

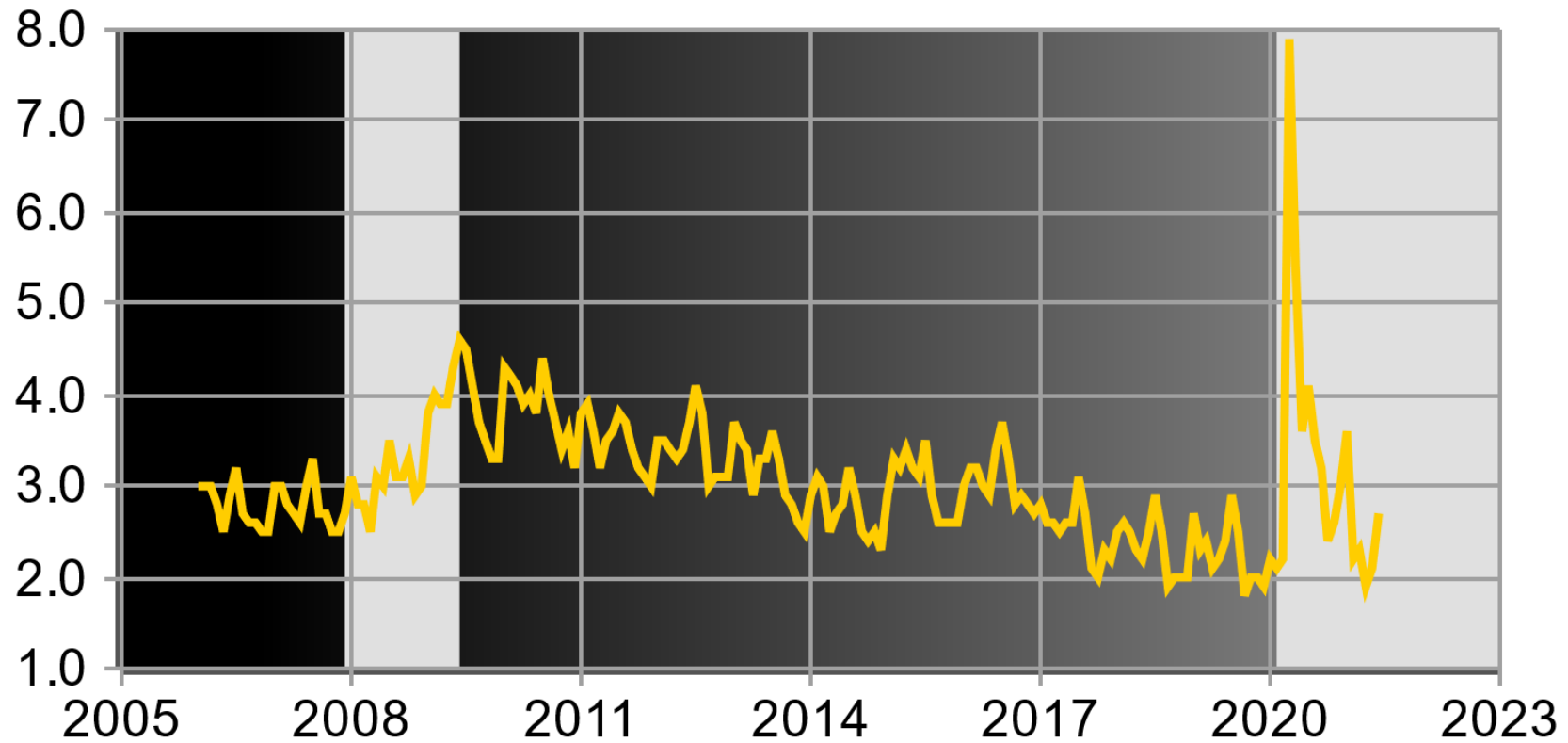


# Ellis County Economy

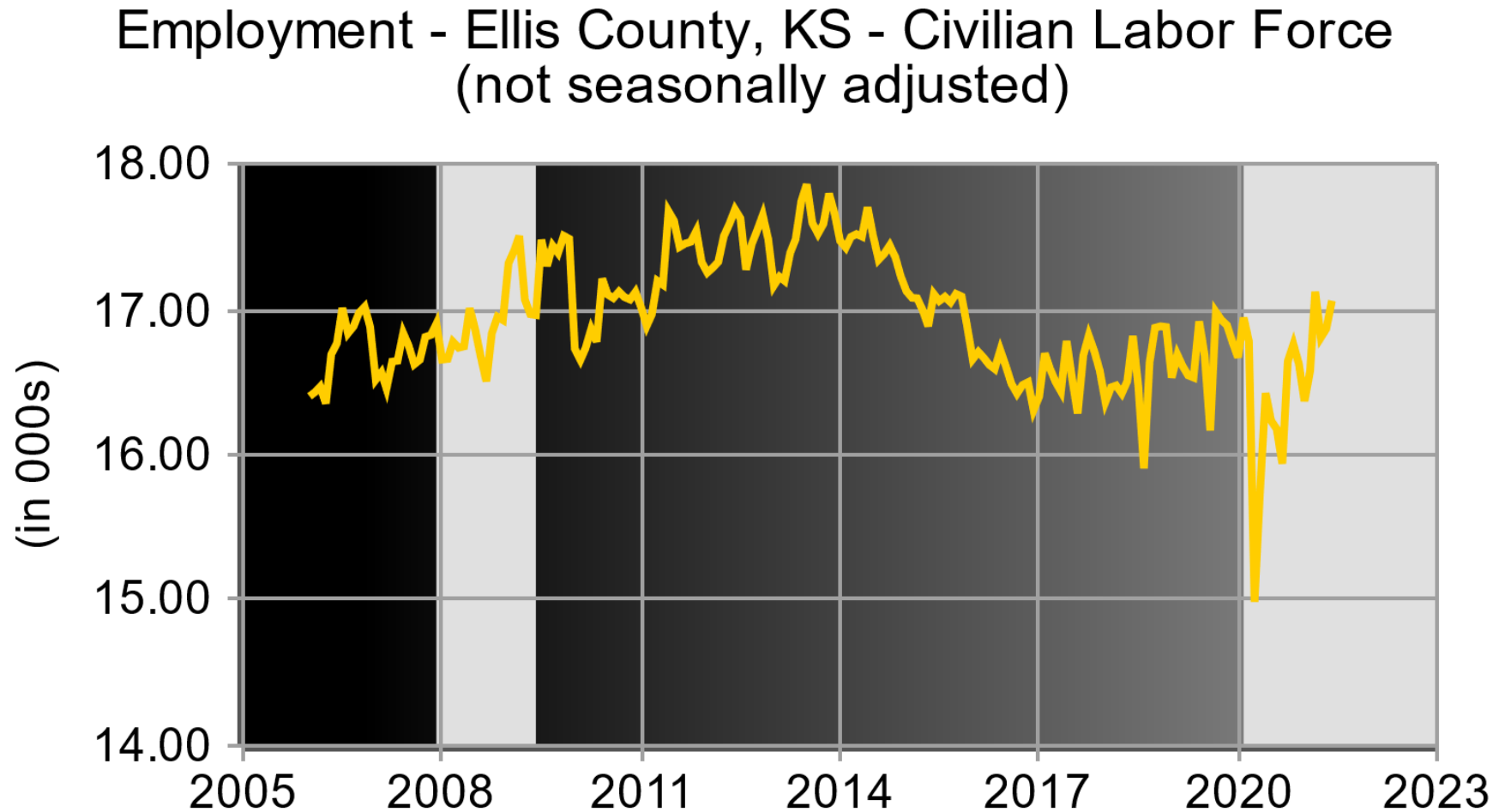
Tom Johansen  
Professor  
Fort Hays State University

