



Montgomery County Economy

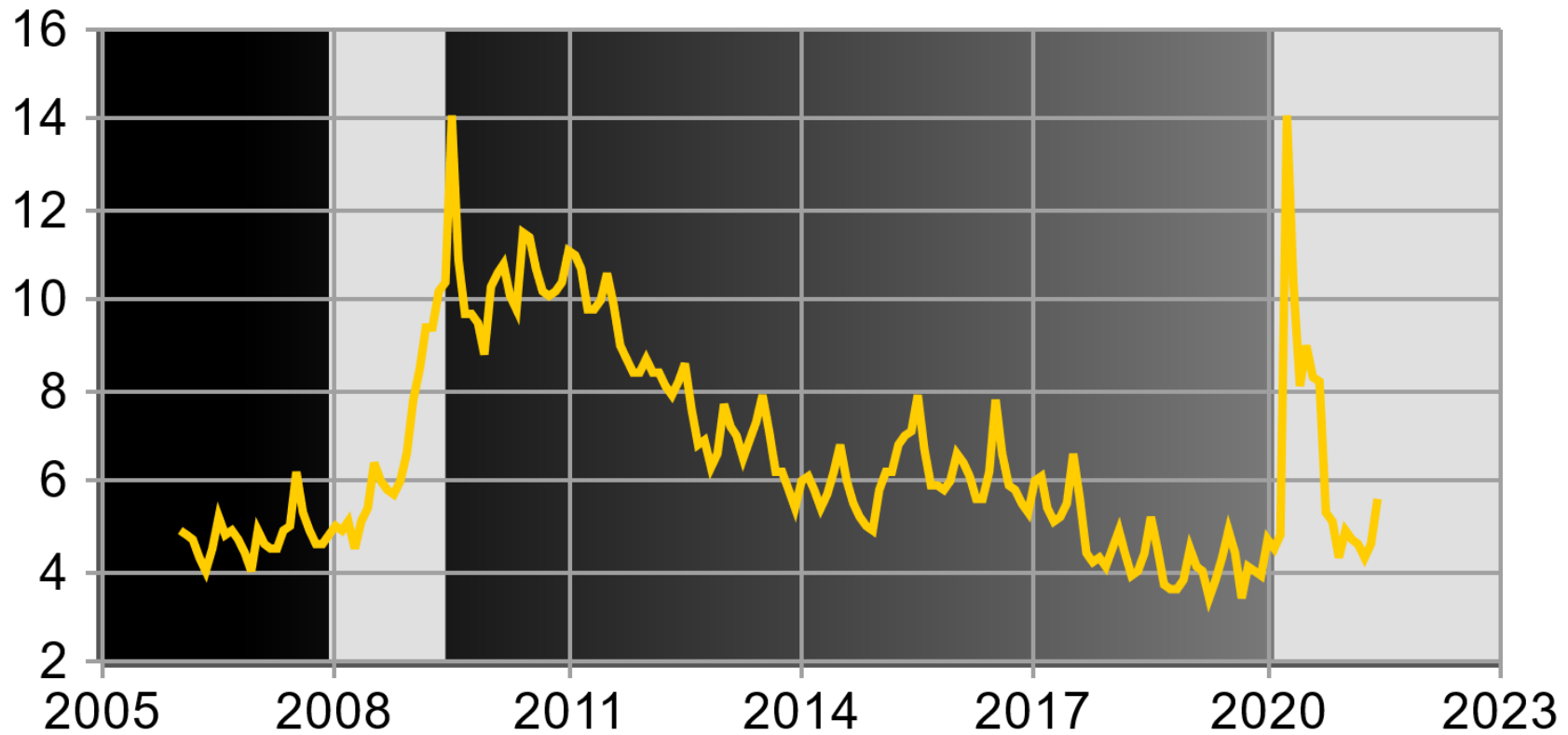
Trisha Purdon

Director

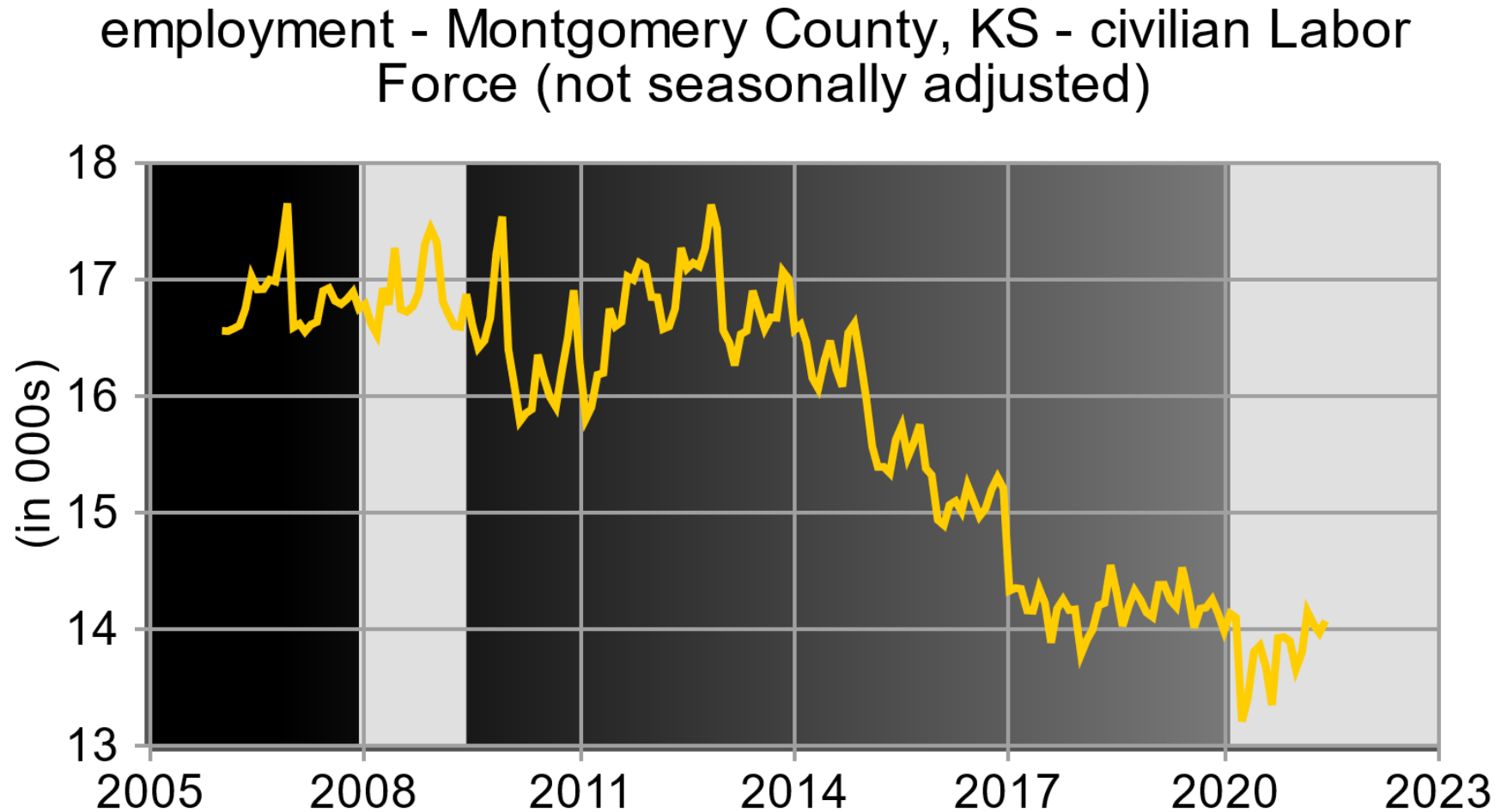
Office of Rural Prosperity, Kansas Dept. of Commerce

Unemployment Rate

unemployment rate - Montgomery County, KS - civilian
Labor Force (not seasonally adjusted)



Total Employment



Employment & Wage Growth

Industry	Kansas			Montgomery County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	19,353	18,593	-3.9%	171	175	2.3%
Construction	63,735	63,153	-0.9%	443	458	3.4%
Manufacturing	167,196	158,708	-5.1%	3,075	2,778	-9.7%
Trade, transportation, and utilities	262,383	255,582	-2.6%	2,313	2,318	0.2%
Information	18,137	16,727	-7.8%	76	63	-17.1%
Financial activities	74,336	73,321	-1.4%	379	350	-7.7%
Professional and business services	179,211	168,833	-5.8%	1,165	953	-18.2%
Education and health services	197,874	194,592	-1.7%	2,960	2,993	1.1%
Leisure and hospitality	130,101	110,649	-15.0%	1,135	1,051	-7.4%
Other services	34,833	31,219	-10.4%	183	180	-1.6%
Federal Government	25,487	26,153	2.6%	106	113	6.6%
Local Government	179,422	171,426	-4.5%	2,418	2,246	-7.1%
State Government	41,116	39,947	-2.8%	115	117	1.7%
