

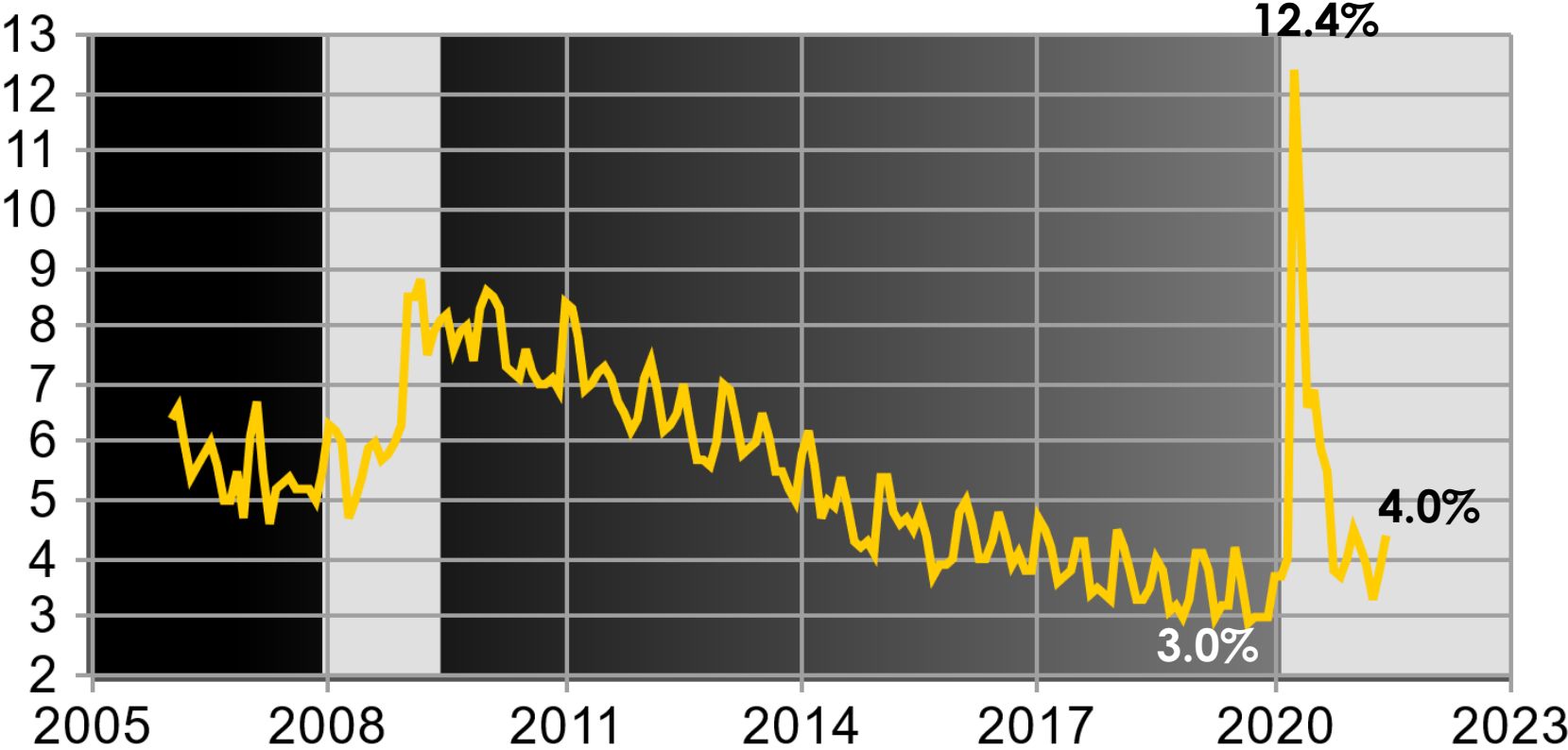


Leavenworth County Economy

Steve Jack
Executive Director
Leavenworth County Development Corporation

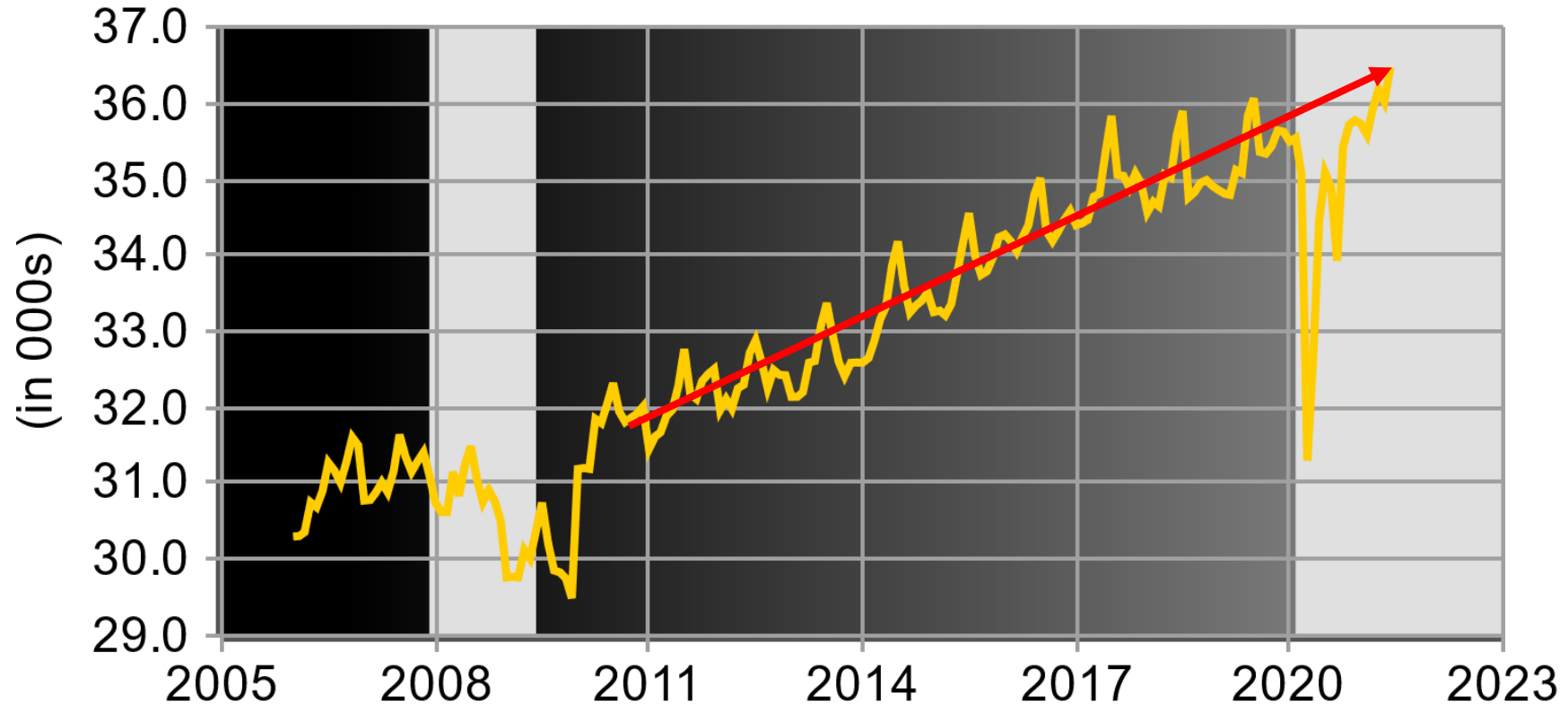
Unemployment Rate

Unemployment Rate - Leavenworth County, KS - Civilian Labor Force (not seasonally adjusted)



Total Employment

Employment - Leavenworth County, KS - Civilian Labor Force (not seasonally adjusted)