# Unemployment Rate

Unemployment Rate - Ellis County, KS - Civilian Labor Force (not seasonally adjusted)



# Total Employment



# Employment Growth

Industry	Kansas			Ellis County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	19,353	18,593	-3.9%	576	523	-9.2%
Construction	63,735	63,153	-0.9%	566	555	-1.9%
Manufacturing	167,196	158,708	-5.1%	1,043	946	-9.3%
Trade, transportation, and utilities	262,383	255,582	-2.6%	3,103	3,074	-0.9%
Information	18,137	16,727	-7.8%	363	340	-6.3%
Financial activities	74,336	73,321	-1.4%	589	593	0.7%
Professional and business services	179,211	168,833	-5.8%	971	859	-11.5%
Education and health services	197,874	194,592	-1.7%	3,122	3,236	3.7%
Leisure and hospitality	130,101	110,649	-15.0%	1,588	1,407	-11.4%
Other services	34,833	31,219	-10.4%	387	327	-15.5%
Federal Government	25,487	26,153	2.6%	130	143	10.0%
Local Government	179,422	171,426	-4.5%	1,522	1,434	-5.8%
State Government	41,116	39,947	-2.8%	1,373	1,366	-0.5%
<b>Total, all industries</b>	<b>1,393,184</b>	<b>1,328,903</b>	<b>-4.6%</b>	<b>15,333</b>	<b>14,803</b>	<b>-3.5%</b>

Source: CEDBR, BLS - QCEW

# Annual Wages

Industry	Kansas			Ellis County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	\$47,802	\$ 47,721	-0.2%	\$ 53,701	\$ 48,636	-9.4%
Construction	\$57,030	\$ 59,094	3.6%	\$41,956	\$43,480	3.6%
Manufacturing	\$59,652	\$ 62,947	5.5%	\$39,212	\$40,746	3.9%
Trade, transportation, and utilities	\$43,539	\$ 46,006	5.7%	\$ 32,090	\$ 33,886	5.6%
Information	\$66,433	\$ 73,751	11.0%	\$50,538	\$ 55,887	10.6%
Financial activities	\$68,950	\$ 75,887	10.1%	\$ 53,112	\$ 55,573	4.6%
Professional and business services	\$64,553	\$ 69,540	7.7%	\$ 51,428	\$ 57,569	11.9%
Education and health services	\$43,909	\$ 48,480	10.4%	\$ 44,103	\$ 46,104	4.5%
Leisure and hospitality	\$17,333	\$ 18,046	4.1%	\$ 14,181	\$ 14,365	1.3%
Other services	\$35,624	\$ 38,932	9.3%	\$29,957	\$ 33,666	12.4%
Federal Government	\$70,163	\$ 71,190	1.5%	\$ 65,317	\$ 63,194	-3.3%
Local Government	\$37,494	\$ 40,128	7.0%	\$ 30,770	\$ 34,565	12.3%
State Government	\$58,381	\$ 52,822	-9.5%	\$49,041	\$ 50,735	3.5%
<b>Total, all industries</b>	<b>\$48,060</b>	<b>\$ 51,473</b>	<b>7.1%</b>	<b>\$ 38,423</b>	<b>\$ 40,668</b>	<b>5.8%</b>

