Industry Concentration and Performance

State of Kansas and Regions 2008-2012



Introduction

The following presentation contains industry level employment data for the State of Kansas and its regions, from 2008 to 2012. The first section provides information on interpreting the data, followed by state level data, and then regional data.

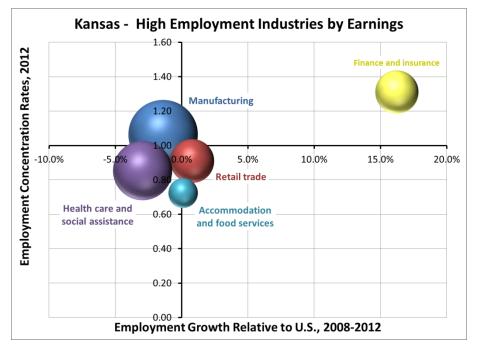


INTERPRETING THE DATA



Interpreting the Data

For each region, data on the top five employment industries is included in a graph. Complete employment data for the region is provided in a table format.



			Cha	inge	Change	Loca	tion
Kansas	Emplo	yment	in Employment		Relative to U.S.	Quotient	
Ralisas		1					
	2008	2012	Kansas	U.S.	2008-2012	2008	2012
Total employment	1,861,195	1,845,663					
Farm	64,279	64,669	0.61%	6.56%	-5.95%	6.70	6.23
Mining	31,563	33,336	5.62%	10.74%	-5.12%	3.36	3.16
Construction	98,470	85,271	-13.40%	-22.08%	1 8.67%	1.01	1.11
Manufacturing	193,137	169,114	-12.44%	-11.03%	-1.41%	1.10	1.06
Wholesale trade	67,828	64,612	-4.74%	-5.39%	0.64%	0.86	0.85
Retail trade	186,531	182,011	-2.42%	-3.21%	0.79%	0.92	0.91
Transportation and warehousing	58,577	59,117	0.92%	-2.76%	3.69%	0.98	1.00
Information	42,913	32,128	-25.13%	-9.94%	-15.20%	1.09	0.89
Finance and insurance	90,125	102,129	13.32%	-2.90%	16.22%	1.14	1.31
Real estate and rental and leasing	57,160	61,965	8.41%	-8.71%	17.11%	1.99	2.33
Professional, scientific, and tech.	95,651	96,026	0.39%	0.57%	9.17%	0.92	0.90
Management of companies	15,156	14,903	-1.67%	5.52%	-7.19%	0.61	0.56
Administrative and waste mgt.	97,665	101,455	3.88%	-0.15%	×4.03	0.92	0.94
Educational services	24,667	26,565	7.69%	8.26%	-0.57%	0.61	0.60
Health care and social assistance	186,478	194,117	4.10%	7.05%	-2.95%	0.89	0.85
Arts, entertainment, and recreation	27,483	30,833	12.19%	0.30%	11.89%	1.05	1.15
Accommodation and food services	111,400	114,222	2.53%	2.43%	0.11%	0.73	0.72
Other	97,331	97,274	-0.06%	-3.44%	> 3.38%	1.05	1.07
Federal, civilian	25,196	26,476	5.08%	9.32%	-4.24%	0.95	0.90
Military	33,253	37,537	12.88%	0.00%	12.88%	1.11	1.24
State and local government	240,019	234,606	-2.26%	-2.70%	0.44%	0.93	0.92
Source: Bureau of Economic Analysis		Numbers may	y not sum to	total due to	data suppression and	rounding. Lo	cation

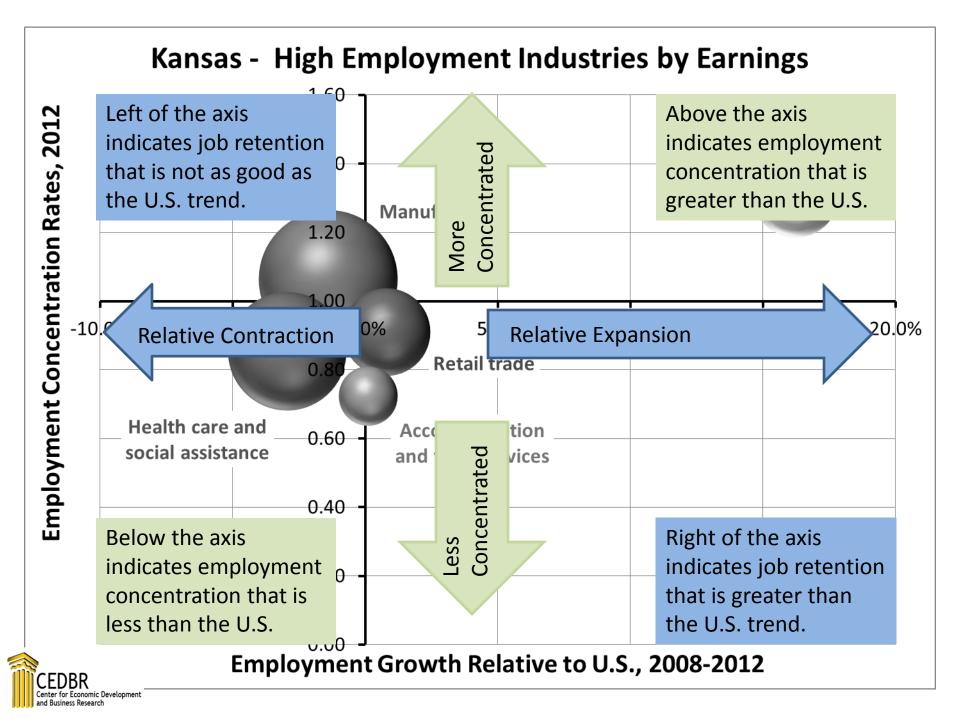
quotients greater than or equal to 1.20 indicate specialization

CEDBR Center for Economic Development and Business Research

Interpreting the Graph

- Bubbles represent the five industries in the region with the highest level of employment.
- The size of the bubble represents the relative earnings between the five industries.
- The location of the bubble on the graph indicates the concentration and performance of the regional industry relative to the U.S.
 - The upper right quadrant may include industries that are contracting, but performing relatively better regionally than nationally.