Total, all industries	1,393,184	1,328,903	-4.6%	14,539	13,795	-5.1%

Source: CEDBR, BLS - QCEW

Annual Wages

Industry	Kansas			Montgomery County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	\$47,802	\$ 47,721	-0.2%	\$ 38,427	\$ 35,553	-7.5%
Construction	\$57,030	\$ 59,094	3.6%	\$ 49,277	\$ 54,927	11.5%
Manufacturing	\$59,652	\$ 62,947	5.5%	\$ 60,015	\$ 64,201	7.0%
Trade, transportation, and utilities	\$43,539	\$ 46,006	5.7%	\$ 34,919	\$ 36,751	5.2%
Information	\$66,433	\$ 73,751	11.0%	\$ 34,895	\$ 39,398	12.9%
Financial activities	\$68,950	\$ 75,887	10.1%	\$ 38,141	\$ 39,053	2.4%
Professional and business services	\$64,553	\$ 69,540	7.7%	\$ 36,865	\$ 40,586	10.1%
Education and health services	\$43,909	\$ 48,480	10.4%	\$ 25,122	\$ 25,974	3.4%
Leisure and hospitality	\$17,333	\$ 18,046	4.1%	\$ 13,028	\$ 13,813	6.0%
Other services	\$35,624	\$ 38,932	9.3%	\$ 21,482	\$ 29,121	35.6%
Federal Government	\$70,163	\$ 71,190	1.5%	\$ 50,049	\$ 49,499	-1.1%
Local Government	\$37,494	\$ 40,128	7.0%	\$ 29,973	\$ 32,643	8.9%
State Government	\$58,381	\$ 52,822	-9.5%	\$ 39,178	\$ 39,246	0.2%
Total, all industries	\$48,060	\$ 51,473	7.1%	\$ 36,394	\$ 38,474	5.7%