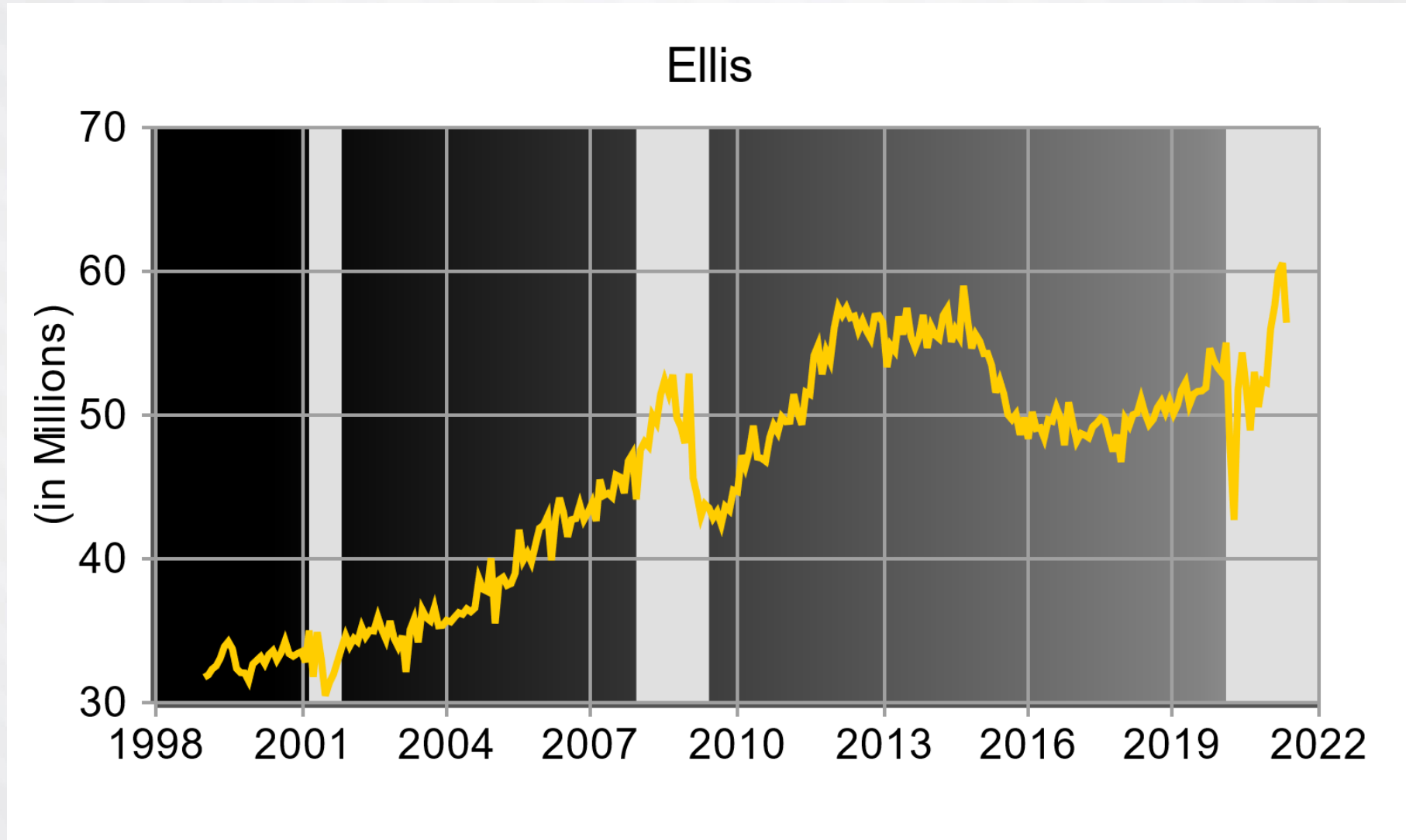
Source: CEDBR, BLS - QCEW

# Business Establishments

Industry	Kansas			Ellis County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	2,612	2,624	0.5%	96	100	4.2%
Construction	7,399	7,400	0.0%	102	97	-4.9%
Manufacturing	3,105	3,118	0.4%	27	27	0.0%
Trade, transportation, and utilities	19,844	19,606	-1.2%	275	274	-0.4%
Information	1,386	1,570	13.3%	13	14	7.7%
Financial activities	8,744	8,798	0.6%	107	103	-3.7%
Professional and business services	16,598	16,949	2.1%	126	125	-0.8%
Education and health services	10,085	10,383	3.0%	123	127	3.3%
Leisure and hospitality	6,871	6,834	-0.5%	80	80	0.0%
Other services	5,938	5,903	-0.6%	79	72	-8.9%
Federal Government	1,222	1,217	-0.4%	13	13	0.0%
Local Government	999	951	-4.8%	21	22	4.8%
State Government	2,714	2,724	0.4%	25	24	-4.0%
<b>Total, all industries</b>	<b>87,517</b>	<b>88,077</b>	<b>0.6%</b>	<b>1,087</b>	<b>1,078</b>	<b>-0.8%</b>