Interpreting the Table

- Each table contains regional employment data by industry for 2008 and 2012.
- Regional industry employment growth and concentration is compared to national numbers.
- The color coded bars indicate the five industries with the highest levels of employment in 2012.



Total emp Farm Mining Construct Manufact Wholesal Retail tra Transport Informatio Finance Real esta Professio Managem Administr Educatior Health ca Arts. ente Accomm Other Federal, o Militarv State and

Negative numbers indicate that job growth in the regional industry has not performed as well as the industry has at the national level.

Positive numbers indicate job growth in the regional industry that has out performed the industry at the national level.

Green arrows indicate relative growth greater than 5%. Yellow arrows indicate relative change of less than 5%. Red arrows indicate relative contraction of more than 5%.

٦	Cha	nge	Change	Loca	ation
	in Empl	oyment	Relative to U.S.	Quo	tient
	Kansas	U.S.	2008-2012	2008	2012
8	-0.83%	-2.27%	7.43%		
9	0.61%	6.56%	-5.95%	6.70	6.23
5	5.62%	10.74%	-5.12%	3.36	3.16
	-13.40%	-22.08%	1 8.67%	1.01	1.11
ŀ	-12.44%	-11.03%	Signal -1.41%	1.10	1.06
2	-4.74%	-5.39%	0.64%	0.86	0.85
	-2.42%	-3.21%	⊘ 0.79%	0.92	0.91
	0.92%	-2.76%	₯ 3.69%	0.98	1.00
B	-25.13%	-9.94%	-15.20%	1.09	0.89
•	13.32%	-2.90%	16.22%	1.14	1.31
5	8.41%	-8.71%	17.11%	1.99	2.33
5	0.39%	0.57%	-0.17%	0.92	0.90
8	-1.67%	5.52%	-7.19%	0.61	0.56
5	3.88%	-0.15%	4.03%	0.92	0.94
5	7.69%	8.26%	9 -0.57%	0.61	0.60
1	4.10%	7.05%	Si -2.95%	0.89	0.85
8	12.19%	0.30%	11.89%	1.05	1.15
2	2.53%	2.43%	闪 0.11%	0.73	0.72
ŀ	-0.06%	-3.44%	3.38%	1.05	1.07
5	5.08%	9.32%	∑ -4.24%	0.95	0.90
7	12.88%	0.00%	12.88%	1.11	1.24
5	-2.26%	-2.70%	0.44%	0.93	0.92

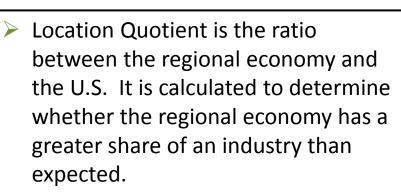
Source: Bureau of Economic Analysis



	Kansas
Т	otal employment
F	arm
_	/lining
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N	Nanufacturing
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conomic Development

Rusiness Research



Values less than one indicate an industry is not meeting the local demand for the goods or services of that industry.

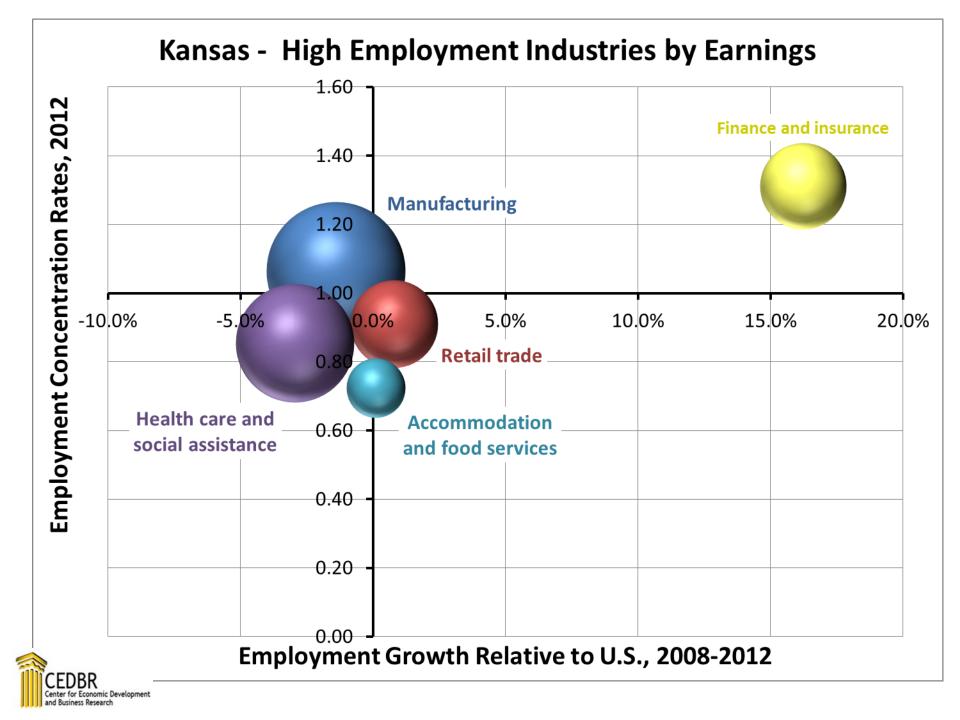
Values greater than one indicate an industry provides enough goods and services to meet local demand and excess production is consumed outside the region.

