of Life Insurers](#)
- [Insurance Information Institute – Facts and Statistics](#)

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## **Professional & Business Services**

### **Industry News**

- B/E Aerospace, a commercial aviation engineering center located in northeast Wichita, has expanded its space to make room for more engineers.
- Last year Starwood Hotels opened a call center in Wichita. It has hired about 300 people and plans to add an additional 600 people within its first five years in Wichita. This is the company's largest call center in the United States.

### **Employment Numbers**

- 1st Qtr: employment stands at 31,567; down 3.4 percent from fourth quarter 2013; up 3.6 percent from first quarter 2013.

### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click [here](#). (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click [here](#).

### **Selected List of Major Industry Employers in the Wichita Metro Area**

#### *Professional, scientific & technical services*

- [Allen, Gibbs & Houlik](#)
- [Foulston Seifkin LLP](#)
- [High Touch Technology Solutions](#)

#### *Management of companies and enterprises*

- [Candlewood Hotel Co. Inc.](#)
- [Koch Industries Inc.](#)
- [Weigand Omega Management](#)

#### *Administrative, support, waste management & remediation services*

- [Kelly Services](#)
- [Labor Ready Inc.](#)
- [Oasis Staffing Inc.](#)
- [Royal Caribbean Cruises LTD](#)

### **For More Industry Information Try These Links**

- [Architectural industry – a database of internet resources created and maintained by the UNLV Architecture Studies Library](#)
- [American Staffing Association](#)

- [National Association of Personnel Services](#)
- [National Association of Professional Employer Organizations](#)

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## ***Education & Health Care Services***

### **Industry News**

- Disclosures of inventions by faculty and staff at Wichita State University have increased 300 percent in the 12 months ending in March. This success is based on WSU's efforts to make technology transfer a top priority.

### **Employment Number**

- 1st Qtr: employment stands at 44,400; up 0.4 percent from fourth quarter 2013; up 1 percent from first quarter 2013.

### **Historical Trends**

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## **Selected List of Major Industry Employers in the Wichita Metro Area**

### *Educational Services*

- [Flightsafety International Inc.](#)
- [Friends University](#)
- [Newman University](#)
- [Rainbows United Inc.](#)
- [Sedgwick County Area Educational Services Interlocal Coop.](#)
- [Wichita Collegiate School](#)
- [USD 259 Wichita Public Schools](#)
- [USD 260 Derby Public Schools](#)

### *Health Care and Social Services*

- [Sterling House, Brookdale Senior Living](#)
- [Encompass Home Health & Hospice](#)
- [Resource Center for Independent Living](#)
- [Kansas Children's Service League](#)

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- [Via Christi Health System](#)
- [Wesley Medical Center](#)

### **For More Industry Information Try These Links**

- [Centers for Medicare and Medicaid Services](#)
- [National Center for Health Statistics - from the Center for Disease Control](#)
- [American Hospital Association - Resource Center](#)
- [National Association for Public Health Statistics - Links to State Health Statistics](#)

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## ***Leisure & Hospitality Services***

### **Employment Numbers**

- 1st Qtr: employment stands at 28,767; down 1.4 percent from fourth quarter 2013; up 1.3 percent from first quarter 2013.

### **Historical Trends**

- To view a PowerPoint presentation of historical employment trends, click [here](#). (If a dialog box appears asking for a password, click the cancel button and the slideshow presentation will appear.)
- To view data tables of historical employment trends, click [here](#).

### **Tourism Trends**

- 1st Qtr: the number of outbound passengers at Wichita's Mid-Continent Airport stands at 165,244; down 16.6 percent from fourth quarter 2013; up 9.3 percent from first quarter 2013.
- 1st Qtr: total transient guest taxes collected totaled \$1.4 million; down 22.6 percent from fourth quarter 2013; up 28.8 percent from first quarter 2013.

### **Selected List of Major Industry Employers in the Wichita Metro Area**

#### *Arts, Entertainment & Recreation*

- [All Star Sports Entertainment LLC](#)
- [Crestview Country Club](#)
- [Genesis Health Clubs](#)
- [Wichita Country Club](#)
- [YMCA](#)

### *Accommodation and Food Services*

- [Pizza Hut](#)
- [Spangles Inc.](#)
- [Hyatt Hotels Corp. of Kansas](#)

### **For More Industry Information Try These Links**

- [International Council on Hotel, Restaurant, and Institutional Education](#)
- [American Hotel and Lodging Association](#)
- [National Restaurant Association](#)
- [American Culinary Federation](#)
- [American Council on Exercise](#)
- [American College of Sports Medicine](#)
- [National Academy of Sports Medicine](#)
- [National Strength and Conditioning Association Certification Commission](#)
- [Dance/USA](#)
- [Outdoor Amusement Business Association](#)
- [American Alliance of Museums](#)
- [Professional Lighting and Sound Association](#)
- [United States Institute for Theatre Technology](#)

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### ***Other Services***

#### **Employment Numbers**

- 1st Qtr: employment stands at 10,600; down 0.6 percent from fourth quarter 2013; the same as first quarter 2013.