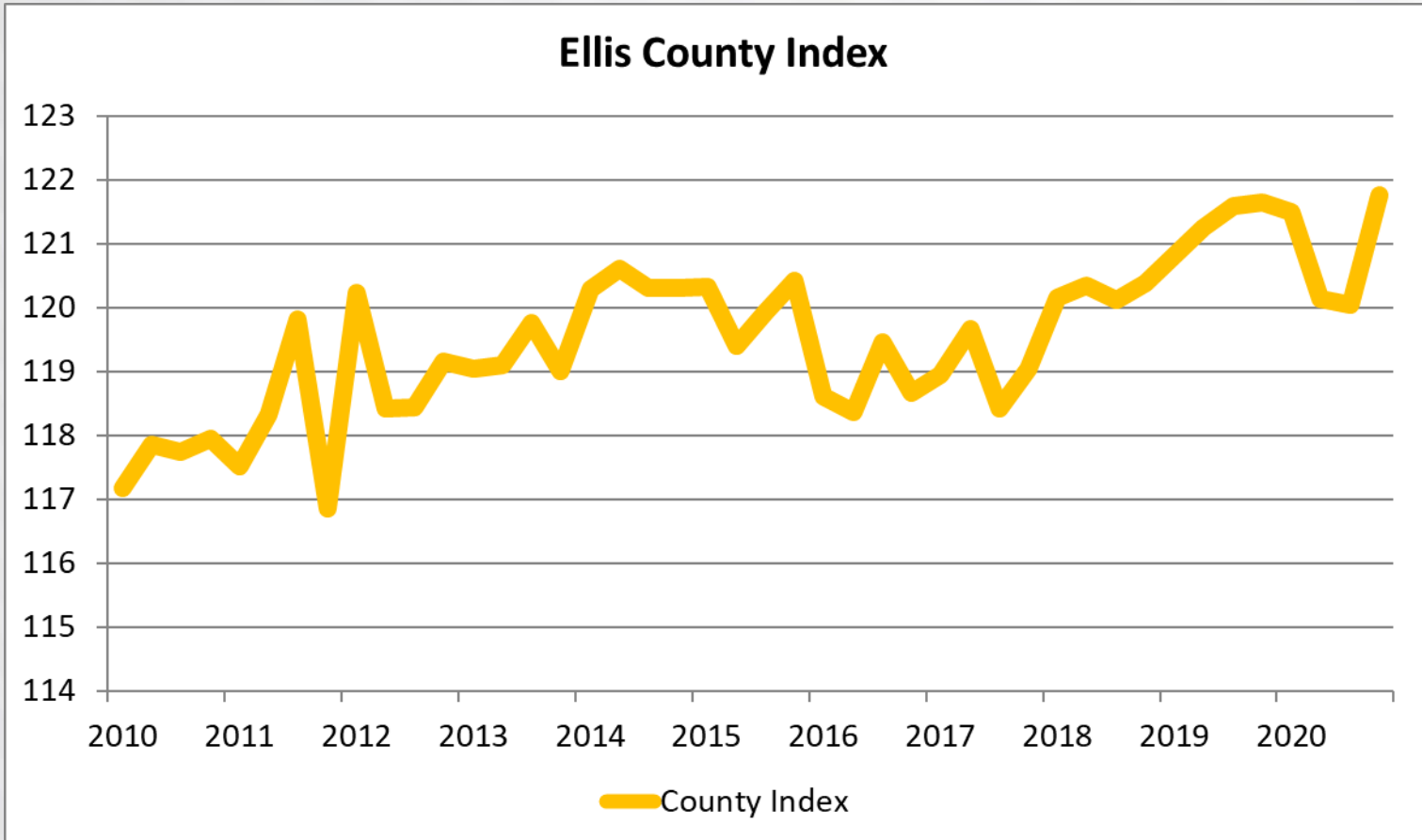
Source: CEDBR, BLS - QCEW

# Seasonally Adjusted Retail Sales





# County Index

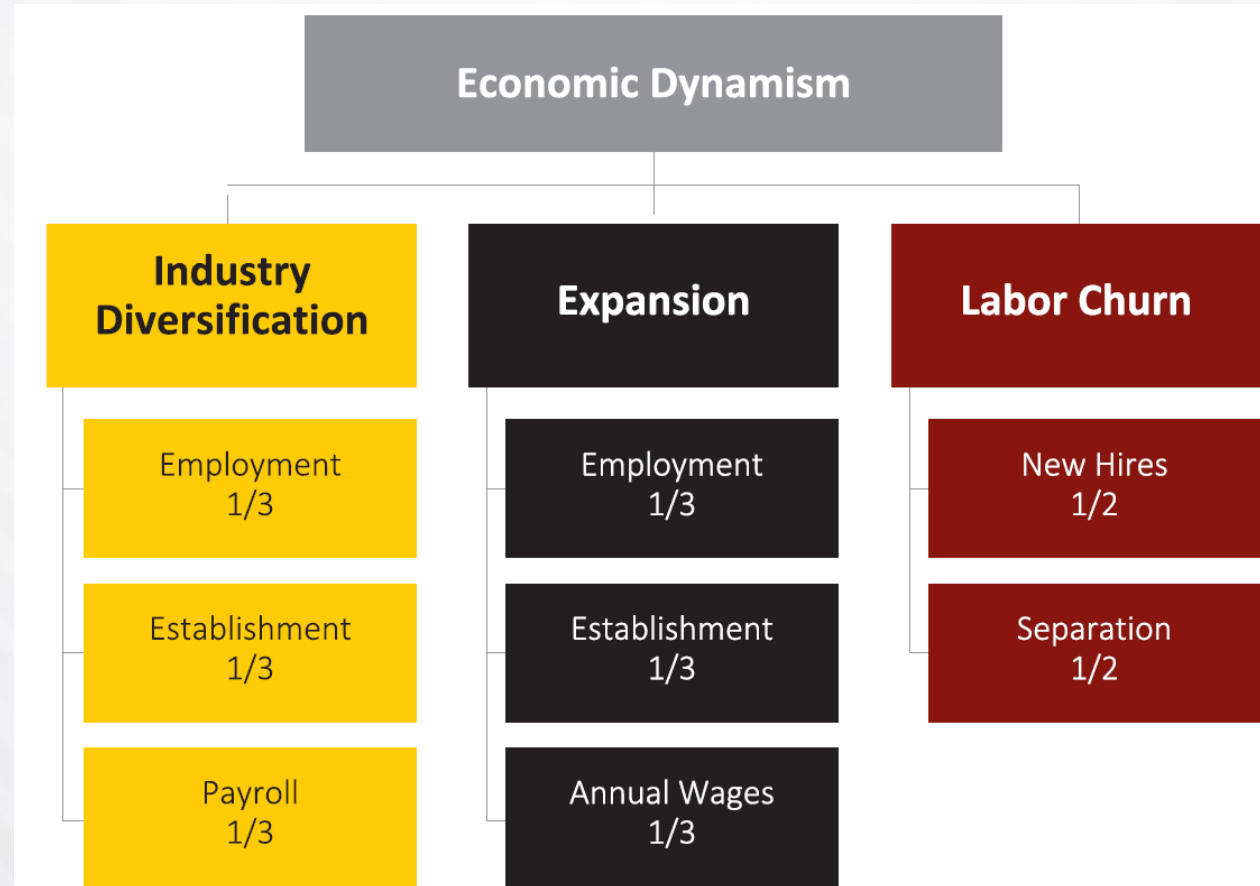


- The CEDBR County Economic Conditions Index is based on employment, retail sales, average wages, and the unemployment rate.

