

2022 Salina Economic Outlook Conference

Workforce Update

October 13, 2022

Saline County's Economic Growth



Over \$1B in both public and private infrastructure and business investments since 2018; another \$300M in the pipeline



Six months ago we were projecting 1,200 jobs in the next five years; those estimates are now closer to 2,000



Continued wage growth from \$18.27/hour in 4th quarter of 2020 to \$20.66/hour in 2nd quarter of 2021 (US Bureau of Labor Statistics)



Labor Market

- August workforce participation was at 29,203 and unemployment at 2.8%
- Unemployment rate has stayed below 3% since August of 2021 (3.3%) and workforce participation has plateaued as well
- Monthly job listings continue to hover around 2,500 per month
- Highest need in warehouse/distribution, retail/restaurant, hospitality, and healthcare





2013 2014 2015 2016 2017 2018

Employment By Industry

0.415	Occupations				Display Level:	O*NET Occupation: 8-digit SOC 🔹
2,415 Total 306		SOC	Occupation J	ctive lob ads		
Occupations		53-3032.00	Heavy and Tractor-Trailer Truck Drivers	169		
Locations		29-1141.00	Registered Nurses	125		
716		35-3023.00	Fast Food and Counter Workers	105		
Employers		41-1011.00	First-Line Supervisors of Retail Sales Workers	94		
78 Certifications		31-1131.00	Nursing Assistants	77		
484		41-2031.00	Retail Salespersons	71		
Hard Skills		29-1123.00	Physical Therapists	59		
82 Soft Skills		49-9071.00	Maintenance and Repair Workers, General	59		
1.7k		53-7065.00	Stockers and Order Fillers	50		
Job Titles		35-1012.00	First-Line Supervisors of Food Preparation and Serving Workers	42		
6		53-3031.00	Driver/Sales Workers	42		
Education Levels		37-2011.00	Janitors and Cleaners, Except Maids and Housekeeping Cleaners	39		
100 Programs		29-2061.00	Licensed Practical and Licensed Vocational Nurses	35		
9		53-7062.00	Laborers and Freight, Stock, and Material Movers, Hand	33		
Job Types		41-3091.00	Sales Representatives of Services, Except Advertising, Insurance, Financial Services, and Travel	30		
		51-9199.00	Production Workers, All Other	30		
		29-2035.00	Magnetic Resonance Imaging Technologists	27		
		35-2014.00	Cooks, Restaurant	27		
		35-2021.00	Food Preparation Workers	26		
		51-1011.00	First-Line Supervisors of Production and Operating Workers	26		



Commuter Data

91.5% of our workforce both live and work in Saline County Another 2,243 of our labor force living here and work outside of Saline County (8.5%) We have approximately 6,307 workers who commute in from throughout the region

Commuter Data

• Commuters are our 7th most important economic driver

 This part of our economy has grown from \$51 million in 1990 to \$136 million in 2019 in household earnings.

Commuter Data

Region	Residents of Saline		
Saline	23,878		
Sedgwick	278		
McPherson	255		
Dickinson	237		
Shawnee	155		
Riley	139		
Johnson	88		
Reno	85		
Geary	76		
Ellis	69		
Ottawa	65		
Ellsworth	52		
Pottawatomie	40		
Barton	39		

Region Work in Saline 23,878 Saline 795 Ottawa Dickinson 772 Riley 403 **McPherson** 372 Sedgwick 335 Johnson 246 Reno 178 Butler 135 Ellsworth 134 Lincoln 128 Geary 108 Pottawatomie 105 Cloud 102

Where They Live

Economic Forecast

- **Output** has returned to **pre-COVID levels**
- Employment improved, but **labor matching** remains an issue
- Although Kansas businesses are struggling with suppliers and remain cautious, they are highly focused in a growth mode
- Tight labor market conditions are here to stay.
 Companies that invest and implement capital and technology will reap the benefits





Imagine Salina Web Traffic Trends



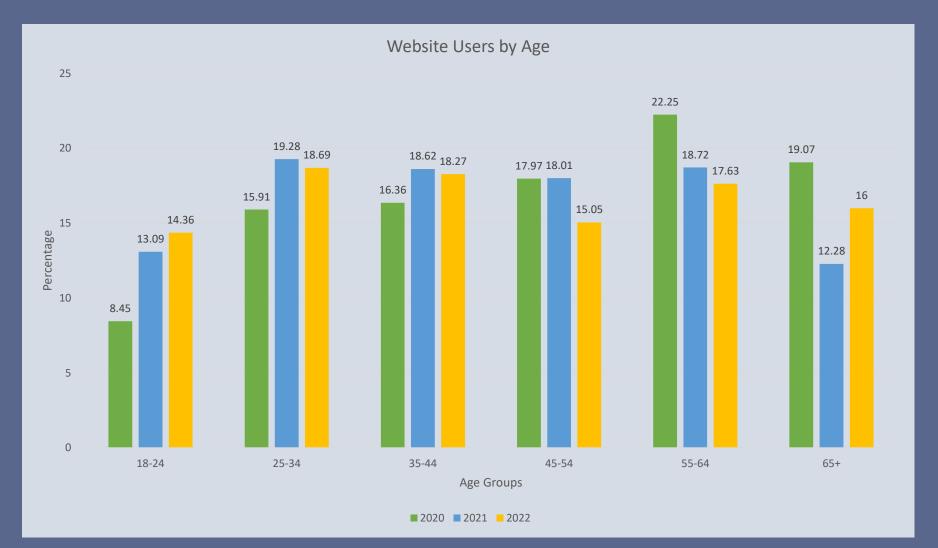
	2020	2021	Jan-Aug 2022
Website Users	30,220	35,946	23,837
Resumes	8	156	75