Values greater than 1.20 indicate an industry of specialization in the region.

Change	Loca	
elative to U.S.	Quot	tient
2008-2012	2008	2012
1.43%		
-5.95%	6.70	6.23
-5.12%	3.36	3.16
8.67%	1.01	1.11
-1.41%	1.10	1.06
0.64%	0.86	0.85
0.79%	0.92	0.91
3.69%	0.98	1.00
-15.20%	1.09	0.89
16.22%	1.14	1.31
17.11%	1.99	2.33
-0.17%	0.92	0.90
-7.19%	0.61	0.56
4.03%	0.92	0.94
-0.57%	0.61	0.60
-2.95%	0.89	0.85
11.89%	1.05	1.15
0.11%	0.73	0.72
3.38%	1.05	1.07
-4.24%	0.95	0.90
12.88%	1.11	1.24
0.44%	0.93	0.92

KANSAS PERFORMANCE AND CONCENTRATION

2008-2012



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Information	42,913	32,128	-25.13%	-9.94%	-15.20%	1.09	0.89
Finance and insurance	90,125	102,129	13.32%	-2.90%	16.22%	1.14	1.31
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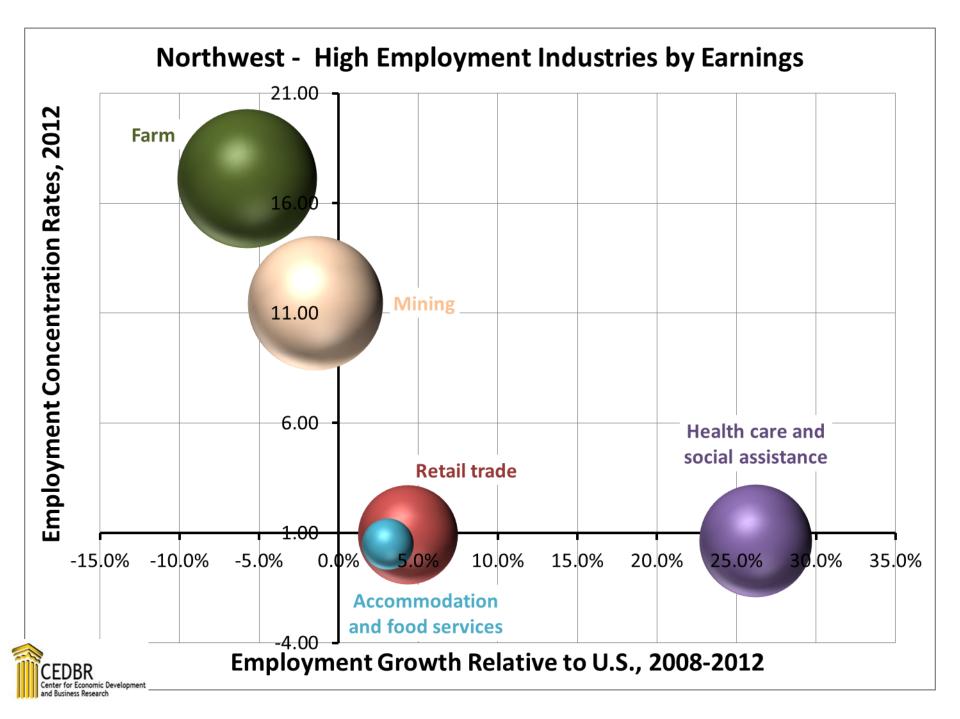