Employment Growth

Industry	Kansas			Leavenworth County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	19,353	18,593	-3.9%	27	28	3.7%
Construction	63,735	63,153	-0.9%	1,213	1,243	2.5%
Manufacturing	167,196	158,708	-5.1%	1,199	1,151	-4.0%
Trade, transportation, and utilities	262,383	255,582	-2.6%	2,552	2,536	-0.6%
Information	18,137	16,727	-7.8%	71	71	0.0%
Financial activities	74,336	73,321	-1.4%	986	964	-2.2%
Professional and business services	179,211	168,833	-5.8%	1,723	1,761	2.2%
Education and health services	197,874	194,592	-1.7%	2,356	2,056	-12.7%
Leisure and hospitality	130,101	110,649	-15.0%	1,960	1,722	-12.1%
Other services	34,833	31,219	-10.4%	629	609	-3.2%
Federal Government	25,487	26,153	2.6%	4,199	4,225	0.6%
Local Government	179,422	171,426	-4.5%	3,393	3,303	-2.7%
State Government	41,116	39,947	-2.8%	639	556	-13.0%
Total, all industries	1,393,184	1,328,903	-4.6%	20,947	20,225	-3.4%

Source: CEDBR, BLS - QCEW

Annual Wages

Industry	Kansas			Leavenworth County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	\$47,802	\$ 47,721	-0.2%	\$ 39,630	\$ 44,634	12.6%
Construction	\$57,030	\$ 59,094	3.6%	\$ 51,439	\$ 52,806	2.7%
Manufacturing	\$59,652	\$ 62,947	5.5%	\$ 50,818	\$ 51,292	0.9%
Trade, transportation, and utilities	\$43,539	\$ 46,006	5.7%	\$ 31,480	\$ 32,604	3.6%
Information	\$66,433	\$ 73,751	11.0%	\$56,273	\$ 54,940	-2.4%
Financial activities	\$68,950	\$ 75,887	10.1%	\$ 52,878	\$ 52,759	-0.2%
Professional and business services	\$64,553	\$ 69,540	7.7%	\$ 60,477	\$ 62,551	3.4%
Education and health services	\$43,909	\$ 48,480	10.4%	\$ 36,499	\$ 38,706	6.0%
Leisure and hospitality	\$17,333	\$ 18,046	4.1%	\$ 15,486	\$ 16,755	8.2%
Other services	\$35,624	\$ 38,932	9.3%	\$36,114	\$ 37,240	3.1%
Federal Government	\$70,163	\$ 71,190	1.5%	\$ 76,930	\$ 79,388	3.2%
Local Government	\$37,494	\$ 40,128	7.0%	\$ 37,826	\$ 40,443	6.9%
State Government	\$58,381	\$ 52,822	-9.5%	\$ 45,483	\$ 50,971	12.1%
Total, all industries	\$48,060	\$ 51,473	7.1%	\$ 47,005	\$ 49,539	5.4%