Location of New Users

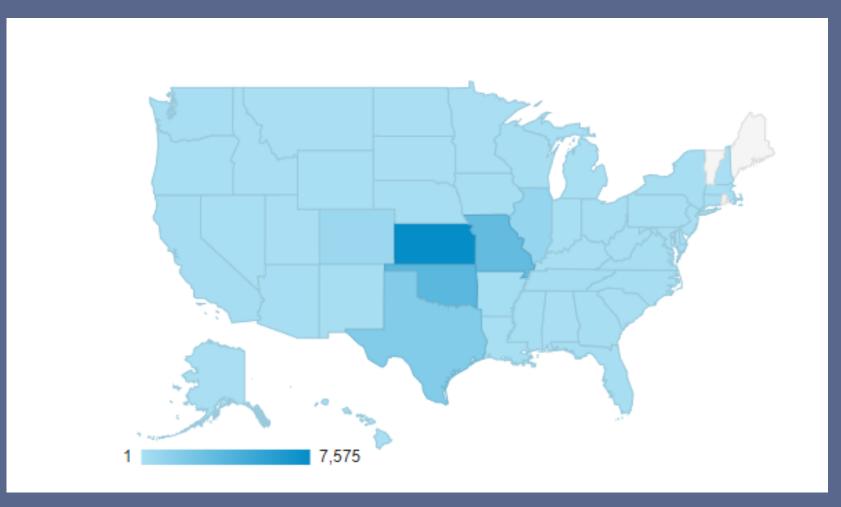
	% of new users 2021	% of new users 2022	
Salina	13.52	1.87	
Kansas City	10.17	13.38	
Oklahoma City	4.37	5.76	
Wichita	3.48	5.76	
Dallas	5.24	4.3	
Tulsa	Less than 1.0	3.0	
Chicago	Less than 1.0	3.93	





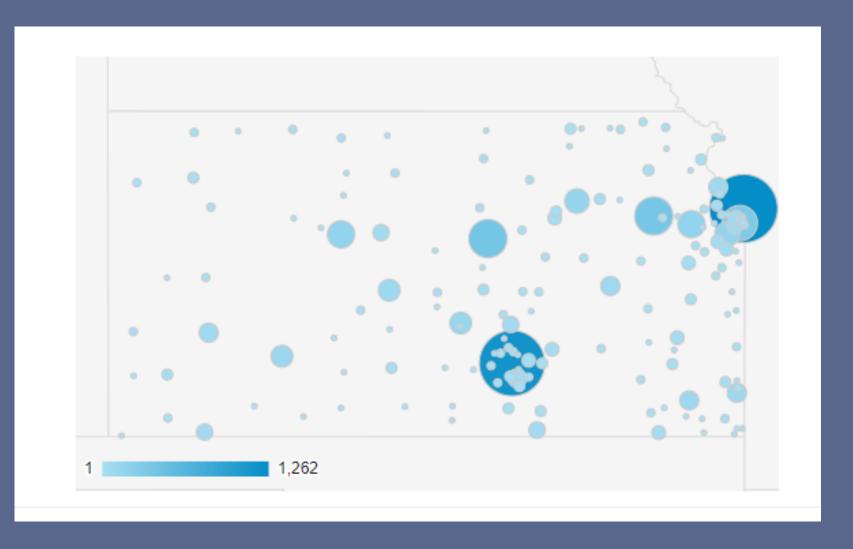


National Web Traffic 2022





Kansas Web Traffic 2022





Imagine Salina



Salina's story is one of the best kept secrets around. Whatever your prior experience with our community, we promise you that even if you think you know... you really have no idea. Here are the top five unexpected truths about our fair city.



