

# 2017 EMPLOYMENT FORECAST

## WICHITA MSA EMPLOYMENT BY INDUSTRY SUMMARY\*

	2015 (a)	2016 (e)	2017 (f)	2016-2017 Level Change	2016-2017 Percent Change
<b>TOTAL NONFARM</b>	<b>296,034</b>	<b>298,665</b>	<b>301,152</b>	<b>2,487</b>	<b>0.8%</b>
<b>PRODUCTION SECTORS</b>	<b>68,819</b>	<b>68,571</b>	<b>68,658</b>	<b>88</b>	<b>0.1%</b>
Natural Resources, Mining & Cons.	16,476	15,693	15,558	-136	-0.9%
Manufacturing	52,343	52,877	53,101	223	0.4%
<b>TRADE, TRANSPORTATION &amp; UTILITIES</b>	<b>52,530</b>	<b>52,990</b>	<b>53,402</b>	<b>412</b>	<b>0.8%</b>
<b>SERVICE SECTORS</b>	<b>134,336</b>	<b>136,964</b>	<b>138,862</b>	<b>1,898</b>	<b>1.4%</b>
Information	13,991	13,843	13,713	-130	-0.9%
Financial Activities	11,484	11,524	11,541	17	0.1%
Professional & Business Services	33,078	34,434	35,486	1,052	3.1%
Education & Health Services	44,473	45,236	45,868	632	1.4%
Leisure & Hospitality & Other	31,311	31,927	32,255	328	1.0%
<b>GOVERNMENT</b>	<b>40,349</b>	<b>40,141</b>	<b>40,229</b>	<b>89</b>	<b>0.2%</b>

\*Annual values are derived from average quarterly observations and projections.

(a) actual (e) estimated (f) forecasted

Source: CEDBR, Wichita State University

## KANSAS EMPLOYMENT BY INDUSTRY SUMMARY\*

	2015 (a)	2016 (e)	2017 (f)	2016-2017 Level Change	2016-2017 Percent Change
<b>TOTAL NONFARM</b>	<b>1,402,051</b>	<b>1,402,578</b>	<b>1,415,150</b>	<b>12,572</b>	<b>0.9%</b>
<b>PRODUCTION SECTORS</b>	<b>230,973</b>	<b>224,966</b>	<b>225,145</b>	<b>179</b>	<b>0.1%</b>
Natural Resources, Mining & Cons.	69,539	64,333	64,506	172	0.3%
Manufacturing	161,434	160,632	160,639	7	0.0%
Durable Goods	97,948	98,144	98,110	-35	0.0%
Non-Durable Goods	63,486	62,488	62,529	41	0.1%
<b>TRADE, TRANSPORTATION &amp; UTILITIES</b>	<b>265,445</b>	<b>266,018</b>	<b>267,630</b>	<b>1,612</b>	<b>0.6%</b>
Wholesale Trade	60,214	59,995	60,242	247	0.4%
Retail Trade	148,340	149,644	150,362	718	0.5%
Transportation & Utilities	56,891	56,379	57,026	647	1.1%
<b>SERVICE SECTORS</b>	<b>648,916</b>	<b>655,137</b>	<b>665,832</b>	<b>10,695</b>	<b>1.6%</b>
Information	20,343	19,877	19,483	-394	-2.0%
Financial Activities	79,951	80,533	81,874	1,341	1.7%
Professional & Business Services	178,665	180,591	187,091	6,500	3.6%
Education & Health Services	195,022	196,010	198,489	2,478	1.3%
Leisure & Hospitality	126,909	130,450	131,538	1,088	0.8%
Other Services	48,026	47,676	47,358	-318	-0.7%
<b>GOVERNMENT</b>	<b>256,717</b>	<b>256,458</b>	<b>256,543</b>	<b>85</b>	<b>0.0%</b>

\*Annual values are derived from average quarterly observations and projections.