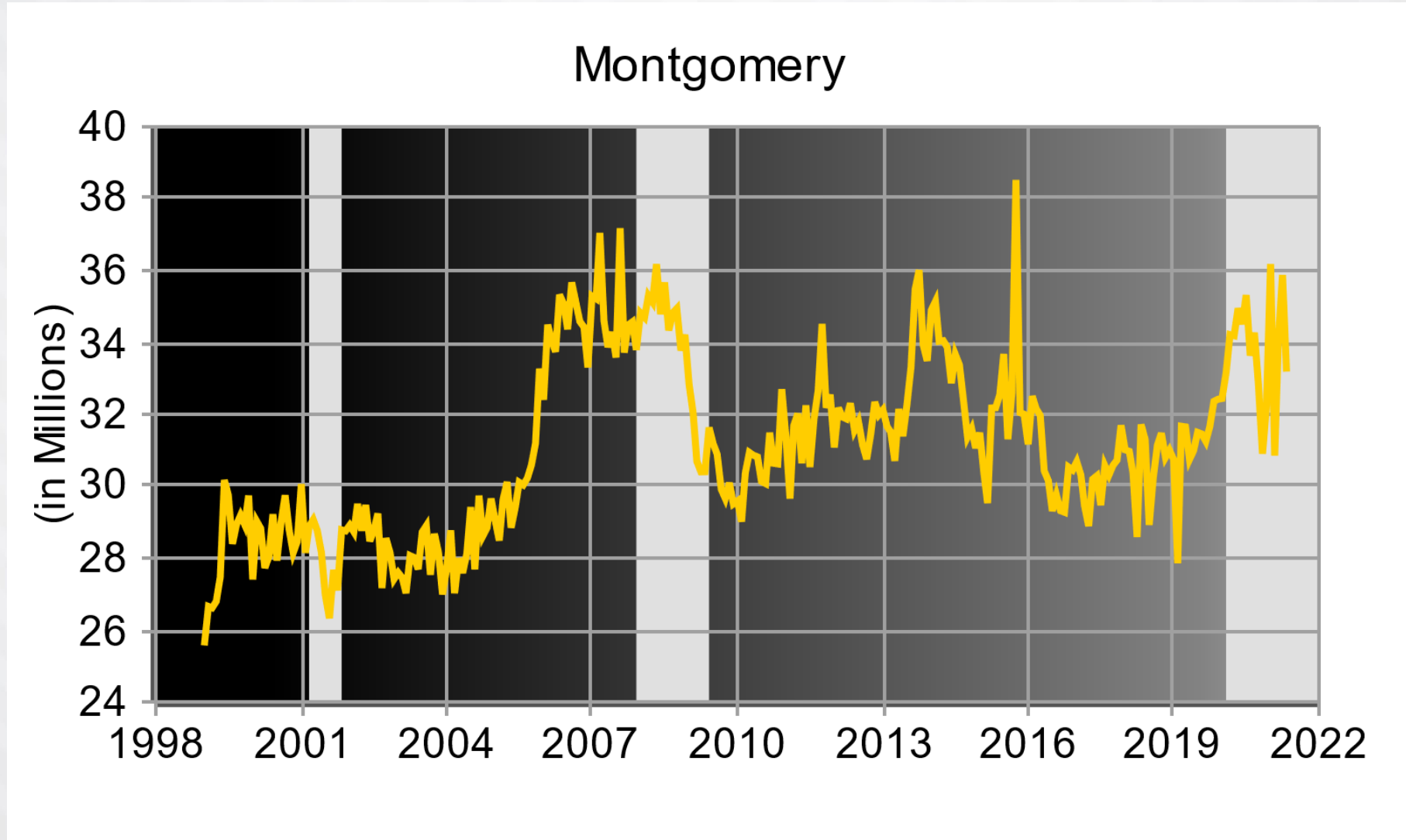
Source: CEDBR, BLS - QCEW

Business Establishments

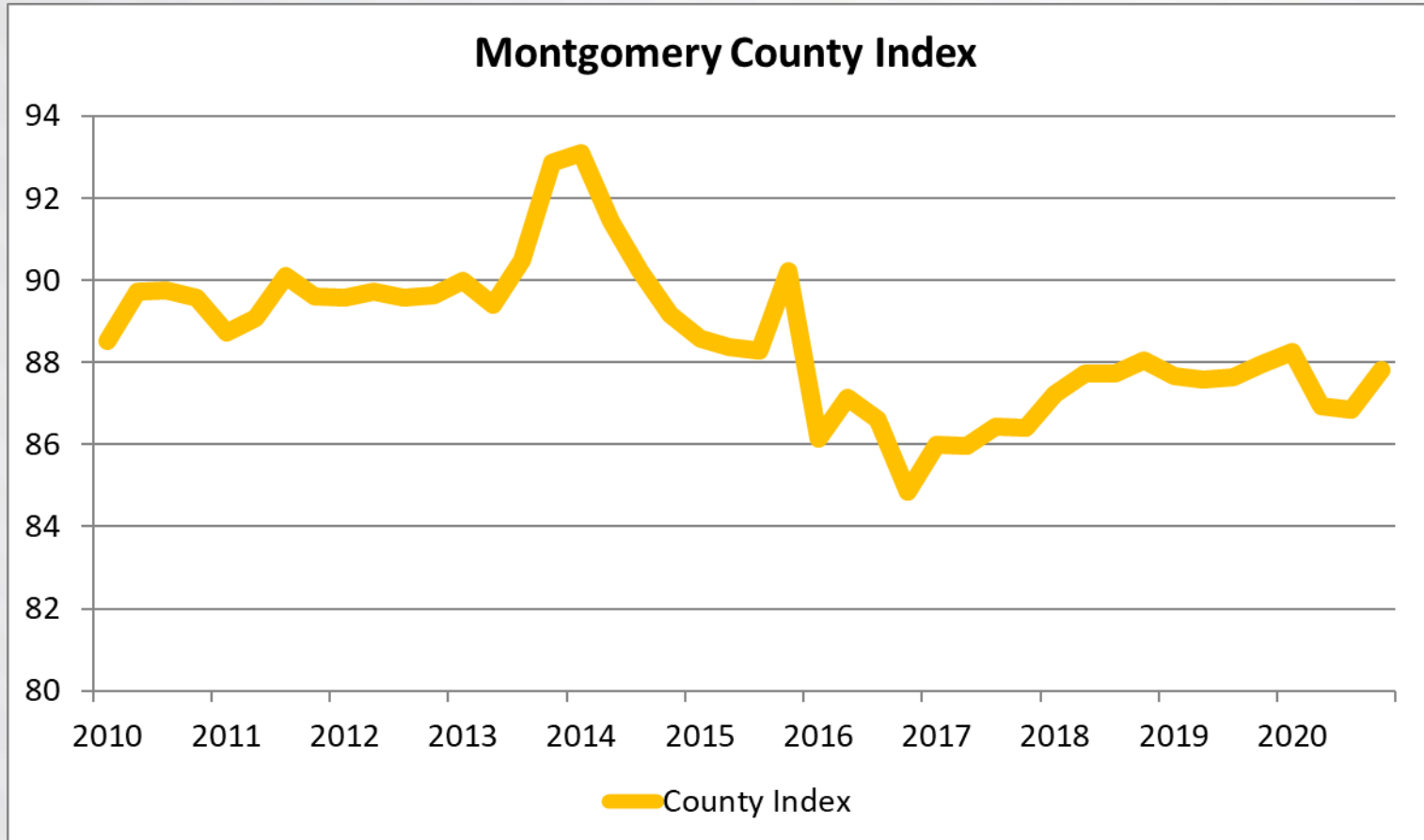
Industry	Kansas			Montgomery County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	2,612	2,624	0.5%	37	38	2.7%
Construction	7,399	7,400	0.0%	66	68	3.0%
Manufacturing	3,105	3,118	0.4%	52	51	-1.9%
Trade, transportation, and utilities	19,844	19,606	-1.2%	204	197	-3.4%
Information	1,386	1,570	13.3%	11	11	0.0%
Financial activities	8,744	8,798	0.6%	72	70	-2.8%
Professional and business services	16,598	16,949	2.1%	102	100	-2.0%
Education and health services	10,085	10,383	3.0%	953	1,021	7.1%
Leisure and hospitality	6,871	6,834	-0.5%	86	83	-3.5%
Other services	5,938	5,903	-0.6%	51	52	2.0%
Federal Government	1,222	1,217	-0.4%	17	17	0.0%
Local Government	999	951	-4.8%	37	37	0.0%
State Government	2,714	2,724	0.4%	18	16	-11.1%
Total, all industries	87,517	88,077	0.6%	1,706	1,761	3.2%