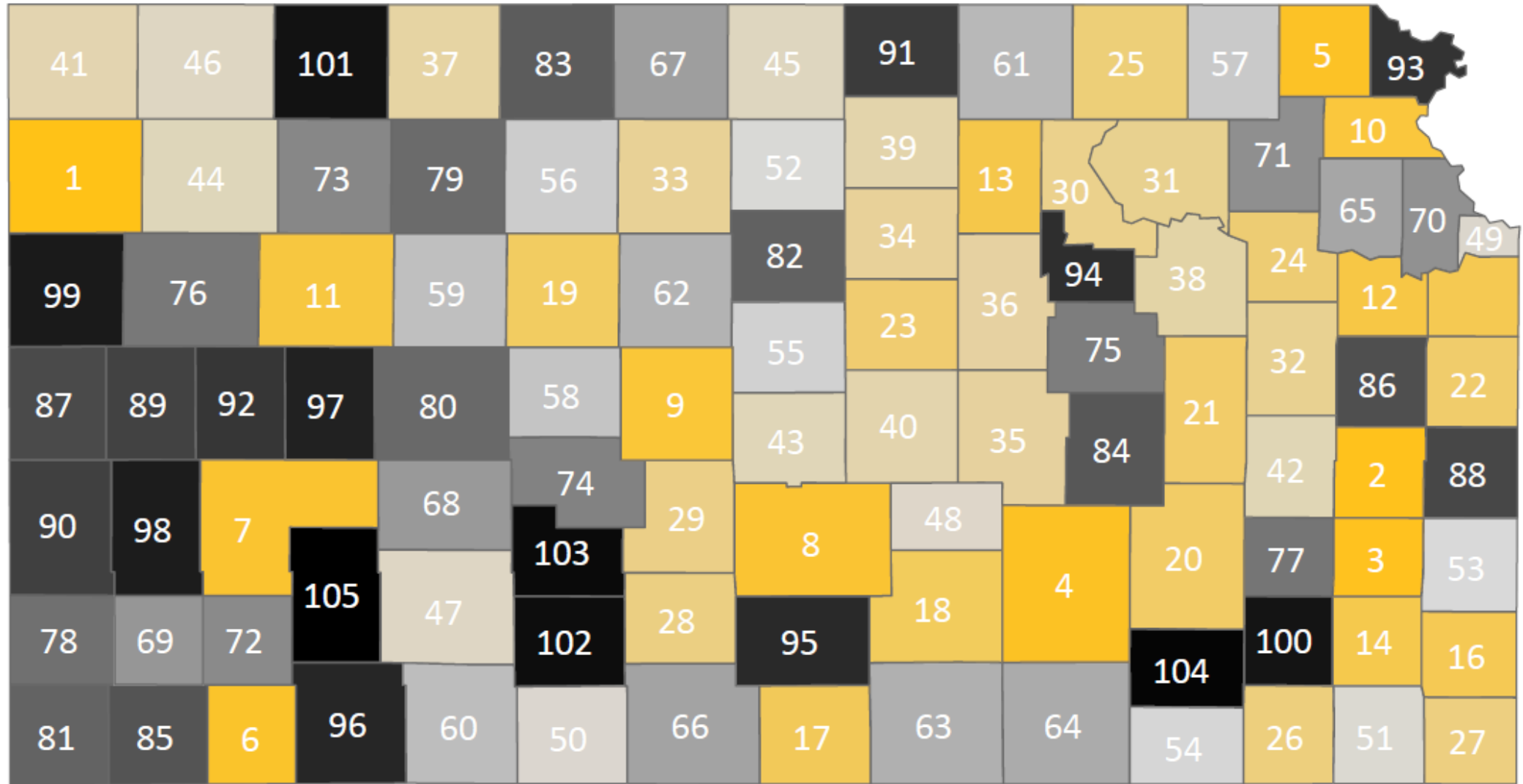


# Business Dynamism Index

- The index measures the dynamism of the business environment in three areas: industry diversification, business expansion, and labor churn.