(a) actual (e) estimated (f) forecasted

Source: CEDBR, Wichita State University

# 2017 EMPLOYMENT FORECAST

## MAJOR KANSAS MSAs EMPLOYMENT BY INDUSTRY SUMMARY\*

	2015 (a)	2016 (e)	2017 (f)	2016-2017 Level Change	2016-2017 Percent Change
<b>TOTAL NONFARM</b>	<b>869,452</b>	<b>878,048</b>	<b>887,928</b>	<b>9,880</b>	<b>1.1%</b>
<b>PRODUCTION SECTORS</b>	<b>132,251</b>	<b>132,520</b>	<b>132,485</b>	<b>-35</b>	<b>0.0%</b>
Natural Resources, Mining & Cons.	41,824	41,364	41,340	-24	-0.1%
Manufacturing	90,427	91,155	91,144	-11	0.0%
<b>TRADE, TRANSPORTATION &amp; UTILITIES</b>	<b>167,330</b>	<b>167,546</b>	<b>168,273</b>	<b>727</b>	<b>0.4%</b>
<b>SERVICE SECTORS</b>	<b>445,924</b>	<b>453,830</b>	<b>462,325</b>	<b>8,495</b>	<b>1.9%</b>
<b>GOVERNMENT</b>	<b>123,947</b>	<b>124,153</b>	<b>124,846</b>	<b>693</b>	<b>0.6%</b>

\*Annual values are derived from average quarterly observations and projections. Major Kansas MSAs include Topeka, Kansas City, Kansas, and Wichita.

(a) actual (e) estimated (f) forecasted

Source: CEDBR, Wichita State University

## KANSAS (EXCLUDING MAJOR MSAs) EMPLOYMENT BY INDUSTRY SUMMARY\*

	2015 (a)	2016 (e)	2017 (f)	2016-2017 Level Change	2016-2017 Percent Change
<b>TOTAL NONFARM</b>	<b>532,599</b>	<b>524,530</b>	<b>527,221</b>	<b>2,692</b>	<b>0.5%</b>
<b>PRODUCTION SECTORS</b>	<b>98,721</b>	<b>92,446</b>	<b>92,660</b>	<b>214</b>	<b>0.2%</b>
Natural Resources, Mining & Cons.	27,715	22,969	23,165	197	0.9%
Manufacturing	71,007	69,477	69,495	17	0.0%
<b>TRADE, TRANSPORTATION &amp; UTILITIES</b>	<b>98,115</b>	<b>98,472</b>	<b>99,357</b>	<b>885</b>	<b>0.9%</b>
<b>SERVICE SECTORS</b>	<b>202,993</b>	<b>201,307</b>	<b>203,507</b>	<b>2,200</b>	<b>1.1%</b>
<b>GOVERNMENT</b>	<b>132,770</b>	<b>132,304</b>	<b>131,697</b>	<b>-608</b>	<b>-0.5%</b>