REGIONAL PERFORMANCE AND CONCENTRATION

2008-2012

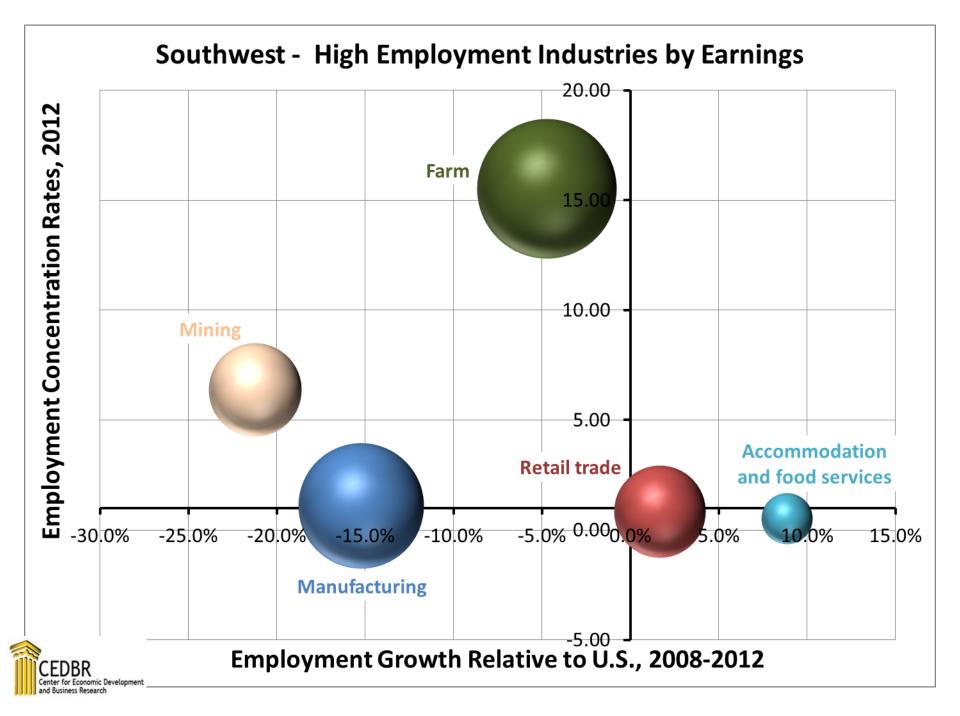
Kansas Regions

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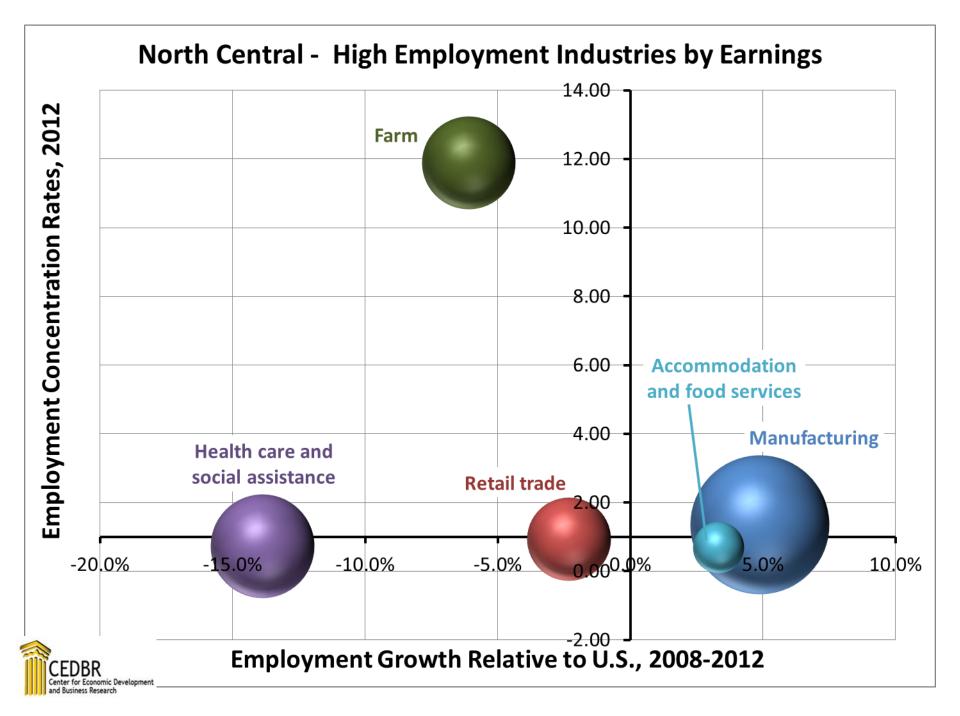
			Chan	ge	Change	Loca	ition
Northwest	Emplo	yment	in Emplo	yment	Relative to U.S.	Quo	tient
	2008	2012	Northwest	U.S.	2008-2012	2008	2012
Total employment	105,623	110,663	4.77%	-2.27%	1 7.04%		
Farm	10,575	10,658	0.78%	6.56%	-5.77%	19.42	17.14
Mining	6,647	7,262	9.25%	10.74%	────────────────────────────────────	12.46	11.47
Construction	4,547	4,636	1.96%	-22.08%	1 24.03%	0.82	1.00
Manufacturing	4,894	4,593	-6.15%	-11.03%	×4.88	0.49	0.48
Wholesale trade	3,946	4,346	10.14%	-5.39%	15.52%	0.88	0.96
Retail trade	10,930	11,052	1.12%	-3.21%		0.95	0.92
Transportation and warehousing	1,932	1,274	-34.06%	-2.76%	-31.29%	0.57	0.36
Information	935	1,060	13.37%	-9.94%	1 23.31%	0.42	0.49
Finance and insurance	3,985	4,444	11.52%	-2.90%	14.42%	0.89	0.95
Real estate and rental and leasing	1,584	2,303	45.39%	-8.71%	1 54.10%	0.97	1.44
Professional, scientific, and tech.	2,572	2,402	-6.61%	0.57%	-7.18%	0.43	0.38
Management of companies	361	452	25.21%	5.52%	19.68%	0.26	0.28
Administrative and waste mgt.	1,820	1,813	-0.38%	-0.15%	9 -0.24%	0.30	0.28
Educational services	403	611	51.61%	8.26%	4 3.35%	0.17	0.23
Health care and social assistance	6,579	8,765	33.23%	7.05%	26.18%	0.55	0.64
Arts, entertainment, and recreation	725	857	18.21%	0.30%	17.91%	0.49	0.53
Accommodation and food services	4,478	4,724	5.49%	2.43%		0.52	0.50
Other	5,301	5,113	-3.55%	-3.44%	-0.11%	1.00	0.94
Federal, civilian	889	767	-13.72%	9.32%	-23.05%	0.59	0.43
Military	576	569	-1.22%	0.00%	-1.22%	0.34	0.31
State and local government	15,968	15,960		-2.70%	<u>2.65%</u>	1.09	1.04