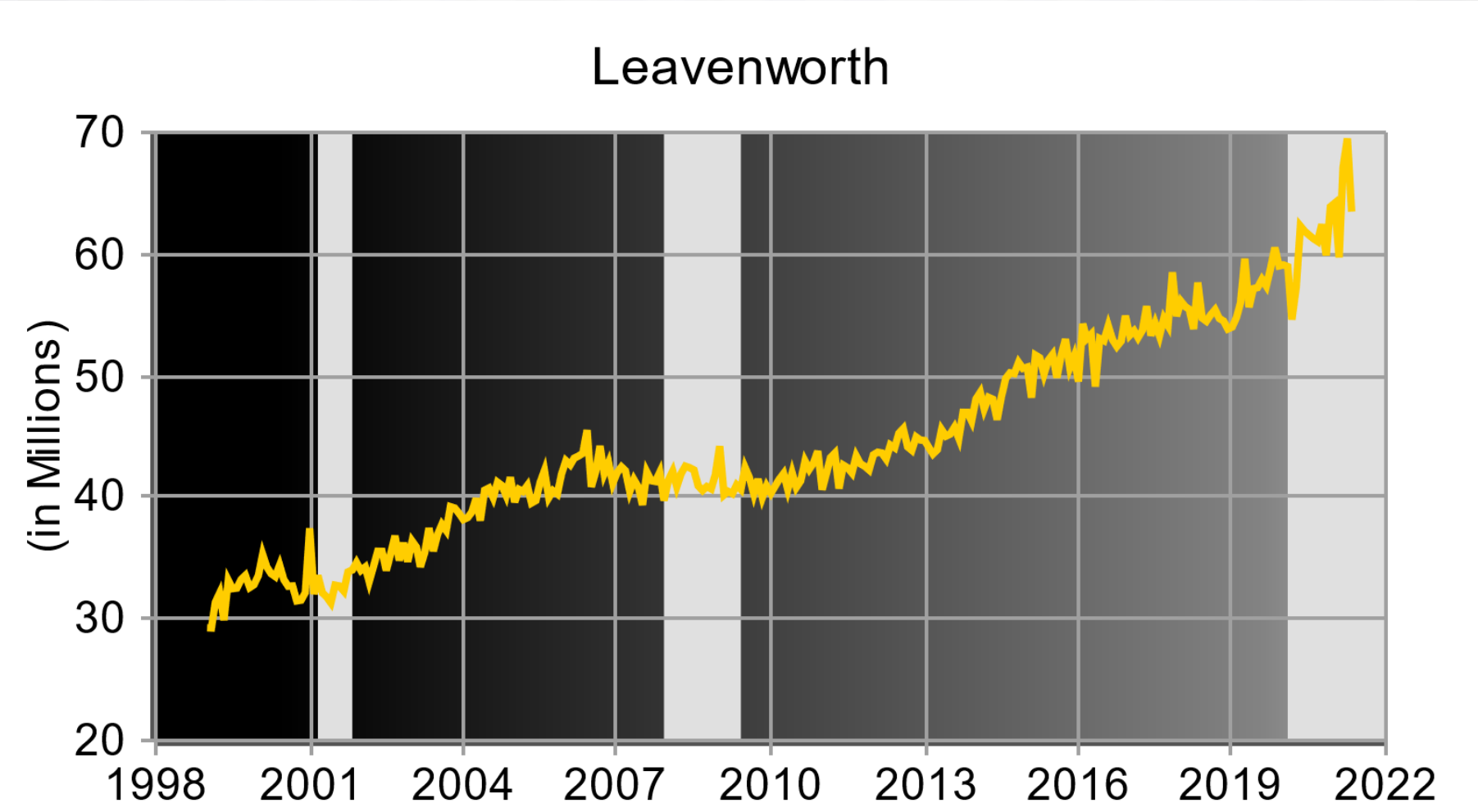
Source: CEDBR, BLS - QCEW

Business Establishments

Industry	Kansas			Leavenworth County		
	2019	2020	Growth	2019	2020	Growth
Natural resources and mining	2,612	2,624	0.5%	7	7	0.0%
Construction	7,399	7,400	0.0%	186	194	4.3%
Manufacturing	3,105	3,118	0.4%	35	36	2.9%
Trade, transportation, and utilities	19,844	19,606	-1.2%	251	251	0.0%
Information	1,386	1,570	13.3%	12	15	25.0%
Financial activities	8,744	8,798	0.6%	125	127	1.6%
Professional and business services	16,598	16,949	2.1%	290	299	3.1%
Education and health services	10,085	10,383	3.0%	151	158	4.6%
Leisure and hospitality	6,871	6,834	-0.5%	125	126	0.8%
Other services	5,938	5,903	-0.6%	115	112	-2.6%
Federal Government	1,222	1,217	-0.4%	35	34	-2.9%
Local Government	999	951	-4.8%	32	32	0.0%
State Government	2,714	2,724	0.4%	14	14	0.0%
Total, all industries	87,517	88,077	0.6%	1,378	1,405	2.0%