Source: CEDBR, BLS - QCEW

Seasonally Adjusted Retail Sales



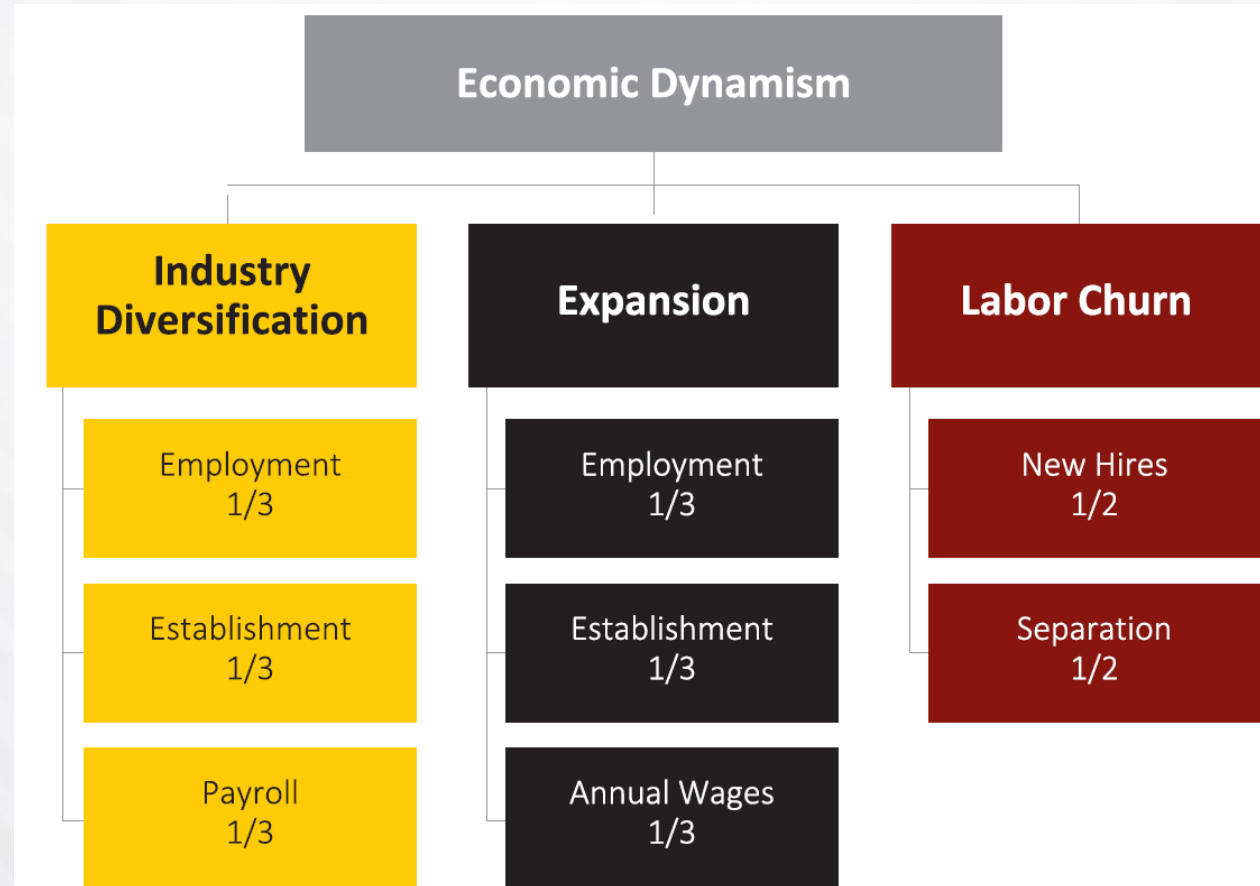
County Index



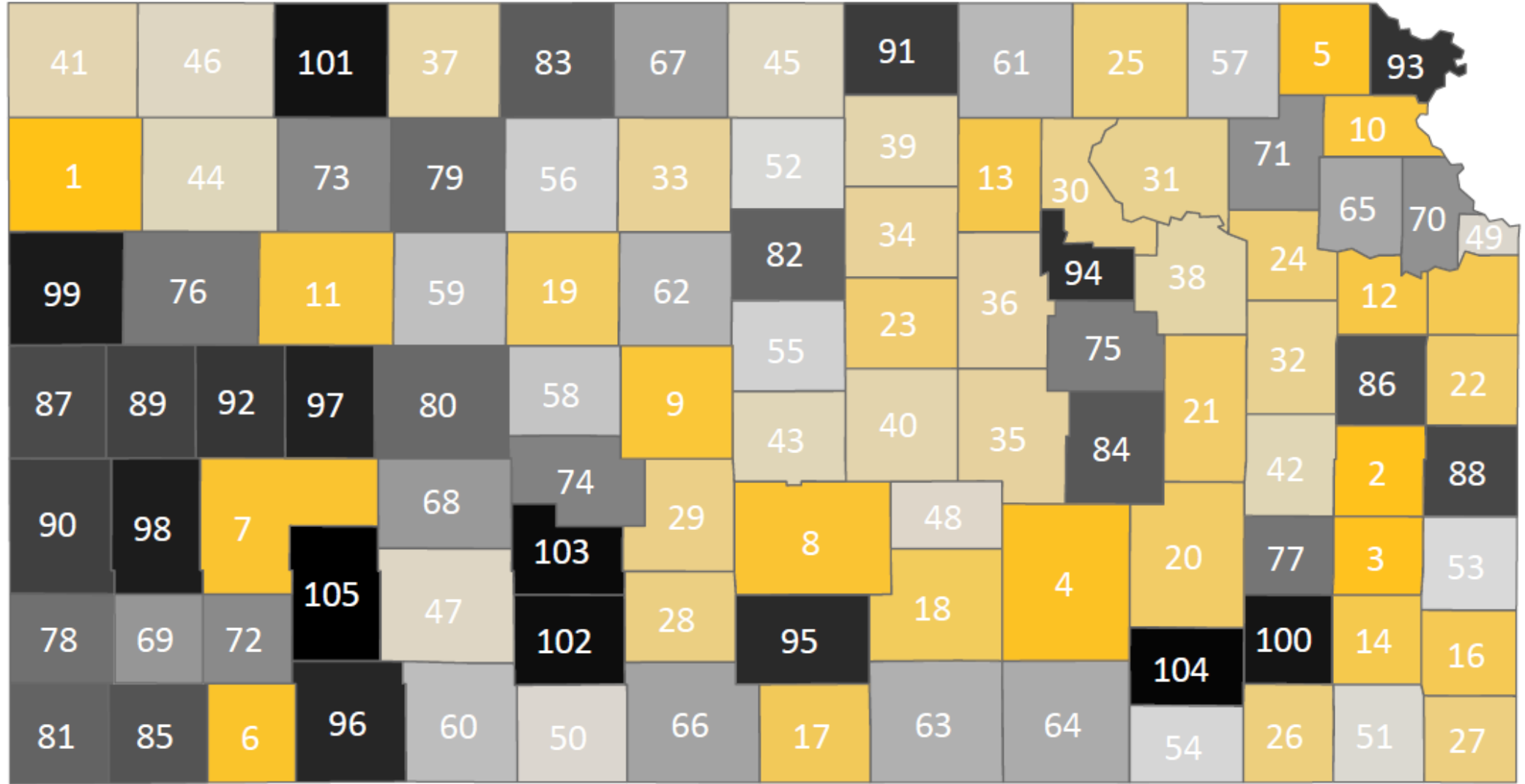
- The CEDBR County Economic Conditions Index is based on employment, retail sales, average wages, and the unemployment rate.

Business Dynamism Index

- The index measures the dynamism of the business environment in three areas: industry diversification, business expansion, and labor churn.