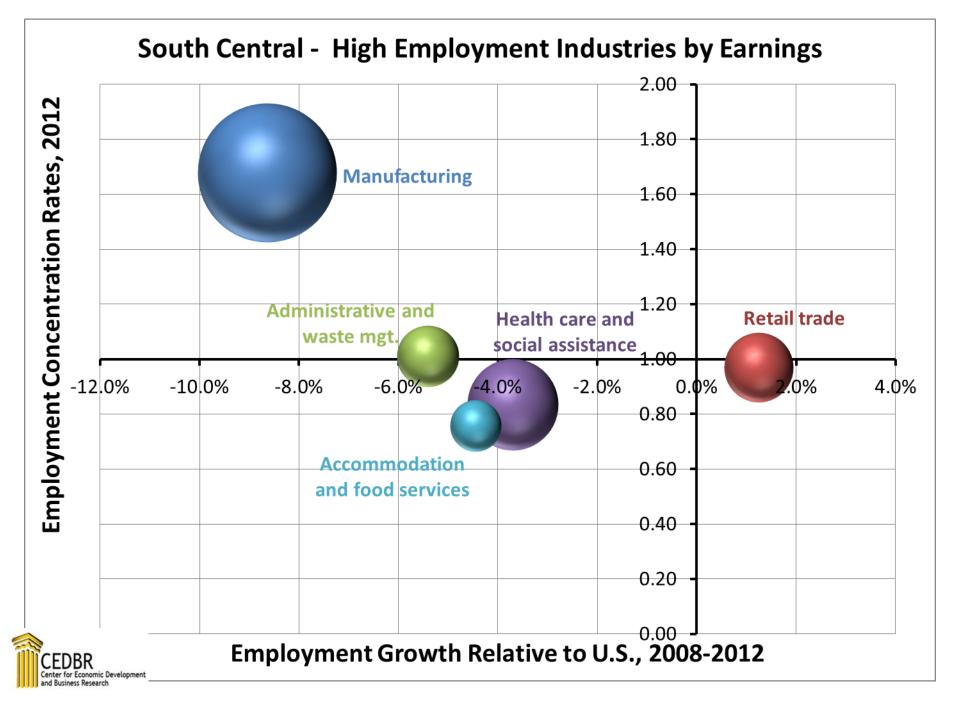
			Chan	ge	Change	Loca	tion
Southwest	Emplo	yment	in Emplo	yment	Relative to U.S.	Quot	tient
	2008	2012	Southwest	U.S.	2008-2012	2008	2012
Total employment	111,298	115,421	3.70%	-2.27%	1 5.97%		
Farm	9,892	10,072	1.82%	6.56%	-4.74%	17.24	15.53
Mining	4,704	4,210	-10.50%	10.74%	-21.24%	8.37	6.38
Construction	3,935	3,641	-7.47%	-22.08%	14.60%	0.67	0.76
Manufacturing	14,881	10,972	-26.27%	-11.03%	-15.24%	1.41	1.10
Wholesale trade	3,678	4,184	13.76%	-5.39%	19.14%	0.78	0.88
Retail trade	10,760	10,593	-1.55%	-3.21%	7.66%	0.88	0.85
Transportation and warehousing	2,650	2,212	-16.53%	-2.76%	-13.77%	0.74	0.60
Information	803	725	-9.71%	-9.94%	0.22%	0.34	0.32
Finance and insurance	2,568	3,247	26.44%	-2.90%	1 29.34%	0.54	0.67
Real estate and rental and leasing	1,808	2,628	45.35%	-8.71%	1 54.06%	1.05	1.58
Professional, scientific, and tech.	2,116	2,348	10.96%	0.57%	10.40%	0.34	0.35
Management of companies	149	218	46.31%	5.52%	1 40.79%	0.10	0.13
Administrative and waste mgt.	2,218	2,679	20.78%	-0.15%	1 20.93%	0.35	0.40
Educational services	256	316	23.44%	8.26%	1 5.18%	0.11	0.11
Health care and social assistance	4,379	3,389	-22.61%	7.05%	-29.65%	0.35	0.24
Arts, entertainment, and recreation	718	1,232	71.59%	0.30%	1.29%	0.46	0.74
Accommodation and food services	4,673	5,200	11.28%	2.43%	1 8.85%	0.51	0.53
Other	4,955	4,290	-13.42%	-3.44%	-9.98%	0.89	0.75
Federal, civilian	897	797	-11.15%	9.32%	-20.47%	0.56	0.43
Military	690	689		0.00%		0.39	0.36
State and local government	20,346	19,839		-2.70%	0.21%	1.32	1.24