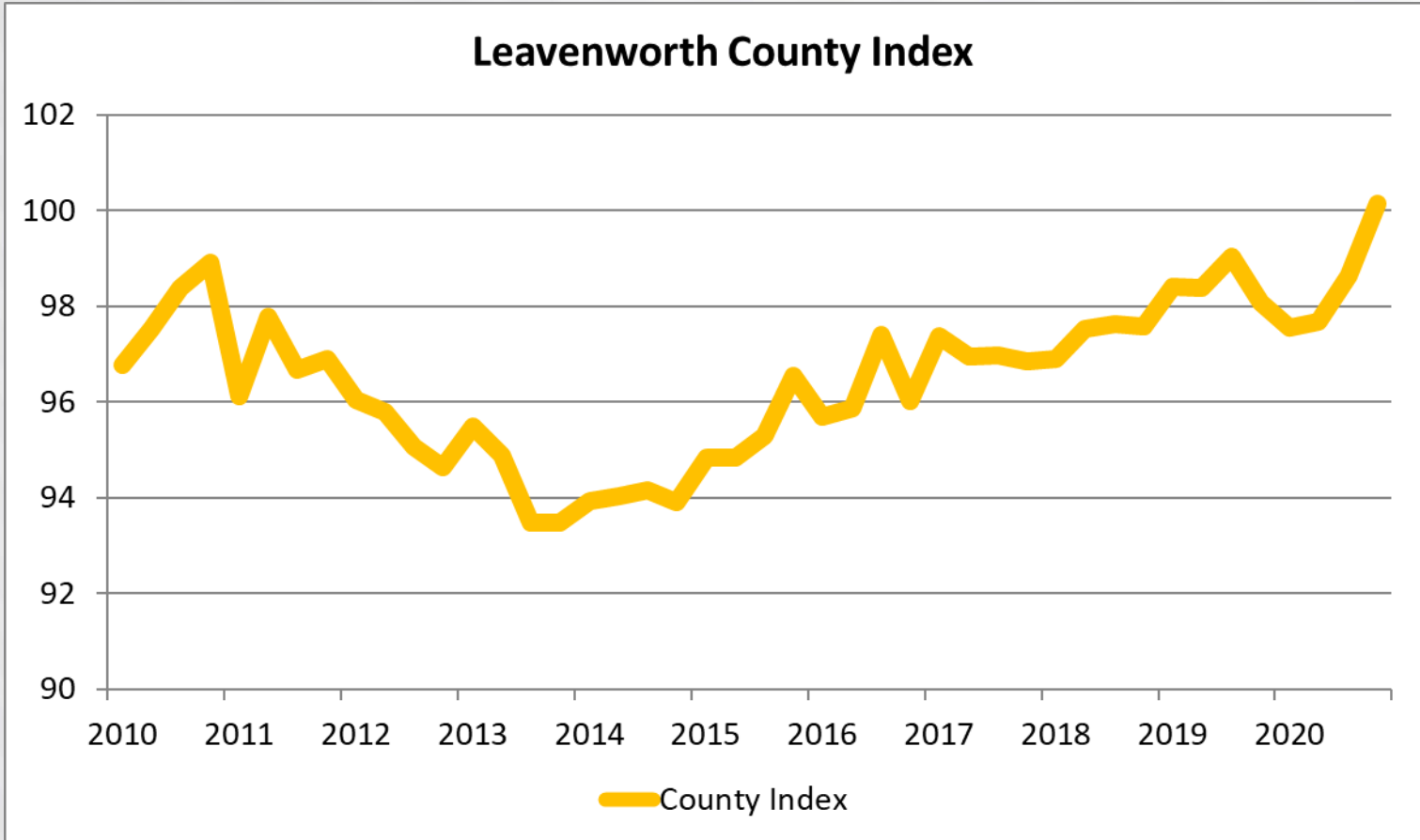
Source: CEDBR, BLS - QCEW

Seasonally Adjusted Retail Sales (Countywide)



Retail sales grew by 67% in the past 10 years. GDP rose 30% in LVCO in that same time period while US growth was only 20%.