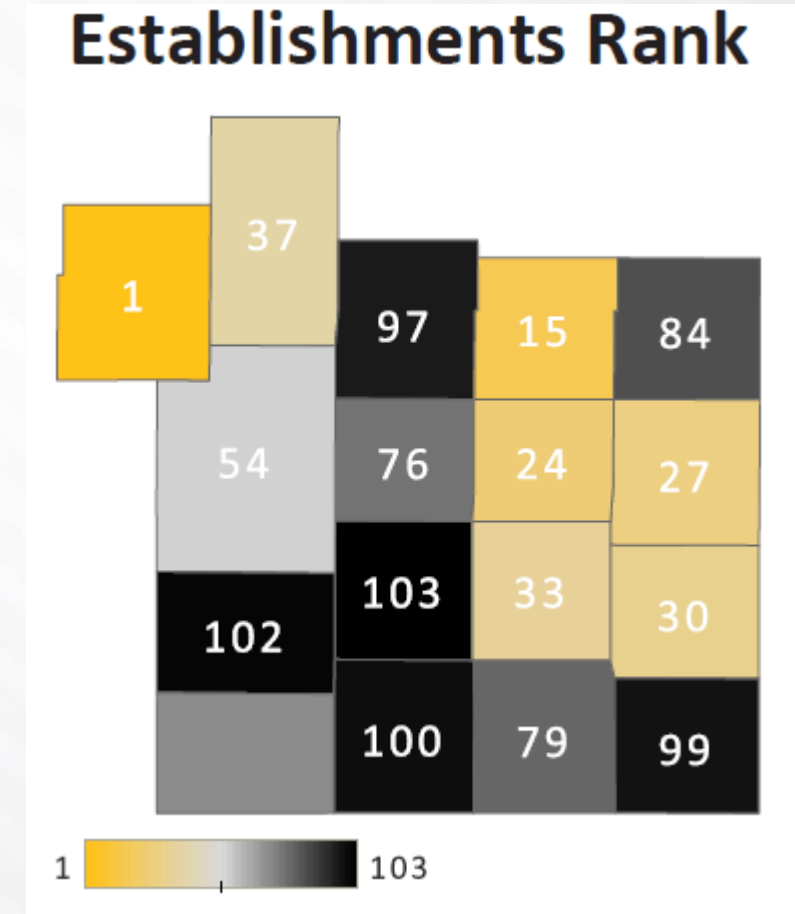
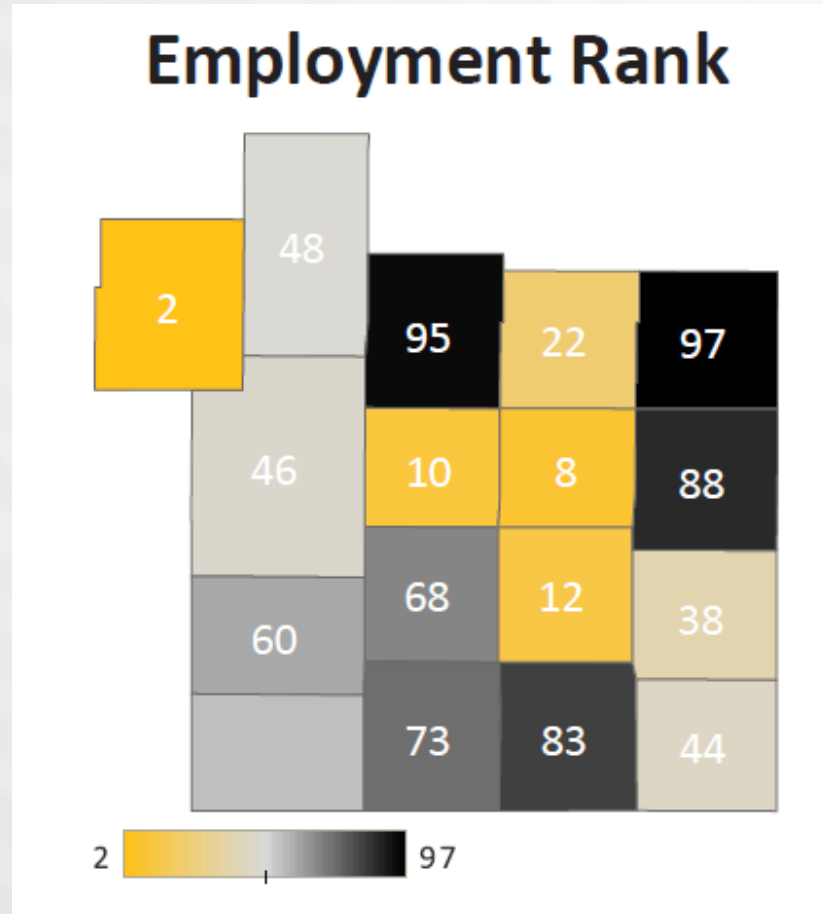
Kansas Business Dynamism Index, 2021