#### **Historical Trends**

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- To view data tables of historical employment trends, click [here](#).

#### **Selected List of Major Industry Employers in the Wichita Metro Area**

- [Aramark Uniform Services](#)
- [Cintas Corp.](#)

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## For More Industry Information Try These Links

- [Center for Association Leadership](#)
- [Independent Sector](#)
- [The Foundation Center](#)

## Government

### Industry News

- The City of Wichita and the Sedgwick County Commission are each providing \$50,000 to the local economic development partners working on the Brookings Global Cities Initiative. Wichita was one of eight cities selected to be part of this program to grow exports in the chosen metro areas.
- In March the Wichita City Council approved the establishment of a tourism business improvement district, which will levy an additional 2.75 percent guest tax at Wichita hotels with more than 50 rooms. The additional money collected is expected to be in the range of \$2.5 million to \$3 million annually and will be used to market Wichita's tourism industry.

### Employment Numbers

- 1st Qtr: employment stands at 41,200; down 0.9 percent from fourth quarter 2013; down 1 percent from first quarter 2013.

### Historical Trends

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### Selected List of Major Industry Employers in the Wichita Metro Area

- [City of Wichita](#)
- [Sedgwick County](#)
- [State of Kansas](#)
- [United States Government](#)



## **Data Tables For Historical Industry Employment Trends**

### **Total Wage and Salary Employment, Wichita MSA**

<b>Year</b>	<b>Employment</b>	<b>Level Change</b>	<b>Percent Change</b>
2004	283,100	2,100	0.7%
2005	286,600	3,500	1.2%
2006	294,100	7,500	2.6%
2007	302,800	8,700	3.0%
2008	307,900	5,100	1.7%
2009	292,400	-15,500	-5.0%
2010	283,100	-9,300	-3.2%
2011	282,900	-200	-0.1%
2012	285,500	2,600	0.9%
2013	288,800	3,300	1.2%
1st Qtr 2013	286,400	3,433	1.2%
1st Qtr 2014	287,233	833	0.3%

### **Natural Resources, Mining & Construction Employment, Wichita MSA**

<b>Year</b>	<b>Employment</b>	<b>Level Change</b>	<b>Percent Change</b>
2004	16,100	200	1.3%
2005	15,700	-400	-2.5%
2006	16,100	400	2.5%
2007	16,600	500	3.1%
2008	16,900	300	1.8%
2009	15,200	-1,700	-10.1%
2010	14,400	-800	-5.3%
2011	14,300	-100	-0.7%
2012	14,600	300	2.1%
2013	15,000	400	2.7%
1st Qtr 2013	13,867	-100	-0.7%
1st Qtr 2014	14,333	466	3.4%

### Manufacturing Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	58,400	-200	-0.3%
2005	60,700	2,300	3.9%
2006	63,000	2,300	3.8%
2007	65,500	2,500	4.0%
2008	67,300	1,800	2.7%
2009	57,900	-9,400	-14.0%
2010	52,500	-5,400	-9.3%
2011	52,000	-500	-1.0%
2012	52,800	800	1.5%
2013	52,500	-300	-0.6%
1st Qtr 2013	53,200	400	0.8%
1st Qtr 2014	51,067	-2,133	-4.0%

### Wholesale Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	10,400	-200	-1.9%
2005	9,800	-600	-5.8%
2006	10,000	200	2.0%
2007	10,100	100	1.0%
2008	10,200	100	1.0%
2009	9,800	-400	-3.9%
2010	9,700	-100	-1.0%
2011	9,700	0	0.0%
2012	9,400	-300	-3.1%
2013	9,300	-100	-1.1%
1st Qtr 2013	9,133	-267	-2.8%
1st Qtr 2014	9,300	167	1.8%