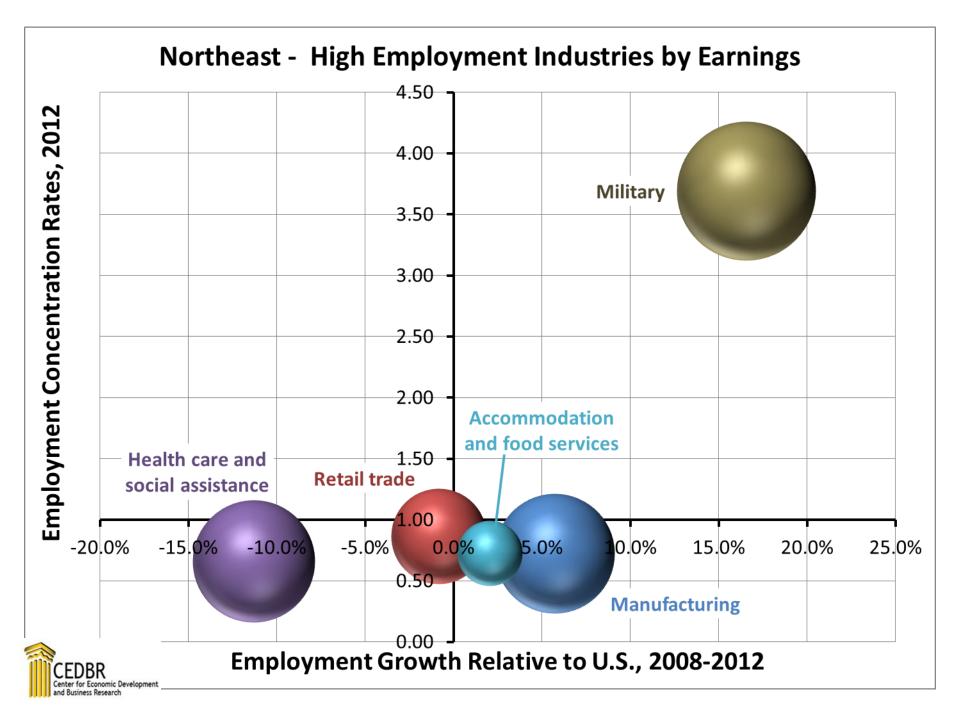
			Chang	е	Change	Loca	ation
North Central	Emplo	yment	in Employ	ment	Relative to U.S	. Quo	tient
	2008	2012	North Central	U.S.	2008-2012	2008	2012
Total employment	147,107	145,712	-0.95%	-2.27%	7.32%	6	
Farm	9,699	9,743	0.45%	6.56%	-6.10%	12.79	11.90
Mining	1,690	1,710	1.18%	10.74%	-9.56%	6 2.28	2.05
Construction	7,299	6,867	-5.92%	-22.08%	16.16%	6 0.95	1.13
Manufacturing	18,119	17,002	-6.16%	-11.03%	🗸 4.87%	1.30	1.36
Wholesale trade	3,093	3,424	10.70%	-5.39%	16.09%	6 0.50	0.57
Retail trade	15,619	14,753	-5.54%	-3.21%	-2.33%	6.97	0.93
Transportation and warehousing	2,506	1,873	-25.26%	-2.76%	-22.50%	6 0.53	0.40
Information	1,685	1,669	-0.95%	-9.94%	1 8.99%	6 0.54	0.59
Finance and insurance	5,390	5,388	-0.04%	-2.90%	2.87%	6 0.86	0.88
Real estate and rental and leasing	2,835	3,141	10.79%	-8.71%	19.50%	6 1.25	1.49
Professional, scientific, and tech.	4,498	4,717	4.87%	0.57%	₹.30%	6 0.55	0.56
Management of companies	1,481	1,670	12.76%	5.52%	1 7.24%	6 0.75	0.79
Administrative and waste mgt.	5,278	5,454	3.33%	-0.15%	الج الحج 🗸	6 0.63	0.64
Educational services	1,489	1,553	4.30%	8.26%	9 -3.96%	6 0.46	0.44
Health care and social assistance	13,960	13,007	-6.83%	7.05%	-13.87%	0.84	0.73
Arts, entertainment, and recreation	1,797	1,688	-6.07%	0.30%	-6.36%	6 0.87	0.80
Accommodation and food services	8,115	8,580	5.73%	2.43%	→ 3.30%	0.68	0.69
Other	7,697	7,636	-0.79%	-3.44%	2.65%	6 1.05	1.06
Federal, civilian	1,111	976	-12.15%	9.32%	-21.48%	6 0.53	0.42
Military	998	976	-2.20%	0.00%	-2.20%	6 0.42	0.41
State and local government	21,004	20,187	-3.89%	-2.70%	-1.19%	6 1.03	1.00





			Chang	е	Change	Loca	tion
South Central	Emplo	yment	in Employ	ment	Relative to U.S.	Quot	tient
	2008	2012	South Central	U.S.	2008-2012	2008	2012
Total employment	423,490	404,665	-4.45%	-2.27%	9 -2.18%		
Farm	6,849	6,875	0.38%	6.56%	-6.18%	3.14	3.02
Mining	6,911	3,601	-47.89%	10.74%	-58.63%	3.23	1.56
Construction	24,181	21,197	-12.34%	-22.08%	1 9.74%	1.09	1.25
Manufacturing	72,779	58,461	-19.67%	-11.03%	-8.64%	1.82	1.68
Wholesale trade	13,123	11,449	-12.76%	-5.39%	-7.37%	0.73	0.69
Retail trade	43,381	42,527	-1.97%	-3.21%	7.24%	0.94	0.97
Transportation and warehousing	8,711	9,120	4.70%	-2.76%	1 7.46%	0.64	0.71
Information	6,724	5,574	-17.10%	-9.94%	-7.17%	0.75	0.71
Finance and insurance	15,236	16,613	9.04%	-2.90%	11.94%	0.85	0.97
Real estate and rental and leasing	13,781	13,757	-0.17%	-8.71%	1 8.53%	2.11	2.36
Professional, scientific, and tech.	16,287	16,611	1.99%	0.57%	7.42%	0.69	0.71
Management of companies	4,111	3,594	-12.58%	5.52%	-18.10%	0.73	0.61
Administrative and waste mgt.	25,245	23,843	-5.55%	-0.15%	-5.41%	1.04	1.01
Educational services	5,641	5,551	-1.60%	8.26%	-9.86%	0.61	0.57
Health care and social assistance	40,199	41,544	3.35%	7.05%	∑	0.84	0.83
Arts, entertainment, and recreation	6,745	7,022	4.11%	0.30%	⋧ 3.81%	1.13	1.20
Accommodation and food services	26,737	26,197	-2.02%	2.43%	9 -4.45%	0.77	0.76
Other	21,143	21,601	2.17%	-3.44%	1 5.60%	1.00	1.08
Federal, civilian	5,840	5,732	-1.85%	9.32%	-11.17%	0.97	0.89
Military	5,199	5,701	9.66%	0.00%	1 9.66%	0.76	0.86
State and local government	41,217	40,294	-2.24%	-2.70%	0.46%	0.70	0.72