# Kansas Business Dynamism Index, 2021



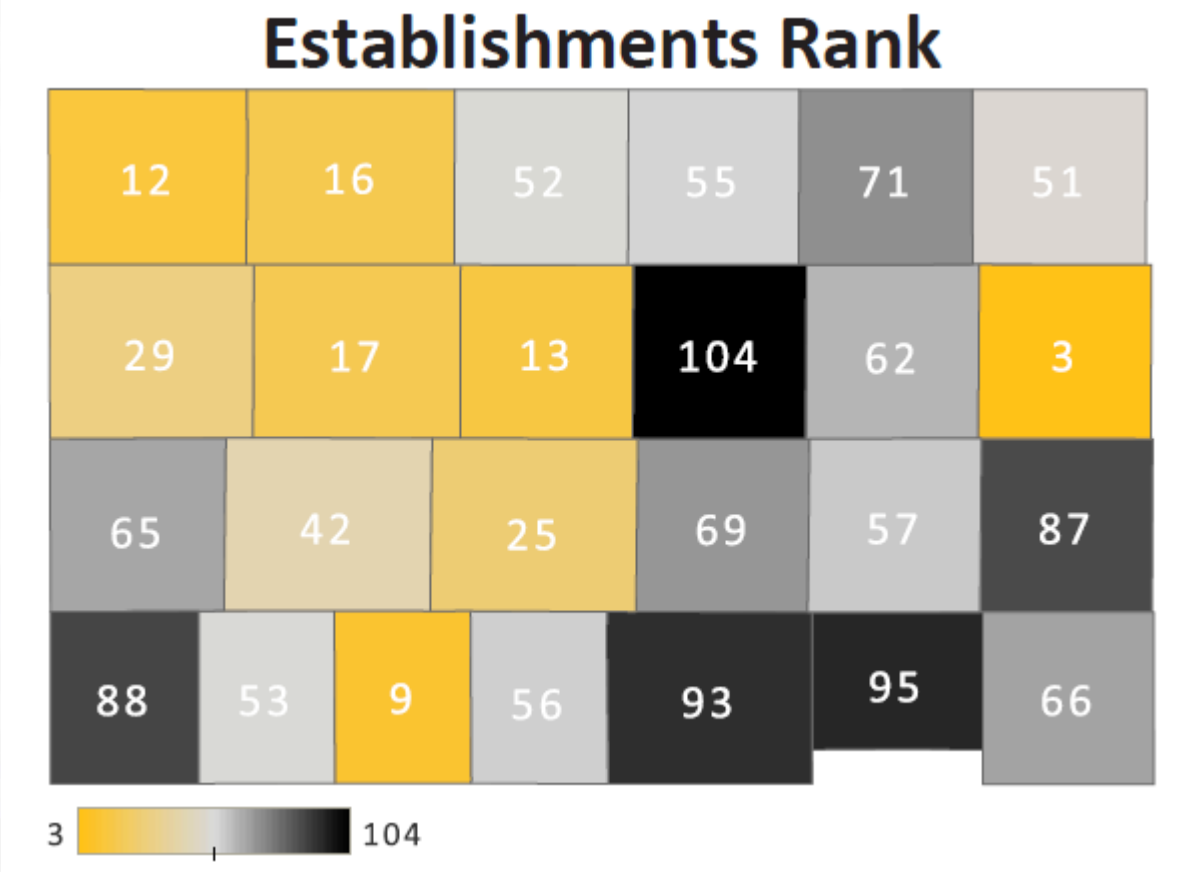
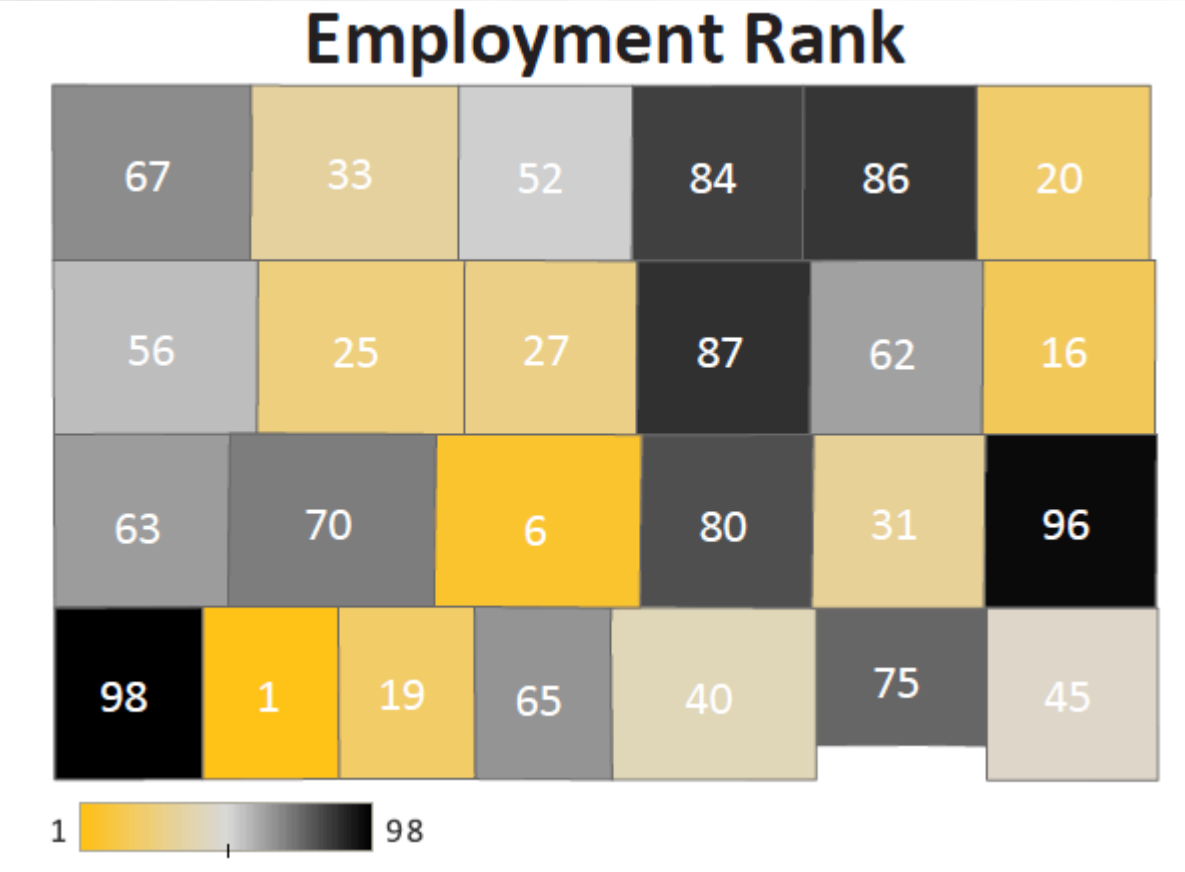
CEDBR

Source: CEDBR



# Business Expansion

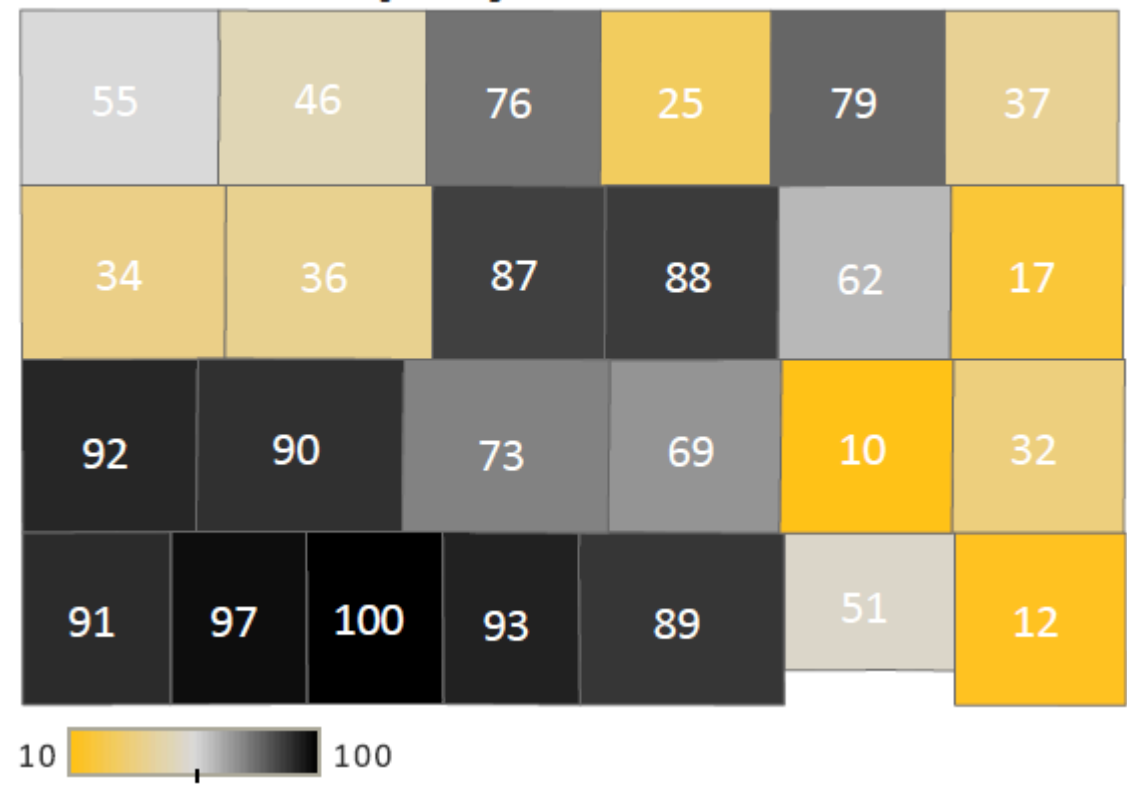
- Ellis County ranked 60<sup>th</sup> highest overall in the state for business expansion.