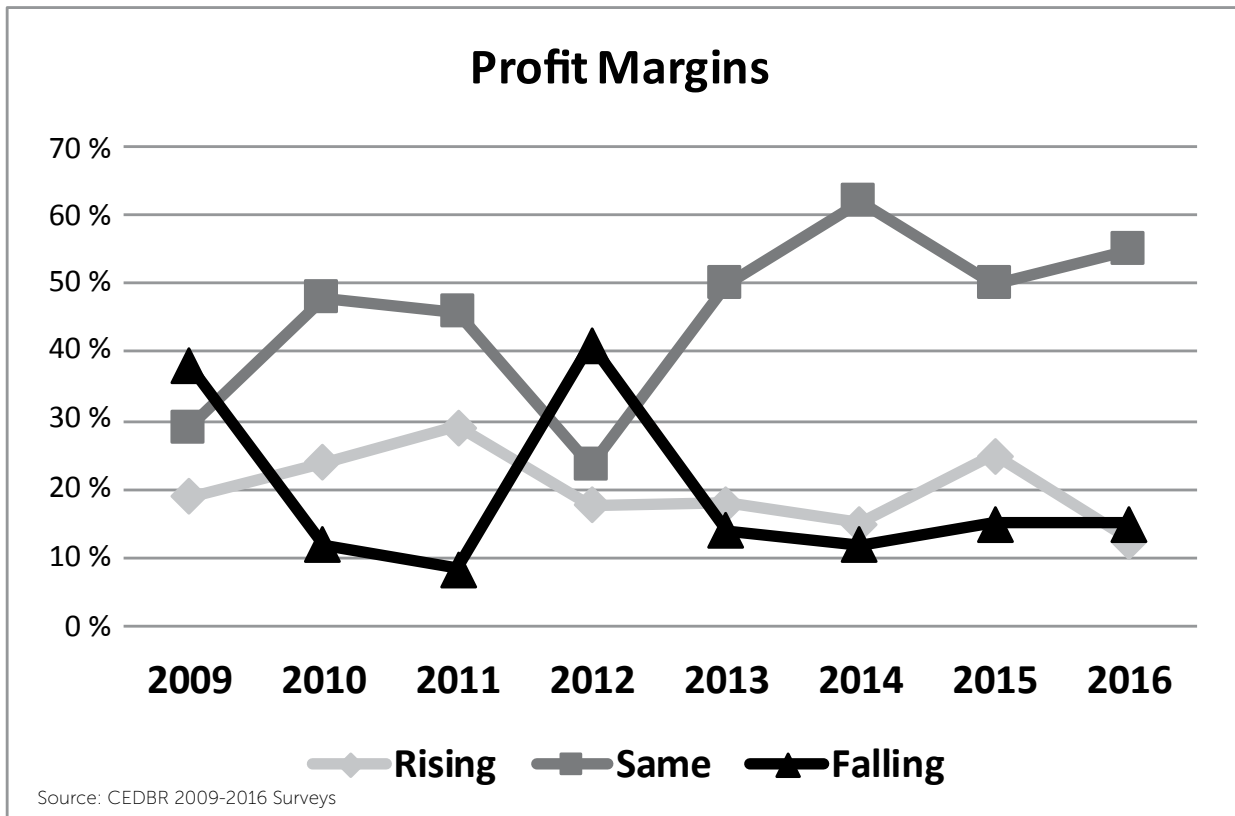
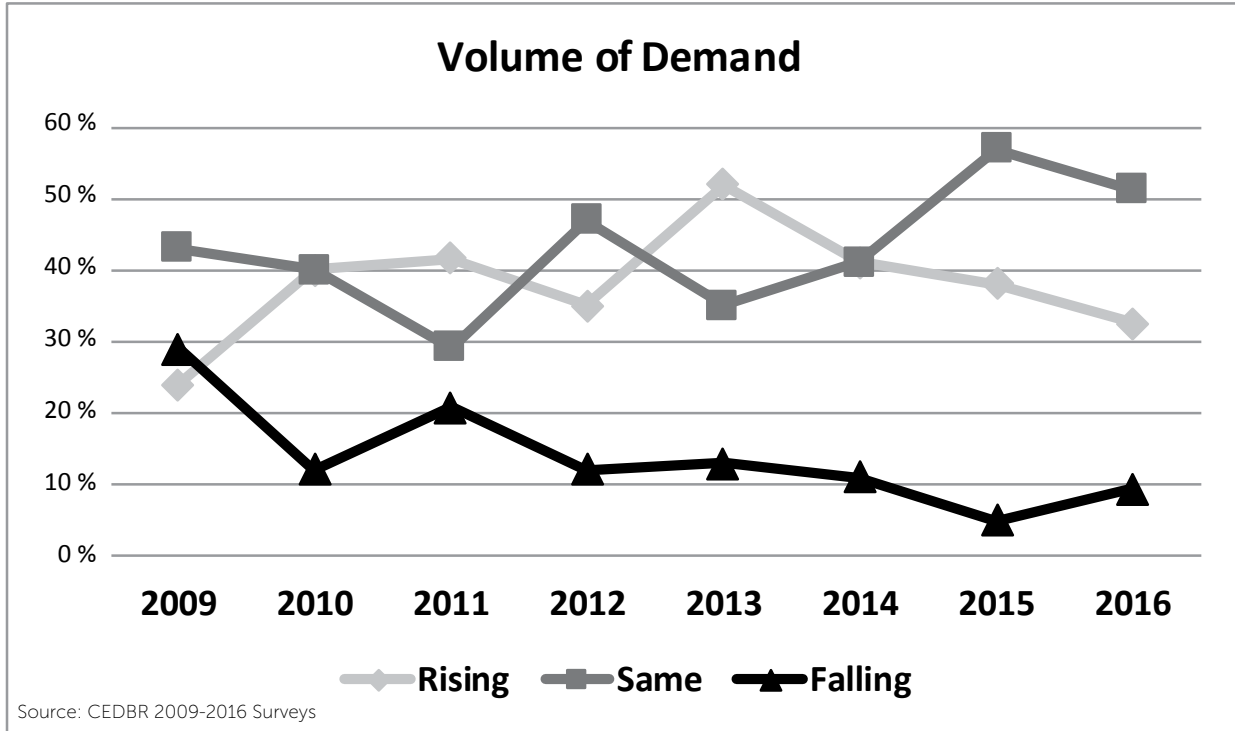
\*Annual values are derived from average quarterly observations and projections. Major Kansas MSAs include Topeka, Kansas City, Kansas, and Wichita.