### Retail Trade Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	30,600	200	0.7%
2005	30,600	0	0.0%
2006	31,100	500	1.6%
2007	32,400	1,300	4.2%
2008	32,300	-100	-0.3%
2009	31,100	-1,200	-3.7%
2010	30,400	-700	-2.3%
2011	31,000	600	2.0%
2012	31,600	600	1.9%
2013	32,200	600	1.9%
1st Qtr 2013	31,567	567	1.8%
1st Qtr 2014	32,000	433	1.4%

## Transportation, Warehouse and Utilities Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	8,400	600	7.7%
2005	8,800	400	4.8%
2006	8,700	-100	-1.1%
2007	8,700	0	0.0%
2008	9,100	400	4.6%
2009	8,800	-300	-3.3%
2010	8,600	-200	-2.3%
2011	8,800	200	2.3%
2012	8,900	100	1.1%
2013	9,100	200	2.2%
1st Qtr 2013	9,100	367	4.2%
1st Qtr 2014	9,200	100	1.1%

## Information Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	6,700	-300	-4.3%
2005	5,900	-800	-11.9%
2006	6,400	500	8.5%
2007	6,900	500	7.8%
2008	6,600	-300	-4.3%
2009	5,800	-800	-12.1%
2010	5,300	-500	-8.6%
2011	4,900	-400	-7.5%
2012	4,500	-400	-8.2%
2013	4,300	-200	-4.4%
1st Qtr 2013	4,100	-533	-11.5%
1st Qtr 2014	4,300	200	4.9%

## Financial Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	12,100	-500	-4.0%
2005	11,400	-700	-5.8%
2006	11,300	-100	-0.9%
2007	11,500	200	1.8%
2008	11,500	0	0.0%
2009	11,300	-200	-1.7%
2010	10,900	-400	-3.5%
2011	10,600	-300	-2.8%
2012	10,500	-100	-0.9%
2013	10,500	0	0.0%
1st Qtr 2013	10,400	-100	-1.0%
1st Qtr 2014	10,500	100	1.0%

### Professional & Business Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	26,600	900	3.5%
2005	26,900	300	1.1%
2006	28,300	1,400	5.2%
2007	30,000	1,700	6.0%
2008	31,300	1,300	4.3%
2009	28,700	-2,600	-8.3%
2010	28,900	200	0.7%
2011	29,700	800	2.8%
2012	29,800	100	0.3%
2013	31,500	1,700	5.7%
1st Qtr 2013	30,467	1,234	4.2%
1st Qtr 2014	31,567	1,100	3.6%

### Education & Health Care Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	38,500	800	2.1%
2005	39,700	1,200	3.1%
2006	41,100	1,400	3.5%
2007	42,100	1,000	2.4%
2008	43,100	1,000	2.4%
2009	43,900	800	1.9%
2010	43,000	-900	-2.1%
2011	43,300	300	0.7%
2012	43,500	200	0.5%
2013	43,800	300	0.7%
1st Qtr 2013	43,967	634	1.5%
1st Qtr 2014	44,400	433	1.0%

### Leisure & Hospitality Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	25,300	600	2.4%
2005	26,100	800	3.2%
2006	27,200	1,100	4.2%
2007	27,800	600	2.2%
2008	28,000	200	0.7%
2009	27,700	-300	-1.1%
2010	27,000	-700	-2.5%
2011	27,300	300	1.1%
2012	28,400	1,100	4.0%
2013	29,300	900	3.2%
1st Qtr 2013	28,400	1,133	4.2%
1st Qtr 2014	28,767	367	1.3%

### Other Services Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	12,000	300	2.6%
2005	11,700	-300	-2.5%
2006	11,000	-700	-6.0%
2007	11,000	0	0.0%
2008	11,000	0	0.0%
2009	10,700	-300	-2.7%
2010	10,700	0	0.0%
2011	10,700	0	0.0%
2012	10,700	0	0.0%
2013	10,700	0	0.0%
1st Qtr 2013	10,600	0	0.0%
1st Qtr 2014	10,600	0	0.0%

### Government Employment, Wichita MSA

Year	Employment	Level Change	Percent Change
2004	38,000	-200	-0.5%
2005	39,200	1,200	3.2%
2006	40,000	800	2.0%
2007	40,200	200	0.5%
2008	40,900	700	1.7%
2009	41,500	600	1.5%
2010	41,800	300	0.7%
2011	40,800	-1,000	-2.4%
2012	40,700	-100	-0.2%
2013	40,600	-100	-0.2%
1st Qtr 2013	41,600	100	0.2%
1st Qtr 2014	41,200	-400	-1.0%