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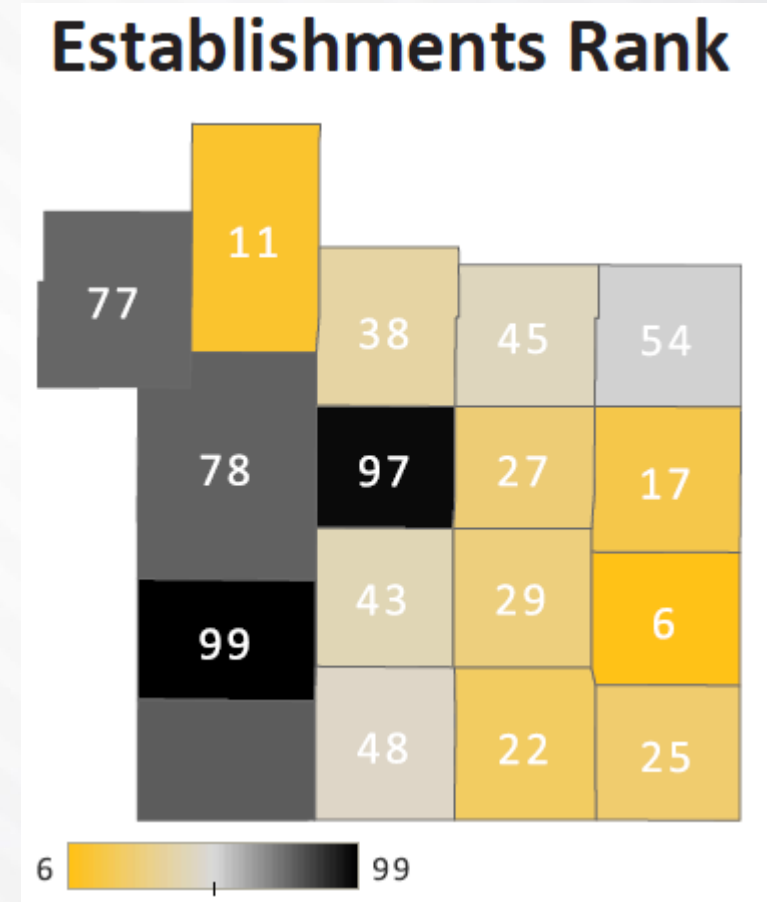
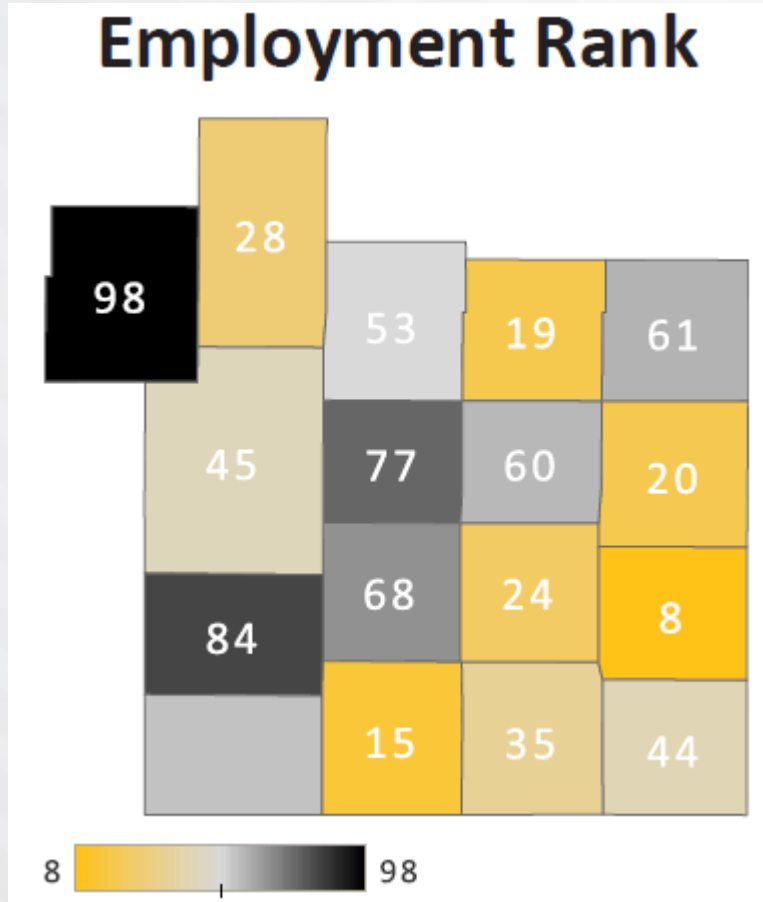
Business Expansion