(a) actual (e) estimated (f) forecasted

Source: CEDBR, Wichita State University

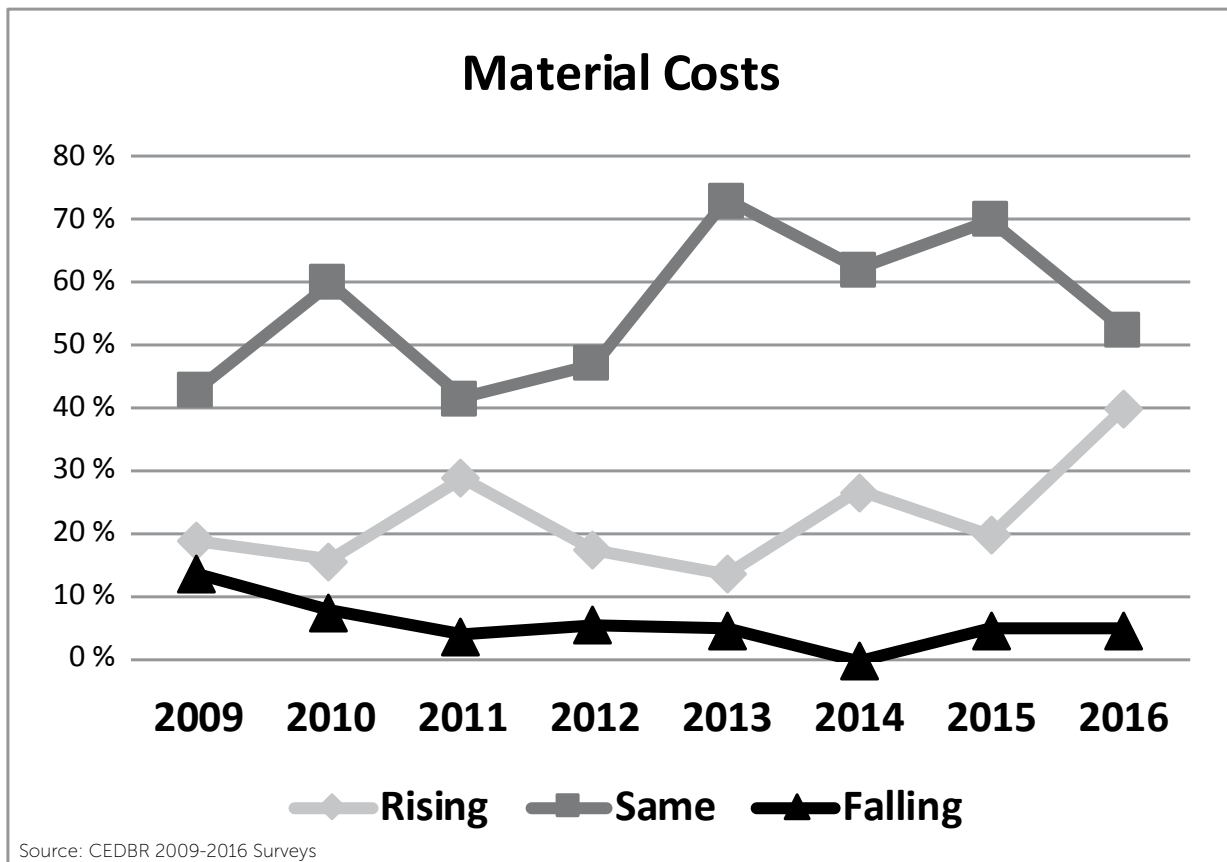
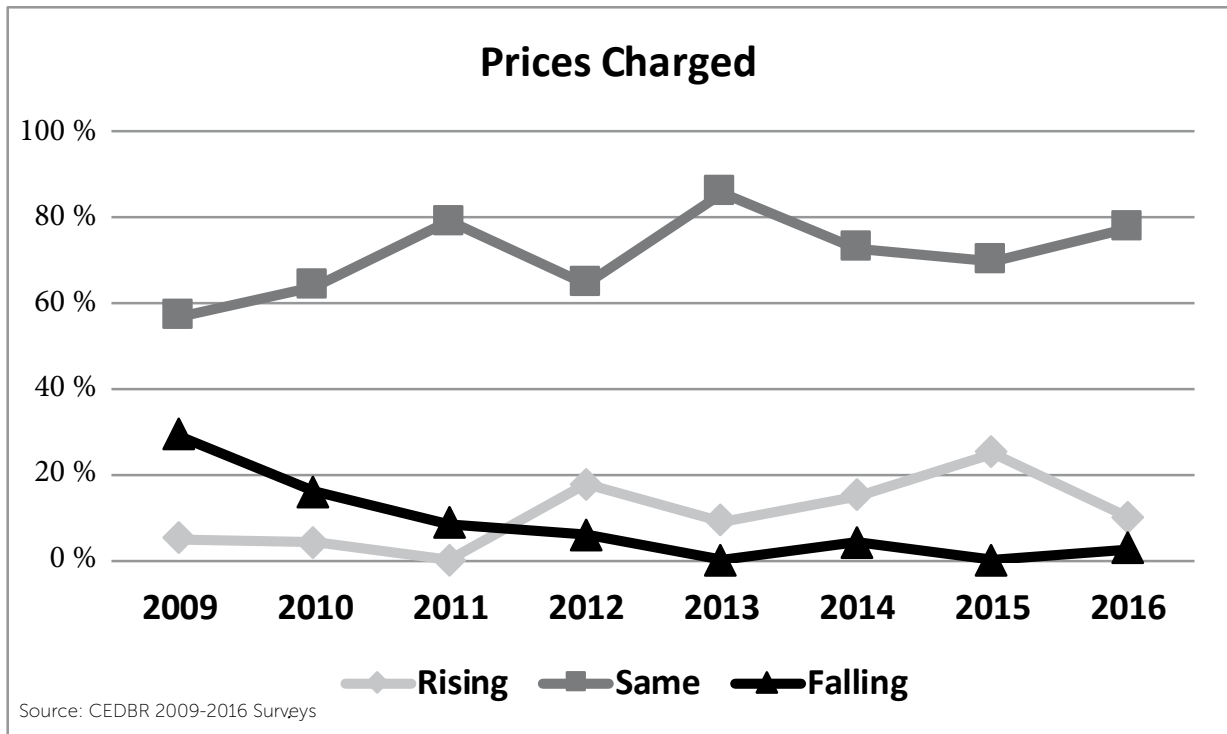
# BUSINESS EVALUATIONS

CEDBR conducted an evaluation of businesses across Kansas to gauge the current economic climate and future outlook. The following graphs share the results of this survey.