County Index



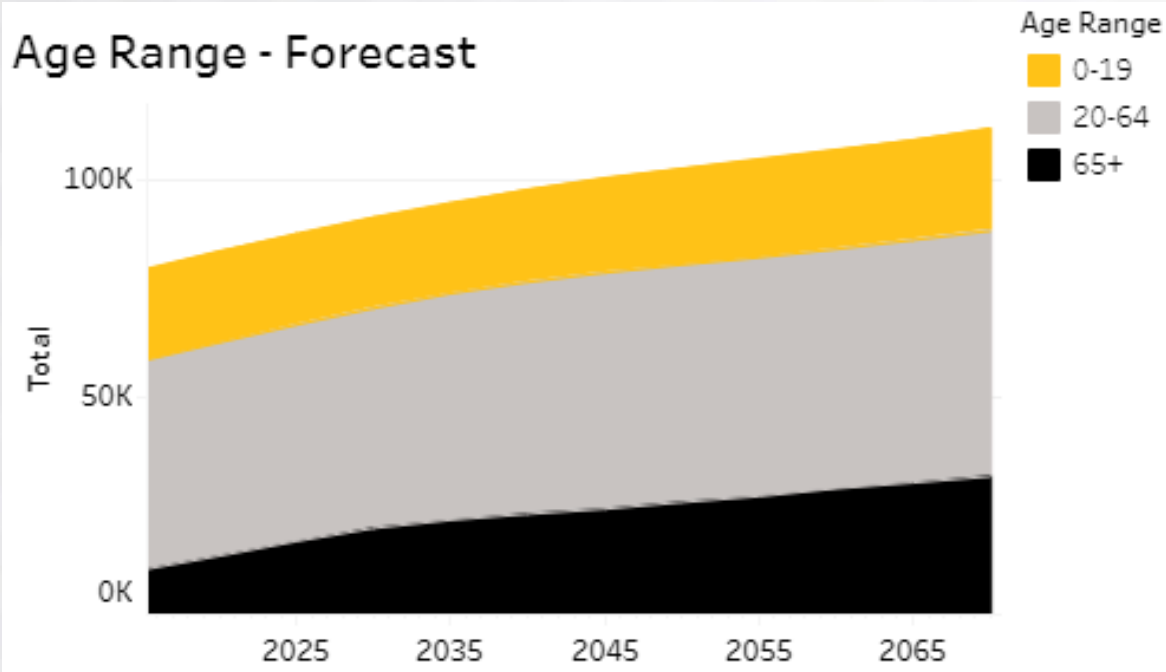
- The CEDBR County Economic Conditions Index is based on employment, retail sales, average wages, and the unemployment rate.

Population Increases – 2020 Census (10 Yr.)

- **Leavenworth County** 76,227 to 81,881
 - Fourth fastest growing county in state (7.4%)

- Basehor 4,613 to 6,896
 - 2,283 increase (50.0%)
 - Second fastest growing city above 5,000 population
- Leavenworth 35,251 to 37,351
 - 2,100 increase (6.0%)
- Tonganoxie 4,996 to 5,573
 - 577 increase (11.5%)
- Lansing 11,265 to 11,239
 - 26 decrease (0.0%)

Population Forecast, 2020 to 2070



- Total population projected to grow 33.8 percent by 2070
- Population growth expected to slow over time
- 65 and older population projected to increase by 207.7 percent by 2070

	2020	2025	2030	2035	2040	2045	2050	2055	2060	2065	2070
Total	83,755	87,946	91,722	95,059	98,014	100,604	102,860	104,918	107,133	109,535	112,080
% Diff Total	5.60%	5.00%	4.29%	3.64%	3.11%	2.64%	2.24%	2.00%	2.11%	2.24%	2.32%

Economic Developer's Impact on Predictions

- Transportation Improvements
 - Eisenhower Road Improvements (2021)
 - K-7 Improvements in Downtown Leavenworth (2022)
 - Restricted Crossing U-Turn Intersection at K-7 & Parallel (2023)
 - 155th Improvements in Basehor (2024)
 - Centennial Bridge Replacement (2024?)
- Hill's Pet Nutrition
 - 80 jobs & \$325 million in capital investment (2023)
- Unilock
 - 30 jobs & \$18 million in capital investment (2023)
- Prospect Activity is up the past 18 months
 - Currently, LVCO is a finalist in 3 projects totaling 432 high wage jobs