- Digital marketing efforts continue, focusing on areas of high unemployment and low wages as well as geographic I-70 and I-135 area (including past the KS border)
- Continue to stay busy with Community Tours (have completed 20+ this year already) that include packet of information and marketing collateral
- Employers are utilizing website, photos, video, and key messaging resources in their job ads and recruitment materials
- New content being produced with Fili Creative currently to fill in gaps of missing content, as well as provide a library for future use
- Working with the County to fund a job search API for better accuracy on job listings

Employer Support & Resources

- Continue to provide support and resources to area employers on issues involving recruitment and workforce development
- Has included topics around immigration, micro-internships, alternative talent, and other support resources

ONLINE WEBINAR

SALVADORAN VISA INFORMATIONAL PROGRAM





THURSDAY, MAY 5

REGISTER WITH RDUXLER@SALINAKANSAS.ORG

WITH THE LABOR MOVILITY PROGRAM LIASON CONSULADO GENERAL DE EL SALVADOR



Workforce Summit



2022 SHRMAnar: Workforce Summit

Wednesday May 11 | 9am to 2pm Kansas State University-Salina | College Center Conference Room

Join us for this one-day conference to help local area employers learn more about labor trends, local initiatives, and area resources for attracting and retaining talent. Register online for \$60 at: www.salinahr.com/meetinginfo.php





Mike Henke Mike Henke, Inc. "Workforce The Next Ten Years"

Other Programming

Workforce Data and Trends Salina Area Chamber of Commerce Integrating Internships Into Employment KSU Salina & Kansas Wesleyan University Basics of Apprenticeships WorkforceONE & Salina Area Technical College Alternative Talent Panel Salina Adult Education Center, KS Department of Corrections, Independent Connections, and Heroes MAKE America

Salina



For questions or more information, contact Renee Duxler at 785-827-9310 x127 or rduxler@salinakansas.org

- Held a professional development event in collaboration with SHRMA (Salina Human Resource Management Association) for employers and HR professionals in Saline County
- Over 40 attendees representing 35 local employers
- Provided support, resources, and networking around internships, apprenticeships, and alternative talent



Partnership with USD 305



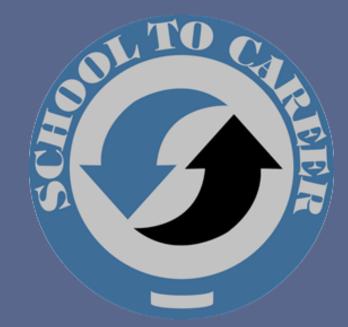
Building Bridges event and program to connect education and industry

This year's event will be Thursday, Nov. 3 from 5:15-7:30pm at Central High School



School-to-Career Partnership

We have placed 18 kids in 22 internships throughout the community for Fall semester; medical placements includes another 10 students and 40 placements





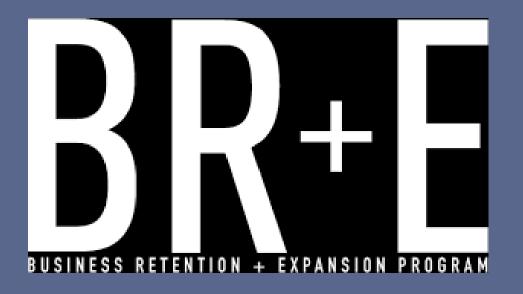
Internships/Registered Apprenticeships

- Working on a technical assistance workshop with education partners and WorkforceONE to give employers more information about starting internships and registered apprenticeships
- Working with Kansas Board of Regents on micro-internship information and grant funding
- Partnering with USD 305 to place secondary school interns in industry- change of liability responsibility
- Partnering with Salina Area Young Professionals to provide summer internship programming
- Pilot program with Kansas SHRM to create HR registered apprenticeships in the community



Business Expansion and Retention

- Main goal of visits has been assessing workforce needs and capacity
- Looking to formalize process further, and invest in software to keep track of trends
- Currently conducting Wage & Benefit Survey to be ready for January 2023





Entrepreneurial Development



BUSINESS TRAINING COURSES

In partnership with Kansas State University- Salina and the Salina Area Chamber of Commerce, Project OPEN provides business training courses to aspiring entrepreneurs in the community, free of charge.

BASICS OF
MARKETING,
MANAGEMENT &
STRATEGY

Monday, Nov. 14 | 5:30-8:30PM Kansas State- Salina Technology Center, Rm. 120

AND" FINANCIAL BASICS & TOOLS Tuesday, Nov. 15 | 5:30-8:30PM Kansas State- Salina Technology Center, Rm. 118

TO FIND OUT MORE INFORMATION AND REGISTER, VISIT: <u>PROJECTOPENSALINA.COM/TRAINING</u>

*Courses are intended to be taken together, as they walk entrepreneurs and start-up through the creation of a full business plan

Project OPEN is designed to encourage and support entrepreneurial efforts in the Saline County area. Project OPEN establishes designated funding to support entrepreneurial development with special emphasis on owner-operated businesses

www.projectopensalina.com | open@salinakansas.org



Encouraging and supporting entrepreneurship not only supports business expansion, but strong entrepreneurial infrastructure also attracts talent

Project OPEN facilitated two gapfunding loans in 2021 for start-up businesses, and continues to hold quarterly training courses with KSU-Salina. These have filled up quickly last two times we have offered.



Moving Forward: Priorities

- Targeted and alumni-focused marketing
- New content that continues to highlight amenities and quality of life features
- BRE: Coordinate annual wage & benefits survey for release early 2023
- Focused retention efforts around internships and registered apprenticeships
- Continue to seek out resources and support for employers