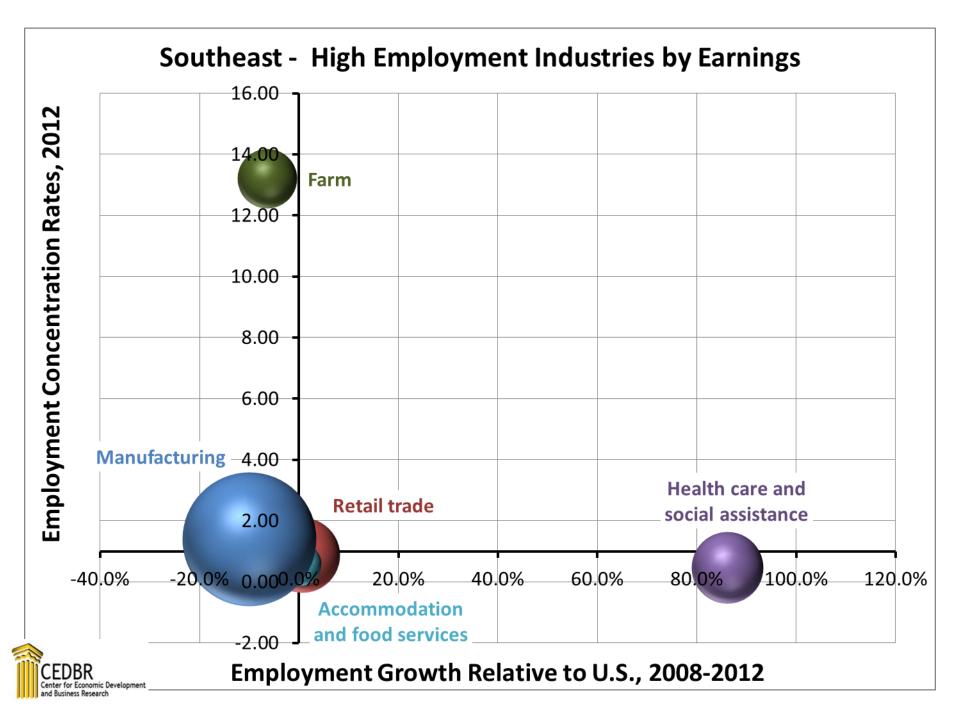


			Char	nge	Change	Loca	ition
Northeast	Emplo	yment	in Employment		Relative to U.S.	Quotient	
	2008	2012	Northeast	U.S.	2008-2012	2008	2012
Total employment	355,175	352,977	-0.62%	-2.27%	7.65%		
Farm	13,024	13,055	0.24%	6.56%	-6.32%	7.11	6.58
Mining	698	950	36.10%	10.74%	1 25.36%	0.39	0.47
Construction	18,466	16,006	-13.32%	-22.08%	1 8.75%	0.99	1.09
Manufacturing	23,211	21,976	-5.32%	-11.03%	1 5.71%	0.69	0.72
Wholesale trade	8,099	7,772	-4.04%	-5.39%	7.35%	0.54	0.54
Retail trade	34,504	33,100	-4.07%	-3.21%	-0.86%	0.89	0.87
Transportation and warehousing	4,788	3,574	-25.36%	-2.76%	-22.59%	0.42	0.32
Information	3,265	4,364	33.66%	-9.94%	4 3.60%	0.44	0.64
Finance and insurance	14,162	15,966	12.74%	-2.90%	15.64%	0.94	1.07
Real estate and rental and leasing	8,814	9,415	6.82%	-8.71%	15.52%	1.61	1.85
Professional, scientific, and tech.	14,447	14,906	3.18%	0.57%	2.61%	0.73	0.73
Management of companies	1,424	1,639	15.10%	5.52%	1 9.57%	0.30	0.32
Administrative and waste mgt.	12,563	13,647	8.63%	-0.15%	1 8.78%	0.62	0.66
Educational services	3,833	3,900	1.75%	8.26%	-6.51%	0.49	0.46
Health care and social assistance	30,028	28,747	-4.27%	7.05%	↓ -11.31%	0.75	0.66
Arts, entertainment, and recreation	4,506	4,570	1.42%	0.30%	7.12%	0.90	0.89
Accommodation and food services	20,974	21,911	4.47%	2.43%		0.72	0.73
Other	12,785	19,095	49.35%	-3.44%	1 52.79%	0.72	1.10
Federal, civilian	7,534	8,823	17.11%	9.32%	1 7.78%	1.49	1.57
Military	18,385	21,426	16.54%	0.00%	16.54%	3.22	3.69
State and local government	64,077	61,956	-3.31%	-2.70%	-0.61%	1.30	1.27

Numbers may not sum to total due to data suppression and rounding. Location

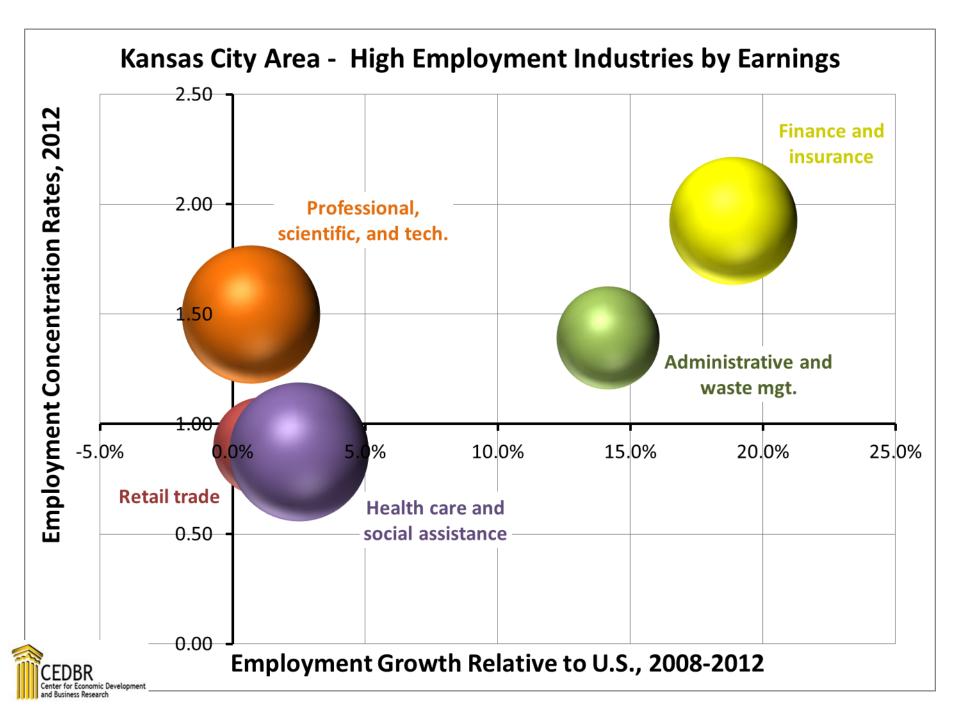
quotients greater than or equal to 1.20 indicate specialization