- Montgomery County ranked 90th highest overall in the state for business expansion.



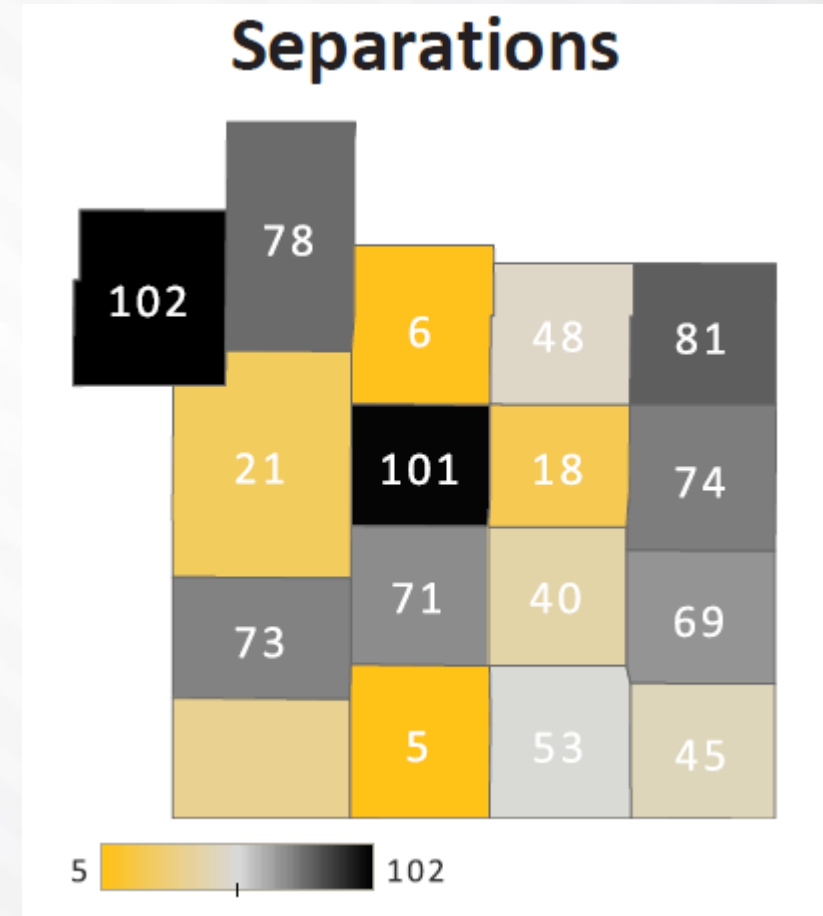
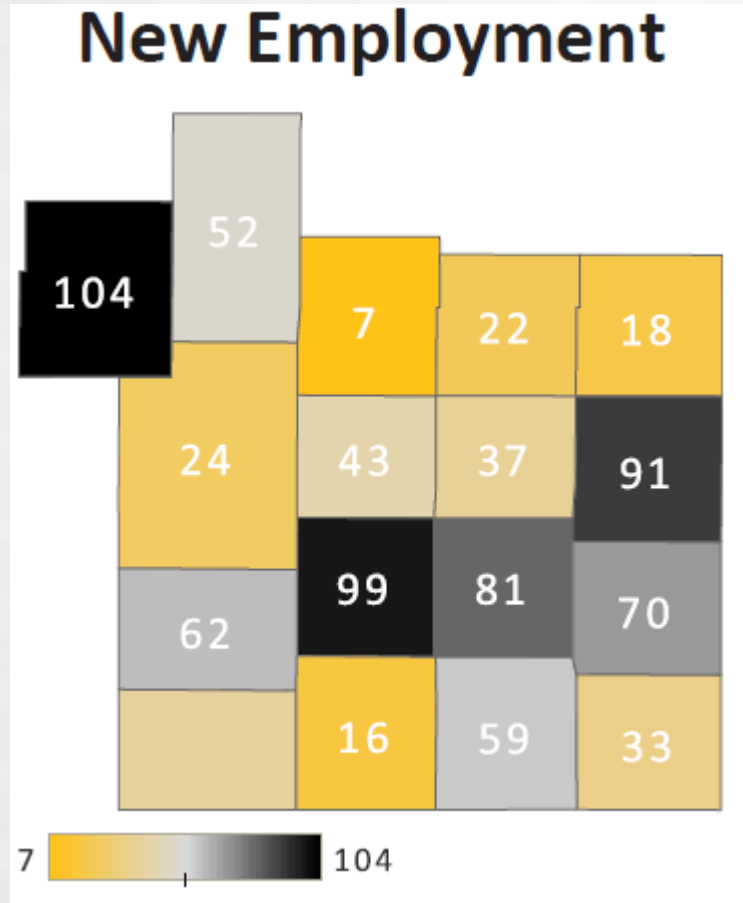
Business Diversification