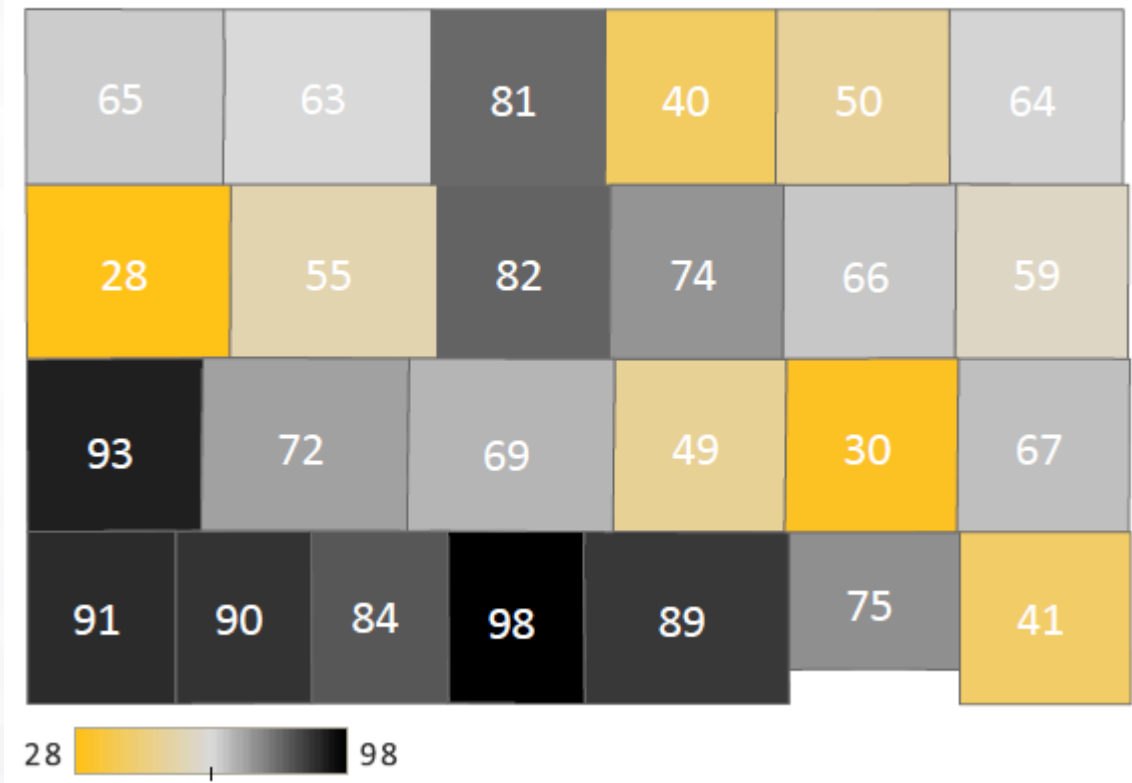
# Business Diversification

- Ellis County ranked 16<sup>th</sup> highest overall in the state.