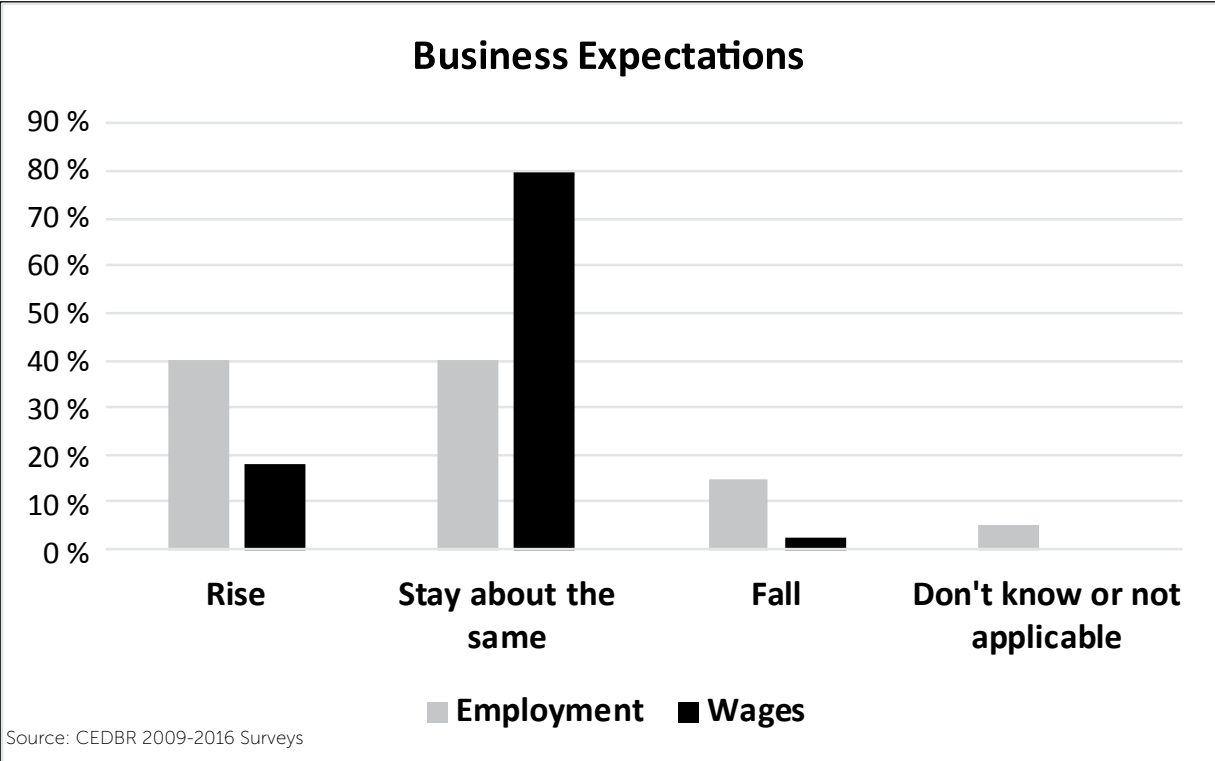
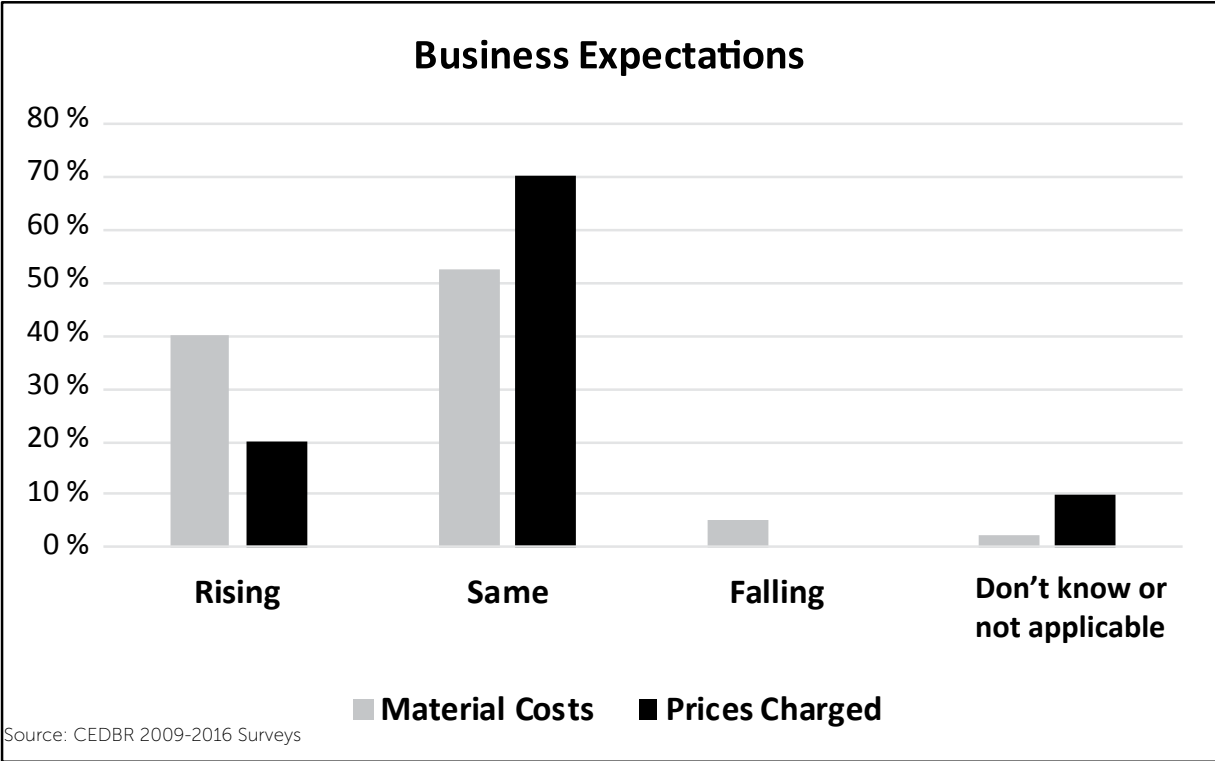
# BUSINESS EVALUATIONS