- Montgomery County ranked 26th highest overall in the state.

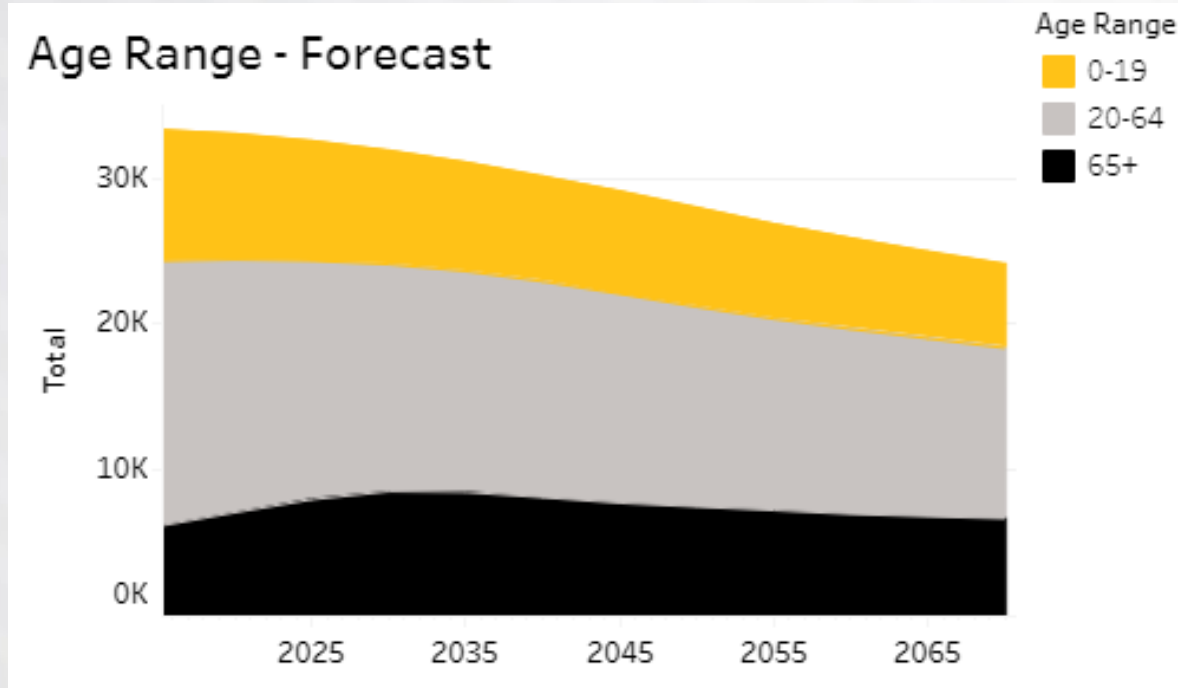


Labor Churn

- Montgomery County ranked 8th highest overall in the state.



Population Forecast, 2020 to 2070



- Total population projected to decline 27 percent by 2070
- Population decline expected to accelerate each decade through 2055
- 65 and older population projected to decline only 5.8 percent

	2020	2025	2030	2035	2040	2045	2050	2055	2060	2065	2070
Total	33,073	32,586	31,924	31,112	30,161	29,097	27,975	26,880	25,901	25,009	24,153
% Diff Total	-0.72%	-1.47%	-2.03%	-2.54%	-3.06%	-3.53%	-3.86%	-3.91%	-3.64%	-3.44%	-3.42%