Employment Rank



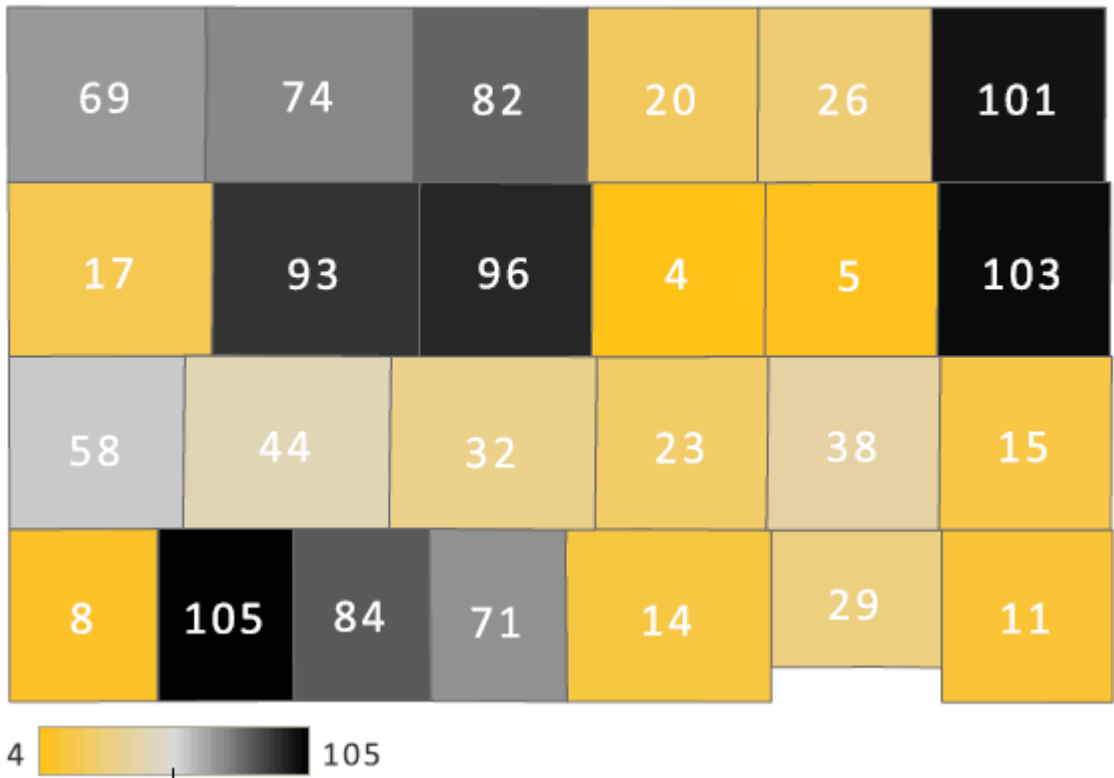
Establishments Rank



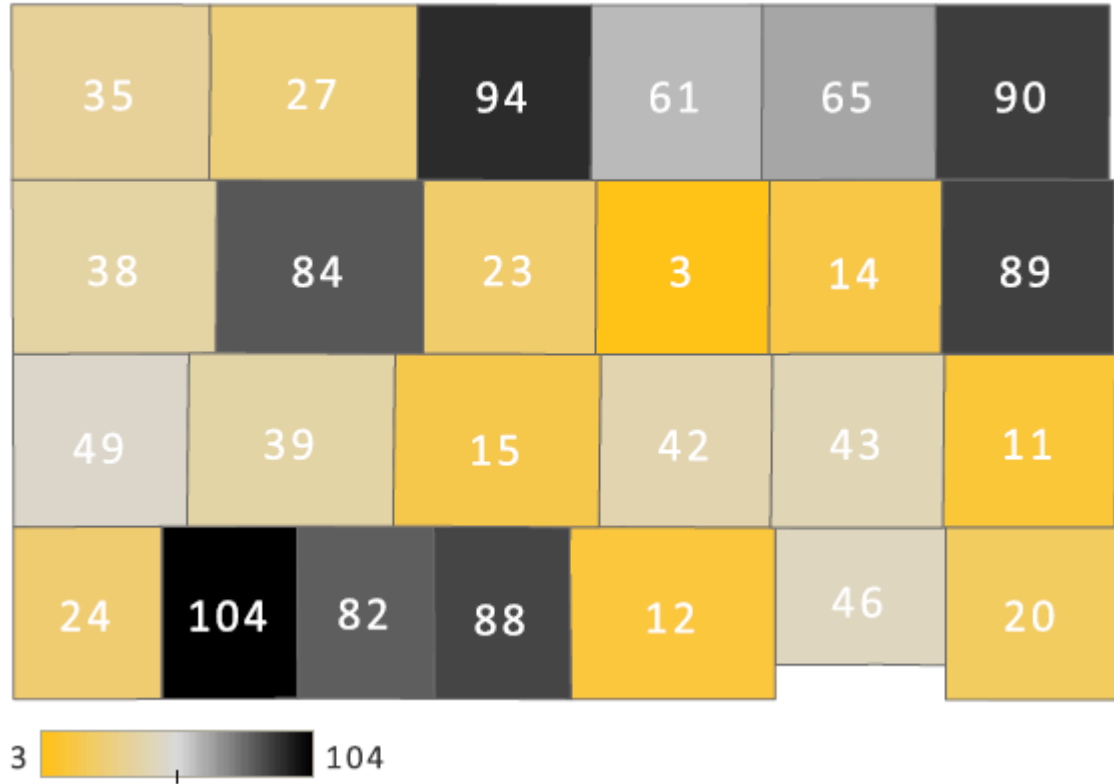
# Labor Churn

- Ellis County ranked 38<sup>th</sup> highest overall in the state.

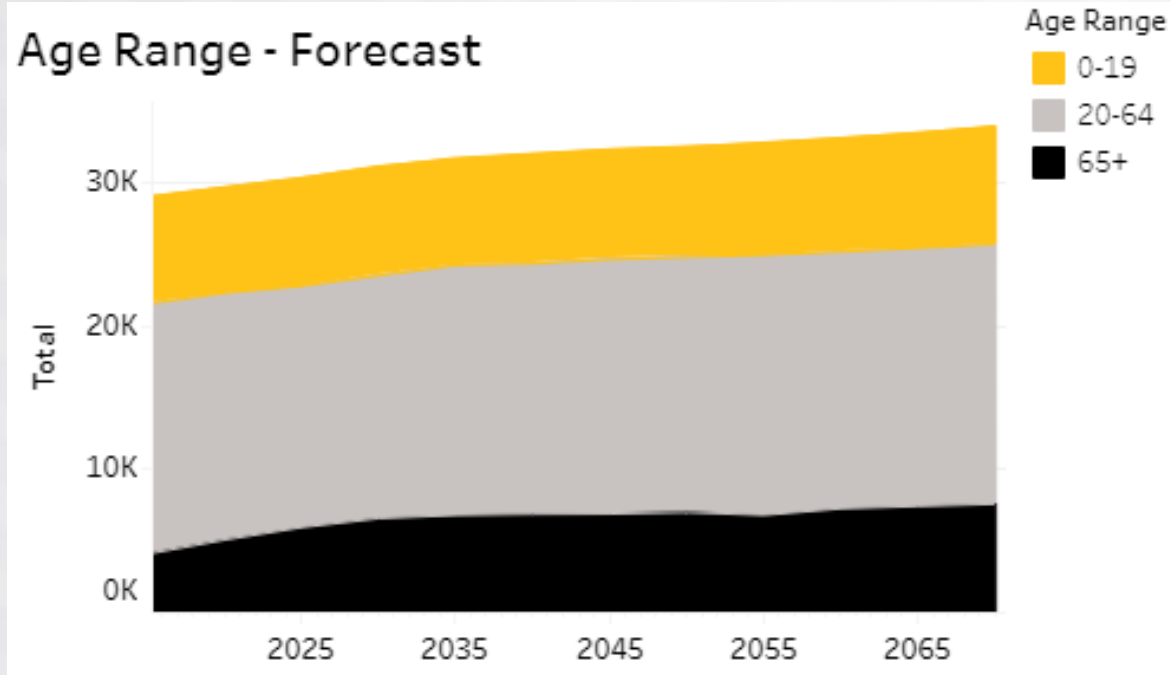
New Employment



Separations



# Population Forecast, 2020 to 2070



- Total population projected to grow 14.2 percent by 2070
- Population growth expected slow through 2050
- 65 and older population projected to increase by 84.4 percent by 2070

	2020	2025	2030	2035	2040	2045	2050	2055	2060	2065	2070
Total	29,716	30,363	31,120	31,744	32,051	32,354	32,558	32,782	33,128	33,519	33,927
% Diff Total	2.37%	2.18%	2.49%	2.00%	0.97%	0.94%	0.63%	0.69%	1.06%	1.18%	1.22%