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# BUSINESS EVALUATIONS

(Continued)



# BUSINESS EVALUATIONS

*(Continued)*

<b>GLOBAL CONCERNS</b>	<b>RANKING</b>
U.S. competitive position	1
Global demand for U.S. goods and services	2
European instability	3
Middle Eastern instability	4
Lower GDP growth in China	5

<b>STATE CONCERNS</b>	<b>RANKING</b>
State tax policy	1
State government spending policy	2
Employment growth	3
State education policy and funding	4
Manufacturing industry	5
Agricultural industry	6
Oil industry	7
Transportation infrastructure	8
Energy costs	9

# BUSINESS EVALUATIONS

*(Continued)*

<b>NATIONAL CONCERNS</b>	<b>RANKING</b>
Federal debt	1
Long term unemployment	2
Tax structure	3
GDP growth	4
Inflation	5
Wage costs	6
Federal Reserve monetary policy	7
Trade policy	8
Immigration policy	9
Oil prices	10

<b>LOCAL CONCERNS ACROSS KANSAS</b>	<b>RANKING</b>
Growth in your areas primary industry (i.e. Mfg., Oil, Ag.)	1
Industry diversity	2
Availability of skilled labor	3
Employment growth	4
Local consumer demand	5
Local government budget	6
Housing	7
Availability of entry level jobs	8