			Chan	-	Change	Loca	
Southeast	Emplo	yment	in Employment		Relative to U.S.	Quotient	
	2008	2012	Southeast	U.S.	2008-2012	2008	2012
Total employment	152,835	146,931	-3.86%	-2.27%	9 -1.59%		
Farm	10,890	10,903	0.12%	6.56%	-6.44%	13.82	13.20
Mining	1,473	2,036	38.22%	10.74%	1 27.48%	1.91	2.42
Construction	7,903	6,587	-16.65%	-22.08%	1 5.42%	0.99	1.07
Manufacturing	22,409	17,690	-21.06%	-11.03%	-10.03%	1.55	1.40
Wholesale trade	2,613	2,142	-18.03%	-5.39%	-12.64%	0.40	0.36
Retail trade	14,375	14,009	-2.55%	-3.21%	0.67%	0.86	0.88
Transportation and warehousing	3,018	2,419	-19.85%	-2.76%	-17.08%	0.61	0.52
Information	1,586	1,350	-14.88%	-9.94%	-4.94%	0.49	0.47
Finance and insurance	4,087	4,338	6.14%	-2.90%	1 9.04%	0.63	0.70
Real estate and rental and leasing	2,460	2,586	5.12%	-8.71%	13.83%	1.04	1.22
Professional, scientific, and tech.	3,057	2,795	-8.57%	0.57%	-9.14%	0.36	0.33
Management of companies	560	552	-1.43%	5.52%	-6.95%	0.27	0.26
Administrative and waste mgt.	5,183	4,538	-12.44%	-0.15%	-12.30%	0.59	0.53
Educational services	307	489	59.28%	8.26%	1 51.02%	0.09	0.14
Health care and social assistance	4,397	8,495	93.20%	7.05%	1 86.15%	0.26	0.47
Arts, entertainment, and recreation	1,226	1,054	-14.03%	0.30%	-14.33%	0.57	0.50
Accommodation and food services	7,178	7,362	2.56%	2.43%	0.14%	0.58	0.59
Other	7,786	7,355	-5.54%	-3.44%	∑ -2.10%	1.02	1.01
Federal, civilian	1,057	917	-13.25%	9.32%	-22.57%	0.48	0.39
Military	1,085	1,033	-4.79%	0.00%	9 -4.79%	0.44	0.43
State and local government	26,162	25,522	-2.45%	-2.70%	决 0.25%	1.23	1.26





		Change		ge	Change	Change Locati	
Kansas City	Employment		in Employment		Relative to U.S.	Quotient	
	2008	2012	Kansas City	U.S.	2008-2012	2008	2012
Total employment	565,667	569,294	0.64%	-2.27%			
Farm	3,350	3,363	0.39%	6.56%	-6.17%	1.15	1.05
Mining	2,119	1,480	-30.16%	10.74%	-40.89%	0.74	0.45
Construction	29,360	23,907	-18.57%	-22.08%		0.99	1.01
Manufacturing	36,419	33,866	-7.01%	-11.03%	7 4.02%	0.68	0.69
Wholesale trade	23,068	21,674	-6.04%	-5.39%	-0.66%	0.96	0.93
Retail trade	56,682	55,496	-2.09%	-3.21%		0.92	0.90
Transportation and warehousing	21,885	22,437	2.52%	-2.76%	1 5.29%	1.20	1.23
Information	24,333	16,090	-33.88%	-9.94%	-23.94%	2.04	1.45
Finance and insurance	39,860	46,221	15.96%	-2.90%	18.86%	1.66	1.92
Real estate and rental and leasing	23,677	24,372	2.94%	-8.71%	11.64%	2.71	2.97
Professional, scientific, and tech.	48,637	49,241	1.24%	0.57%		1.53	1.50
Management of companies	5,985	6,010	0.42%	5.52%	-5.11%	0.79	0.73
Administrative and waste mgt.	40,522	46,198	14.01%	-0.15%		1.26	1.39
Educational services	9,004	9,441	4.85%	8.26%	────────────────────────────────────	0.73	0.69
Health care and social assistance	55,874	61,205	9.54%	7.05%	2.49%	0.88	0.87
Arts, entertainment, and recreation	10,509	11,792	12.21%	0.30%	11.91%	1.32	1.43
Accommodation and food services	32,481	33,590	3.41%	2.43%	×0.99%	0.70	0.69
Other	27,606	28,249	2.33%	-3.44%	1 5.77%	0.98	1.00
Federal, civilian	7,860	8,443	7.42%	9.32%	-1.91%	0.97	0.93
Military	6,276	7,091	12.99%	0.00%	12.99%	0.69	0.76
State and local government	51,245	50,848	-0.77%	-2.70%	7.92%	0.65	0.65



Thank You

For additional information you may contact us at: (316) 978-3225

